

Joint Market Monitoring



Market Monitoring Dashboard



Joint Market Monitoring August 2017 - August 2021

Reset all filters

Round

- (11) August 2021
- (10) February 2021
- (9) August 2020
- (8) February 2020
- (7) August 2019
- (6) March 2019
- (5) November 2018
- (4) August 2018
- (3) February 2018

Market category

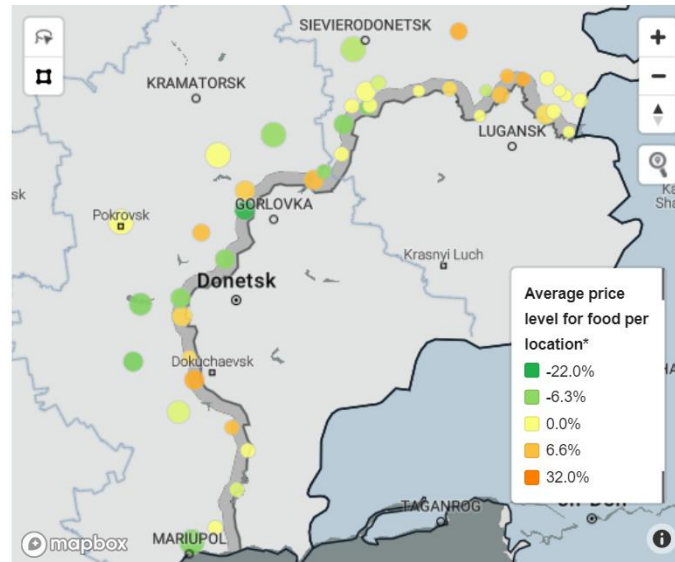
- Periphery
- Semi-periphery
- Sub-center

Location

- Avdiivka
- Bakhmut
- Bolotene
- Chermalyk
- Hirske
- Hranitne
- Komyshne

Oblast

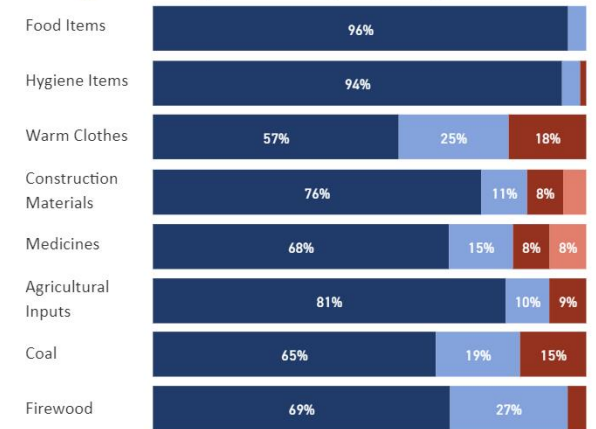
- Donetska
- Luhanska



* Differences in price levels are calculated against the average price levels across all locations surveyed in the relevant round

Consumer responses on availability and fuel prices*

● fully available ● partly available ● not available ● available on order



4,069 UAH

Average coal price, per ton

1,062 UAH

Average firewood price, per m3

[link](#)

Markets Surveyed

- Both within 5 km zone and outside of 5 km zone
- Donetsk and Luhansk oblasts, GCA
 - market sub-centers
 - semi-periphery
 - periphery
- Donetsk and Luhansk, NGCA

Markets Surveyed



Retailers (GCA)

- Food – 67 surveys
- Hygiene items – 76 surveys
- Construction materials – 46 surveys
- Agricultural inputs – 40 surveys



Retailers (NGCA)

- Food – 28 surveys
- Hygiene items – 25 surveys
- 8 locations

Markets Surveyed



Pharmacies (GCA)

- 30 surveys
- 28 locations



Customers (GCA)

- 143 surveys
- 35 locations:
 - 5 market sub-centers
 - 14 semi-periphery
 - 16 periphery

Markets Surveyed

August 2021



Key Findings

General (GCA)

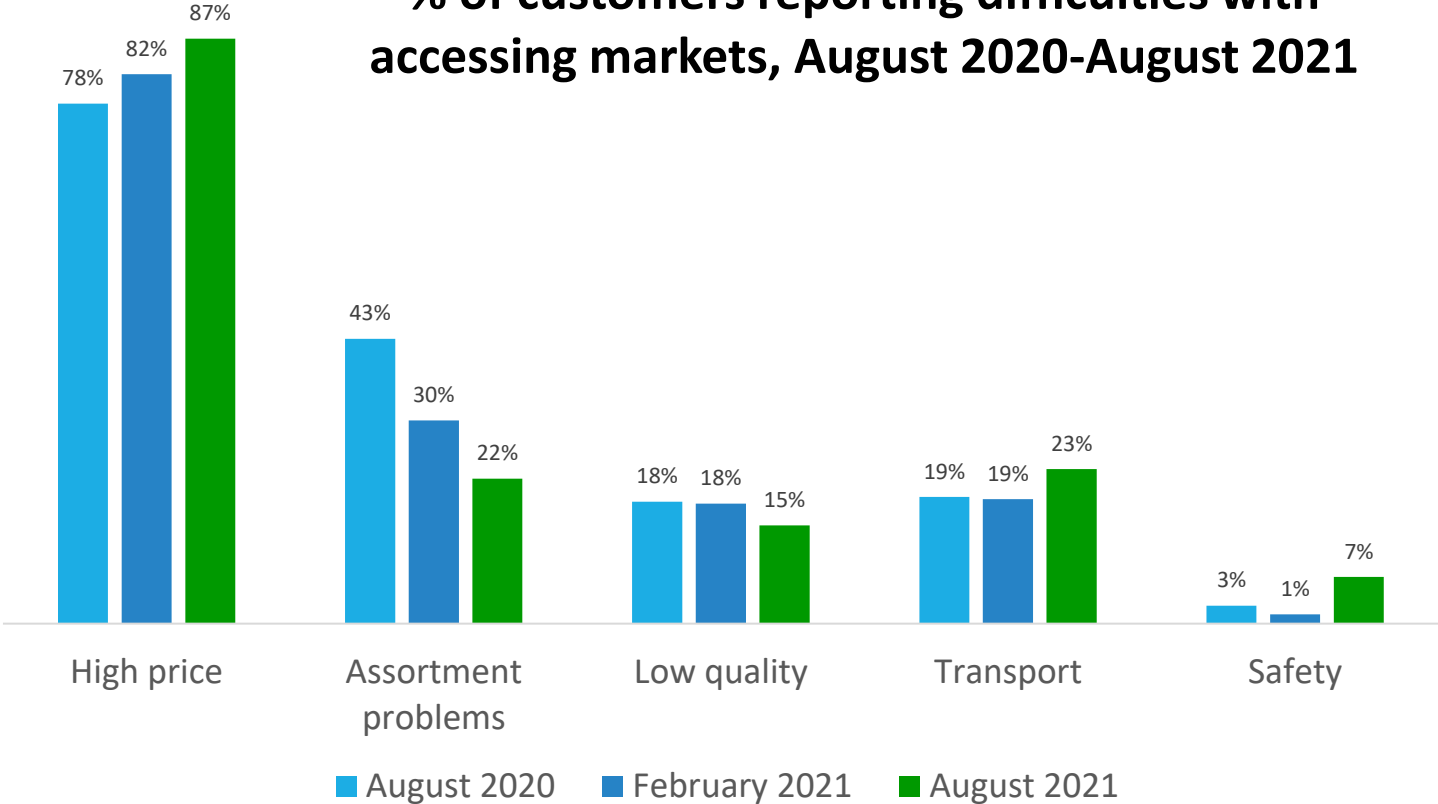
The most common issues for customers in accessing markets:

- **High prices come first**, and were the only significant obstacle in sub-centers. The proportion of customers reporting this difficulty has been increasing since August 2020.
- **Assortment** was the second top reported difficulty, which has been reportedly decreasing over the past year.
- **Transportation** was a significant issue in peripheral locations (reported by 48% respondents) with a noticeable increase compared to last summer round.
- **Safety** concerns were overall still low.
- Problems with **assortment, quality of goods, transportation and safety** were reported significantly **higher in peripheral locations** rather than in semi-periphery and sub-centers.

Key Findings

General (GCA)

% of customers reporting difficulties with accessing markets, August 2020-August 2021



Key Findings

General (GCA)

Average annual change in price (GCA), August 2020-August 2021



price for food +34.3%



price for hygiene items +8.8%



price for firewood +19.9%



price for coal -5.5%



price for construction materials +6.4%



price for medicine +10.9%



price for agricultural inputs +30.5%

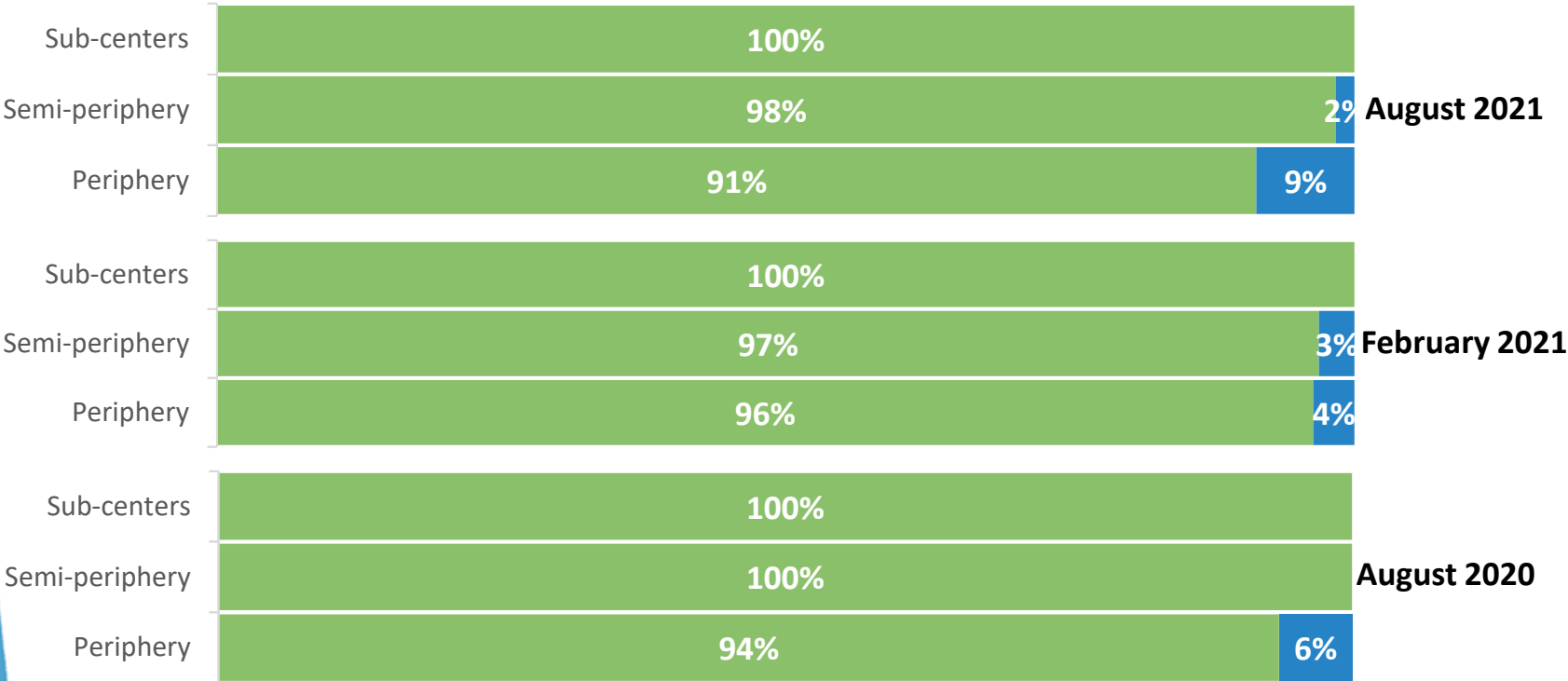
Key Findings

Food (GCA)

Availability of food reported by customers
(August 2020 – August 2021)



■ Fully available ■ Partially available



Key Findings

Food (GCA)



All food items monitored were 100% available, with the exception of vegetables and honey not available in few individual shops in three peripheral locations.

Average annual price increase for food was at +34.3%:

- Sub-centers at +30%
- Semi-periphery at +36.8%
- Periphery at +32.9%

Sugar, sunflower oil and eggs showed the highest increases since August 2020, at an average of 97.5%, 69.3% and 58.8%, respectively.

Key Findings

Food (NGCA)



All food items monitored were 100% available.

Overall, food prices in NGCA increased at a slightly higher rate than in GCA.

Average annual change in price for food in NGCA was at +35%:

- Semi-periphery Luhansk NGCA at +38%
- Luhansk NGCA at +30%
- Donetsk NGCA at +38%

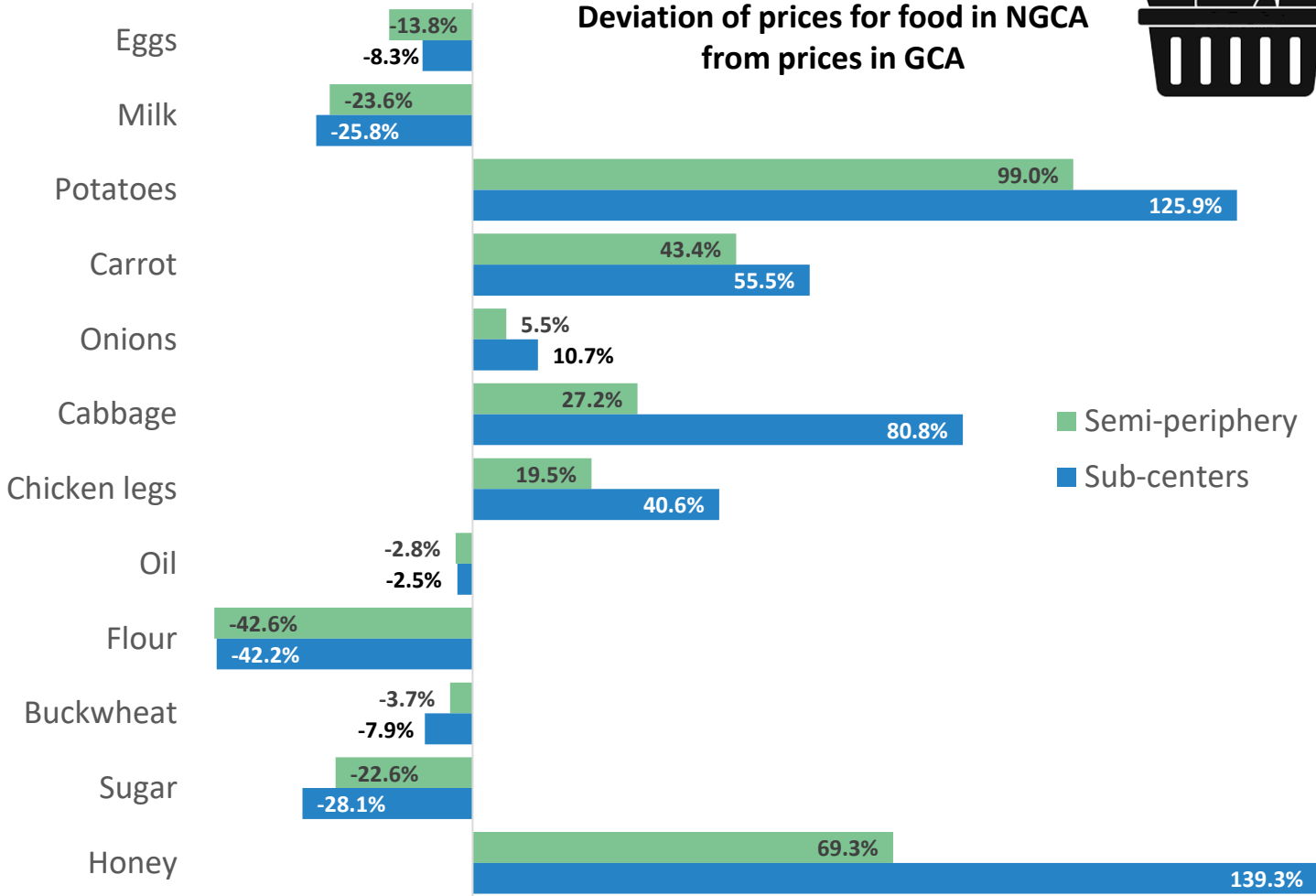
Sunflower oil and potatoes showed the highest increases since August 2020, at an average of 84% and 85%, respectively.

Key Findings

Food (NGCA)



Deviation of prices for food in NGCA from prices in GCA

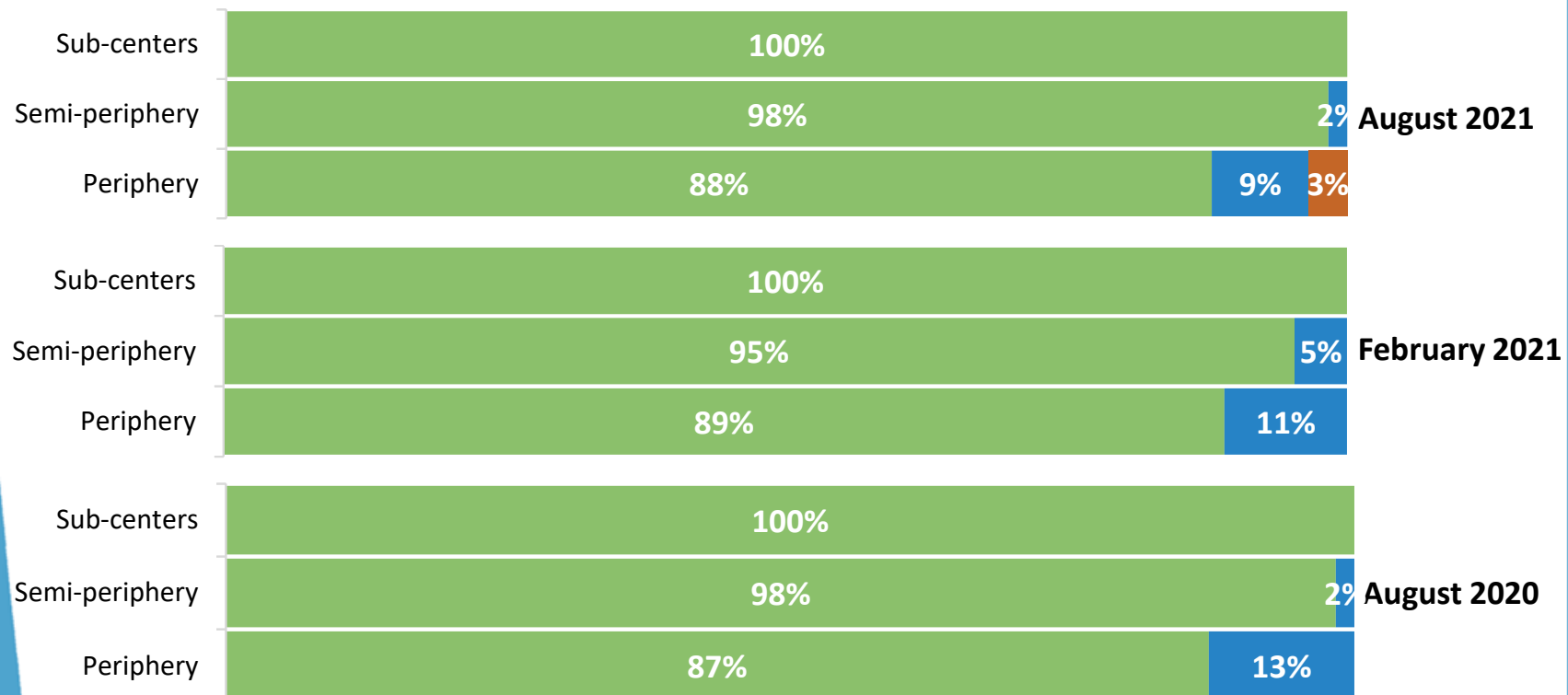


Key Findings

Hygiene items (GCA)

Availability of hygiene items reported by customers (August 2020 – August 2021)

■ Fully available ■ Partially available ■ Not available



Key Findings

Hygiene items (GCA)



All hygiene items monitored were 100% available, with the exception of diapers and hand sanitizer not available in few individual shops in three peripheral locations.

Average annual price increase for hygiene items was at +8.8%:

- **Sub-centers** at +11.6%
- **Semi-periphery** at +5.8%
- **Periphery** at +11.7%

Key Findings

Hygiene items (NGCA)



All hygiene items monitored were 100% available.

Average annual change in price for hygiene items at +22%:

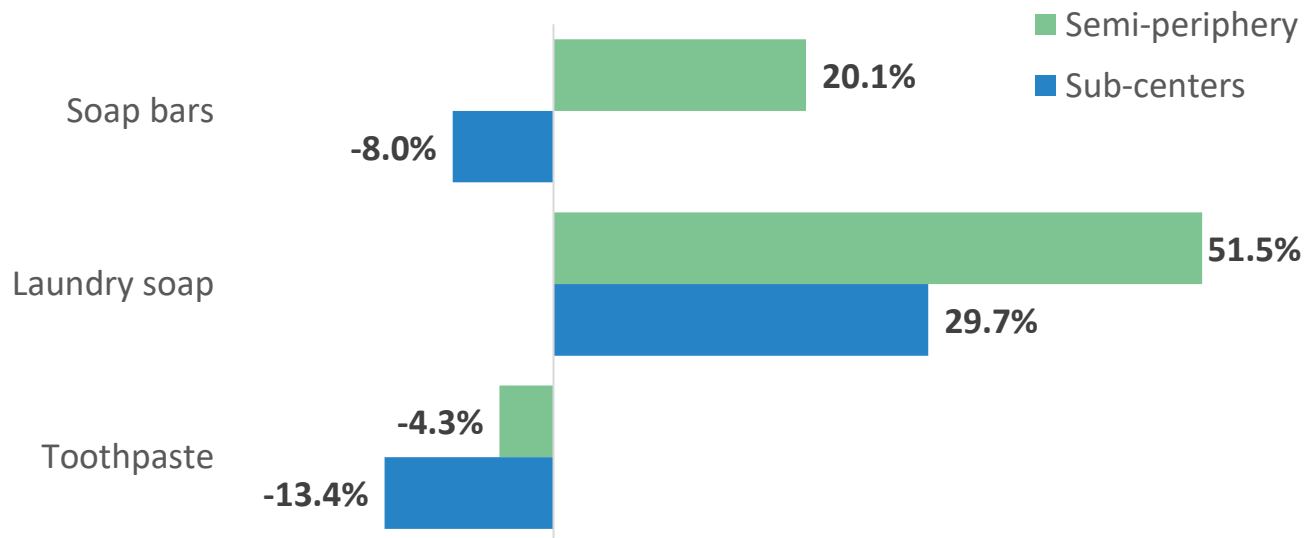
- Semi-periphery Luhansk NGCA at +22%
- Luhansk NGCA at +20%
- Donetsk NGCA at +27%

Key Findings

Hygiene items (NGCA)



Deviation of prices for hygiene items in NGCA
from prices in GCA

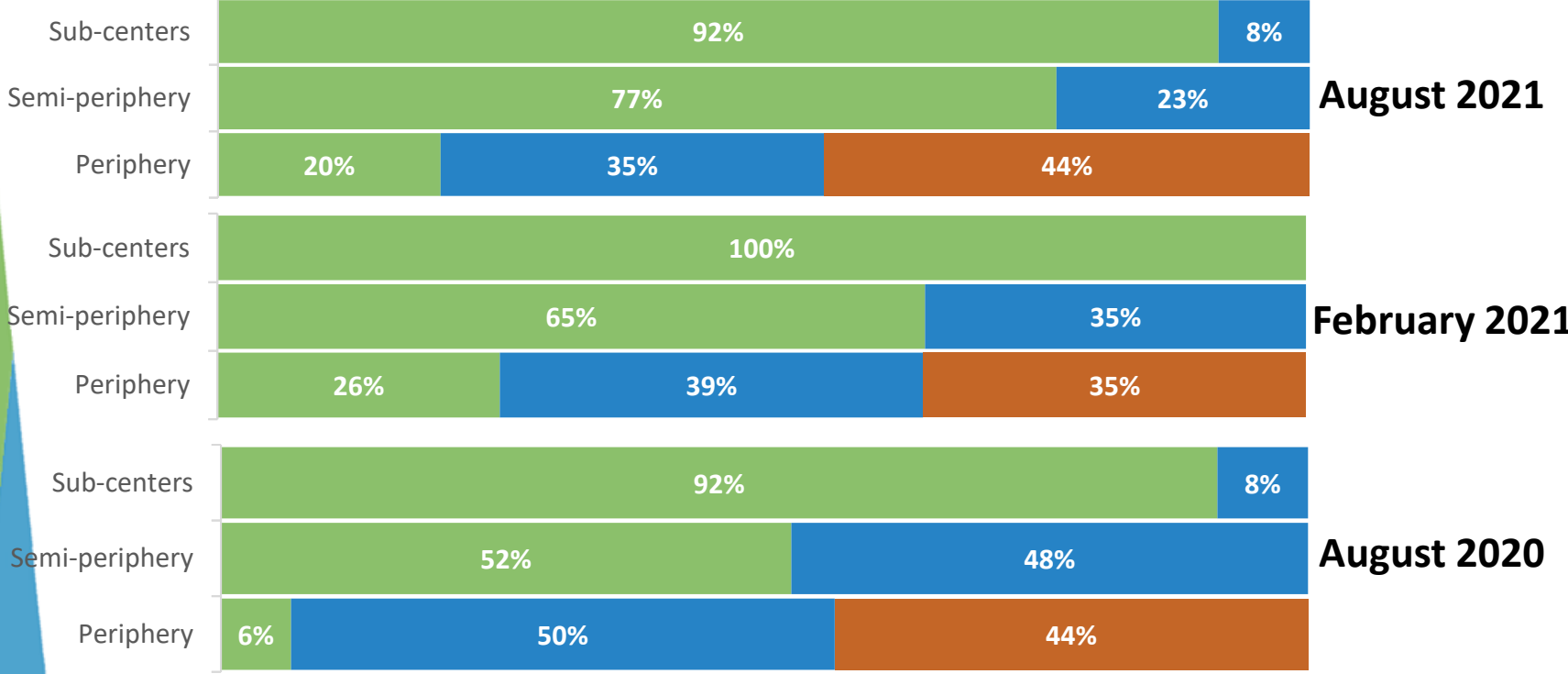


Key Findings

Warm clothes (GCA)

Availability of warm clothes reported by customers
(August 2020 – August 2021)

■ Fully available ■ Partially available ■ Not available

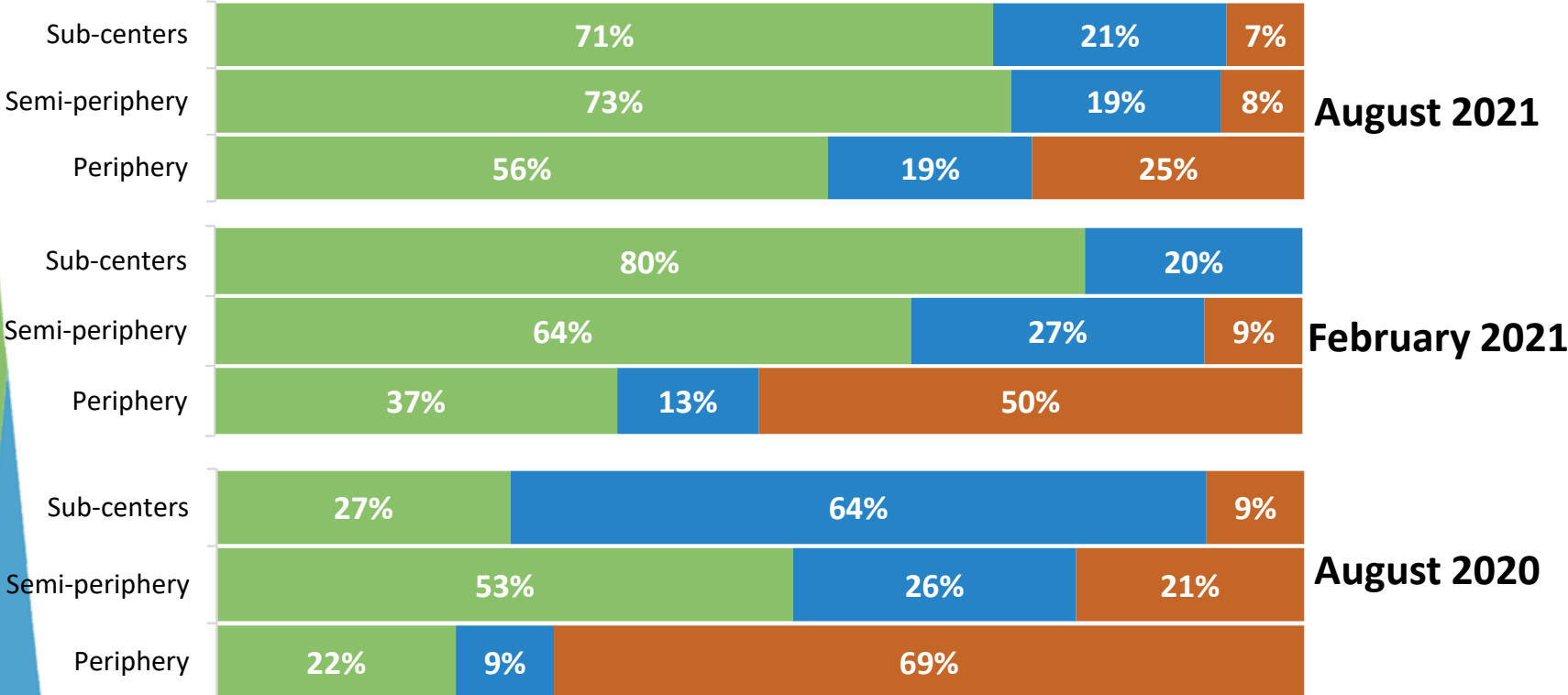


Key Findings

Coal (GCA)

Availability of coal reported by customers
(August 2020 – August 2021)

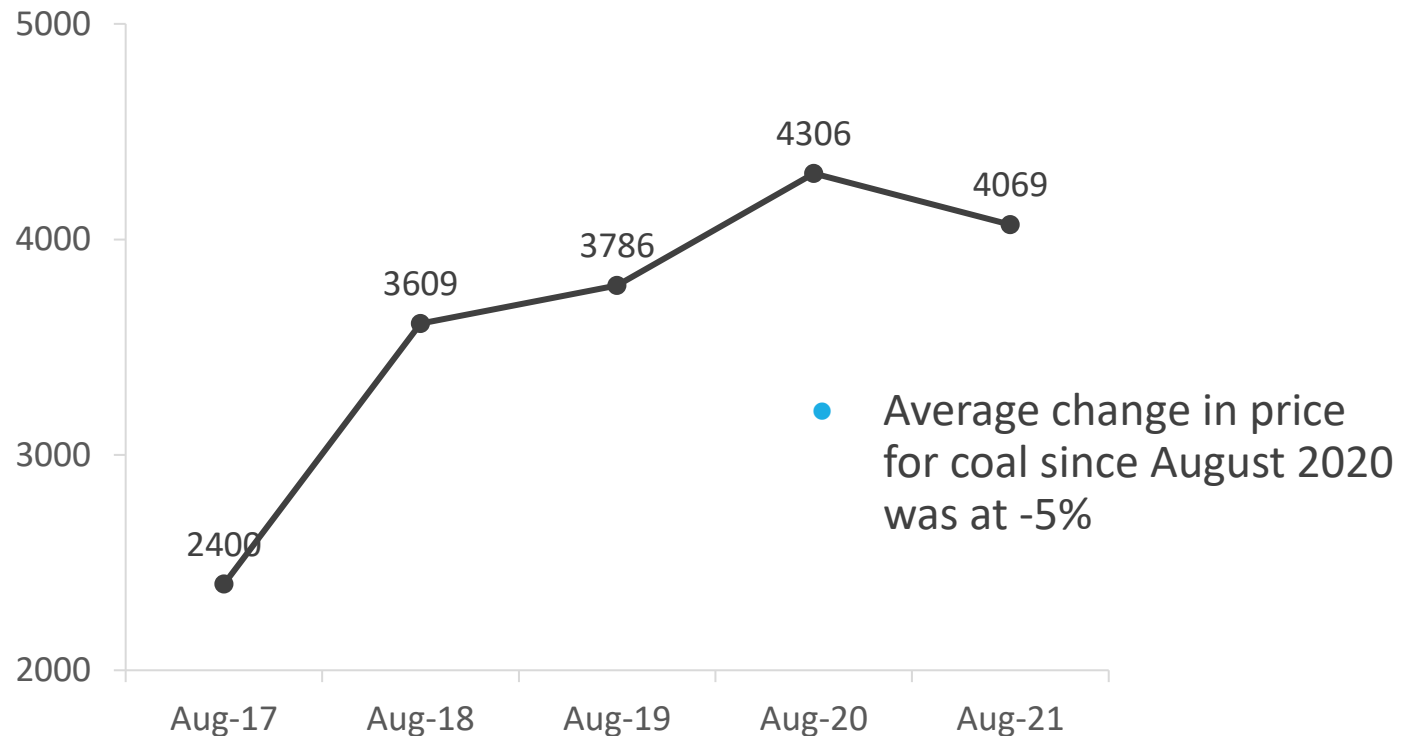
Fully available Partially available Not available



Key Findings

Coal (GCA)

Evolution of the price of coal in summer MM rounds

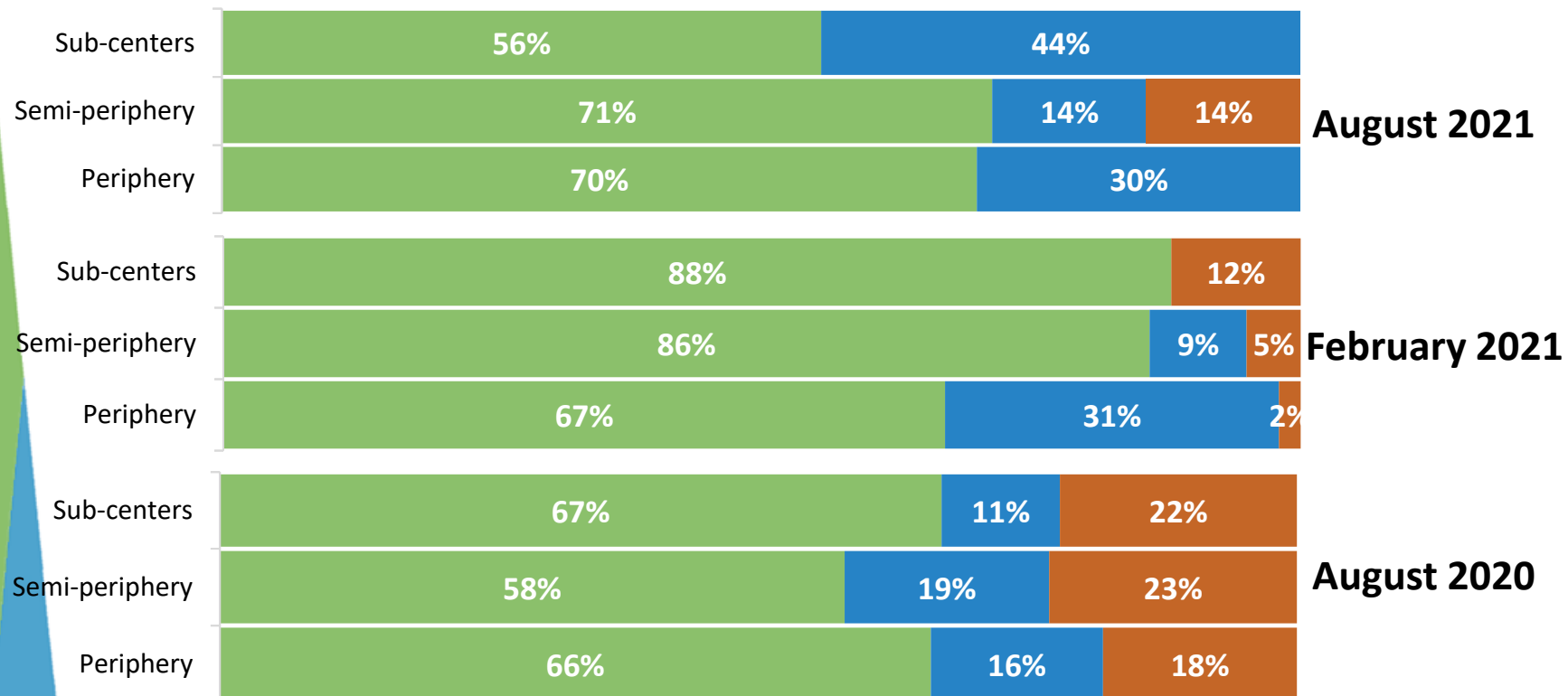


Key Findings

Firewood (GCA)

Availability of firewood reported by customers (August 2020 – August 2021)

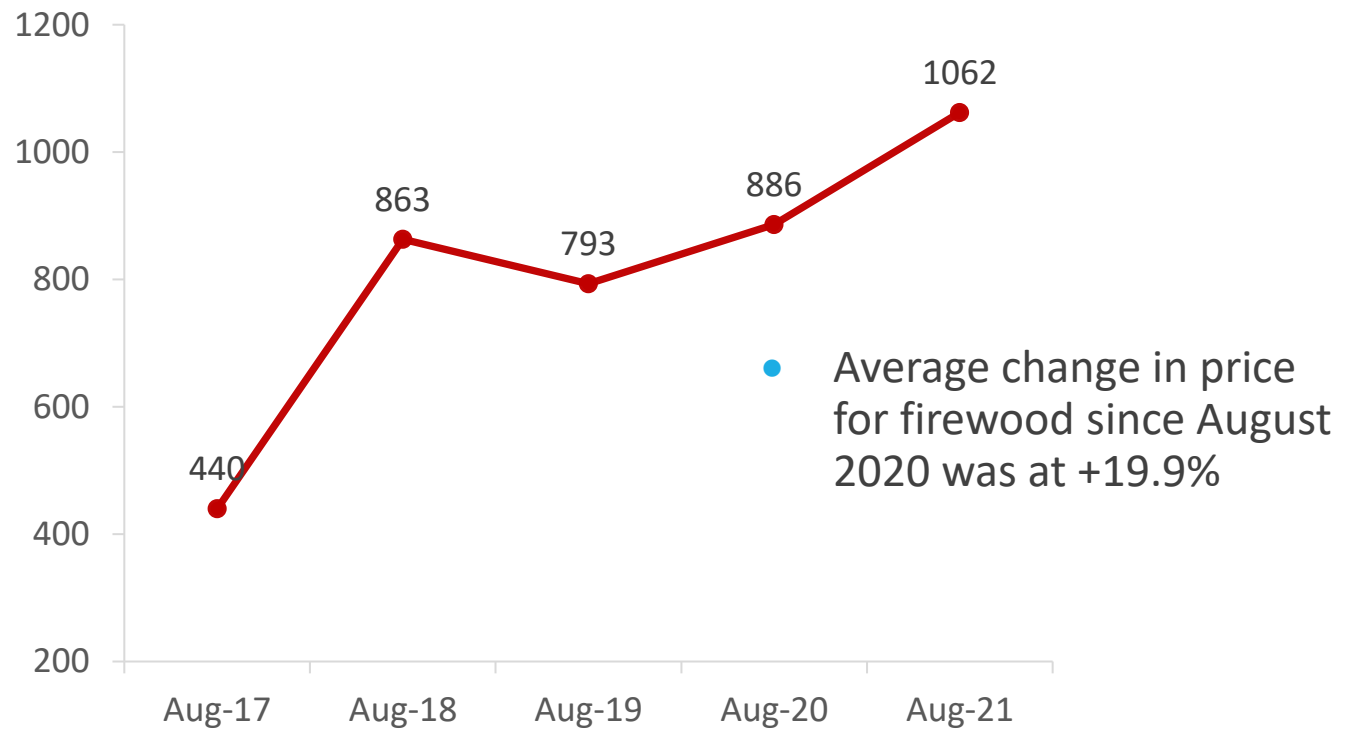
■ Fully available ■ Partially available ■ Not available



Key Findings

Firewood (GCA)

Evolution of the price of firewood in summer MM rounds

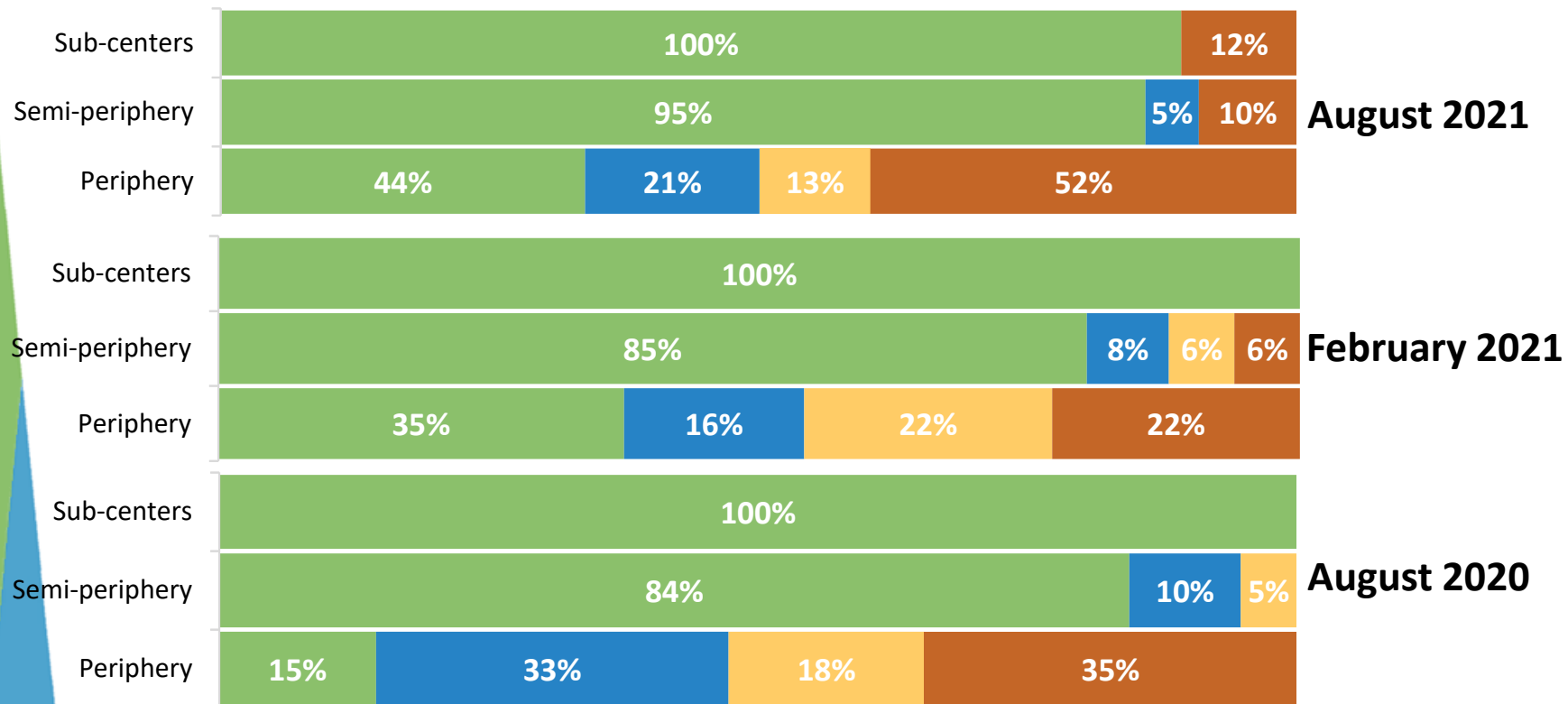


Key Findings

Construction materials (GCA)

Availability of construction materials reported by customers (August 2020 – August 2021)

■ Fully available ■ Partially available ■ On order ■ Not available



Key Findings

Construction materials (GCA)



Availability of basic construction materials monitored hasn't significantly changed since August 2020, with most of them being available immediately or on order.

Average annual change in price for construction materials was at +6.4%:

- **Sub-centers** at +26.6%
- **Semi-periphery** at +3.6%
- **Periphery** at -3.1%

High increase in price for construction materials in sub-centers suggested the prices in periphery and semi-periphery would follow the trend in the coming months.

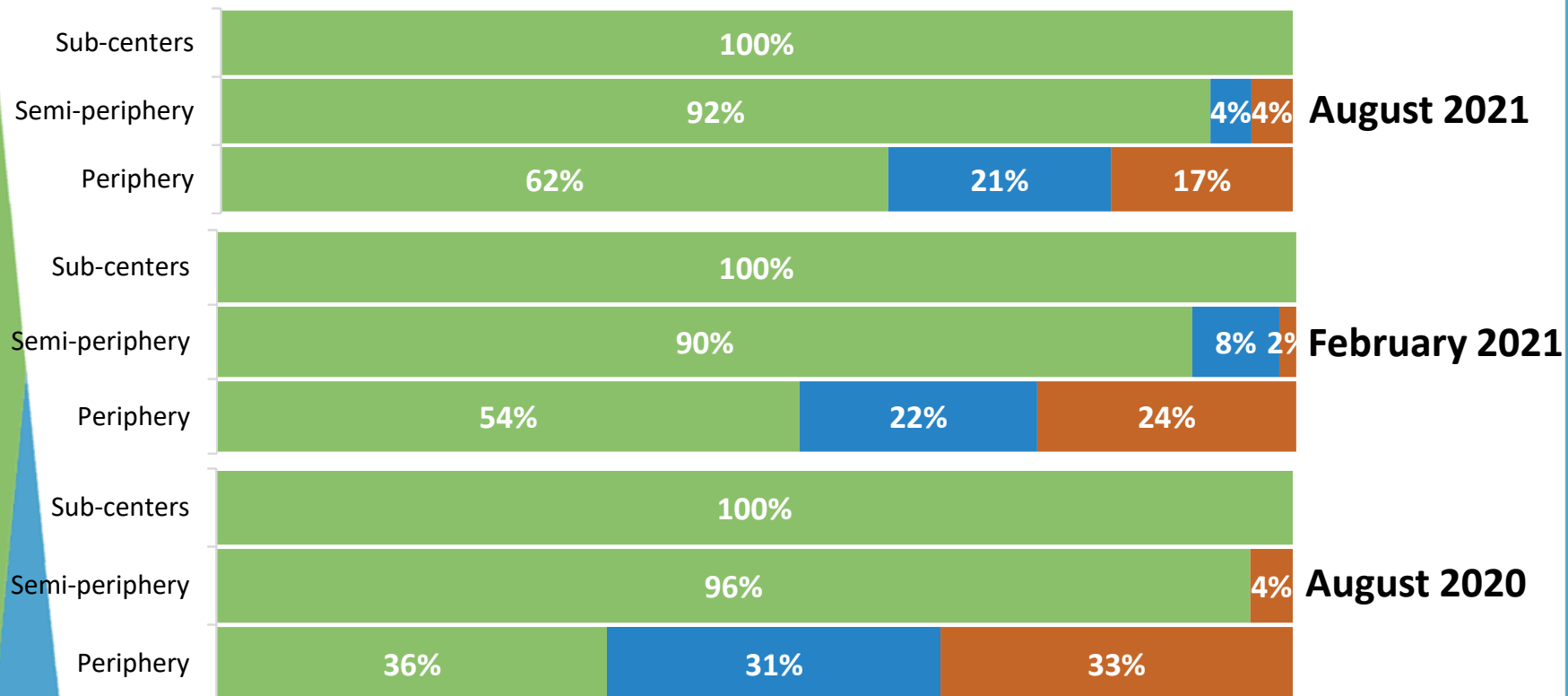
Similarly to the previous rounds, the least available construction materials were gravel, cinder block and sand (not available in 39%, 34% and 32% shops/markets monitored, respectively).

Key Findings

Agricultural inputs (GCA)

Availability of agricultural inputs reported by customers
(August 2020 – August 2021)

■ Fully available ■ Partially available ■ Not available



Key Findings

Agricultural inputs(GCA)



Agricultural inputs monitored were mostly available in the shops/markets.

Average annual change in price for agricultural inputs was at +30.5%:

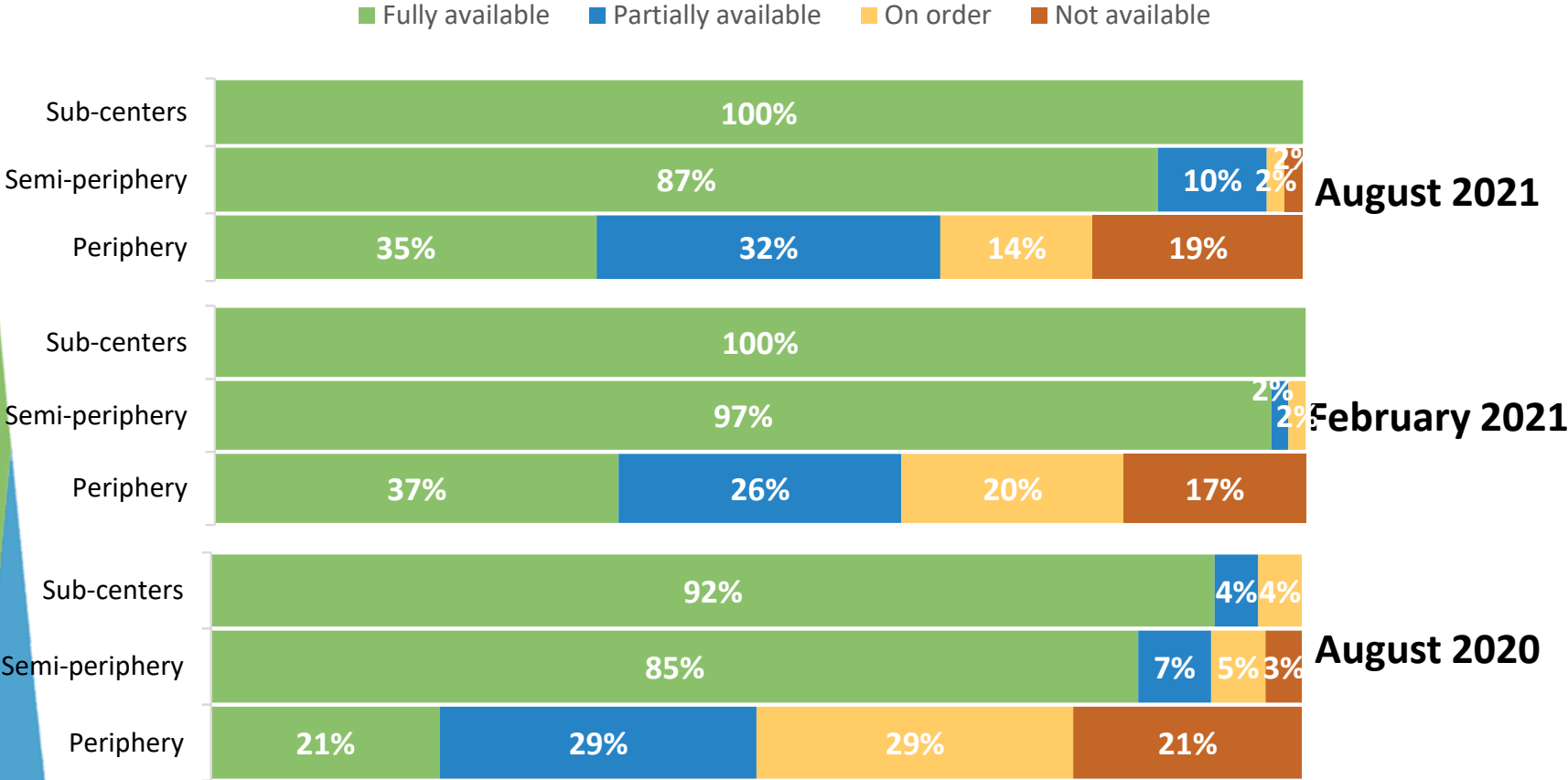
- **Sub-centers at +26.3%**
- **Semi-periphery at +37.9%**
- **Periphery at +18.5%**

Prices for all agricultural inputs monitored demonstrated annual increase by at least 21%, with the highest increase in price for the Feed for broiler chicken (43.9% average increase since August 2020).

Key Findings

Medication (GCA)

Availability of medication reported by customers
(August 2020 – August 2021)



Key Findings

Medication (GCA)



Basic medicine from the list monitored were mostly available. 85% pharmacies reported at least 50% medication from the list to be available, 67% pharmacies – at least 75% medication from the list to be available.

Average annual price increase for medication was at +10.9%:

- **Sub-centers at +6.8%**
- **Semi-periphery at +11.9%**
- **Periphery at +11.7%**

Price for medical masks has annually decreased by 58% on average.

Key Findings

Medication (GCA)



- Analysis of average price levels per market category showed that prices for medicine in the **periphery were 5.8% higher** than overall average, **semi-peripheries exhibited slightly higher price than average level (+3.0%)** while **sub-centers demonstrated below-average prices for medication (-5.3%)**.
- The **least available** medication was **Glyzeriltrynitrate** (in 32% pharmacies monitored), while **other items were available in at least 61% pharmacies**.
- The **most available** medications were **Bisoprolol, Amlodipine, Furosemide, Paracetamol and Acetylsalicylic acid** (available in at least 90% pharmacies monitored).
- **Medical masks were available in 100%** pharmacies monitored.

Key Findings

Impact of humanitarian assistance (GCA)

- Similarly to the previous rounds, consumers reported very little impact of humanitarian assistance on the market (**4% of respondents**)
- **20.4% retailers** reported that humanitarian assistance did have an impact on the market.



Out of those 20.4% retailers:

- **Cash assistance** was often seen as **positive** (reported by **73% traders**), while **in-kind assistance** was heavily associated with a **negative impact** (reported by **100% of traders**).
- Impact of **voucher distribution** on the market was reported equally **positive and negative** (both reported by **50% traders**)
- Distribution of **poultry and livestock** was seen as positive by **67% traders**.