Summary

- During the reporting period, essential food and fuel commodities continued to sporadically available in most governorates of Yemen where conflicts and airstrikes persisted including Taiz, Sa’ada, Al Bayda, Al Jawf and Marib. Availability of some food items in few governorates slightly improved from previous reporting period.

- Prices of food commodities saw mixed changes. During the reporting period, the national average price of wheat flour declined to 210YER/Kg from 214YER/Kg in the first half of the month. However, the price was 53% higher than pre-crisis level, with the highest increase remained in Taiz (134%). Prices of other food items also were still much higher than the pre-crisis levels.

- Fuel prices maintained their high levels during the reporting period - the national average price of petrol, diesel and cooking gas rose by 273%, 286% and 327%, respectively, compared to the pre-crisis period. Taiz suffering the most from the increases of fuel prices: the price of diesel and cooking gas are over five-fold higher than pre-crisis period.

- The food security situation remained at its worst level ever and expected to deteriorate further if humanitarian assistance could not be delivered to those most in need, particularly in areas suffering from the continued conflicts and intensified airstrikes such as Taiz, Sa’ada, Marib, Al Bayda and Al Jawf governorates.

<table>
<thead>
<tr>
<th>Governorate</th>
<th>Wheat Flour</th>
<th>Red Beans</th>
<th>Onion</th>
<th>Sugar</th>
<th>Vegetable Oil</th>
<th>Petrol</th>
<th>Cooking Gas</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Current Ave. Price</td>
<td>Current Ave. Price</td>
<td>Min 166</td>
<td>Max 320</td>
<td>Min 140</td>
<td>Max 310</td>
<td>Min 320</td>
</tr>
<tr>
<td></td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
<td>Ave. % Change</td>
</tr>
<tr>
<td>Sana'a</td>
<td>327%</td>
<td>53%</td>
<td>57%</td>
<td>83%</td>
<td>5250</td>
<td>273%</td>
<td>286%</td>
</tr>
<tr>
<td>Taiz</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Refers to the last page for more details on governorate level changes of prices compared to pre-crisis period, the previous month, and the 2011 crisis period.

Availability/Supply (Time Dimension)

Summary of retail prices of key commodities (in YER) with average percentage change from Pre-Crisis Period*

<table>
<thead>
<tr>
<th>Commodity</th>
<th>Current Ave. Price</th>
<th>Min</th>
<th>Max</th>
<th>Ave. % Change</th>
<th>Ave. % Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wheat Flour</td>
<td>210</td>
<td>166</td>
<td>320</td>
<td>53%</td>
<td></td>
</tr>
<tr>
<td>Red Beans</td>
<td>521</td>
<td>450</td>
<td>638</td>
<td>66%</td>
<td></td>
</tr>
<tr>
<td>Onion</td>
<td>396</td>
<td>288</td>
<td>570</td>
<td>83%</td>
<td></td>
</tr>
<tr>
<td>Sugar</td>
<td>244</td>
<td>160</td>
<td>326</td>
<td>14%</td>
<td></td>
</tr>
<tr>
<td>Vegetable Oil</td>
<td>490</td>
<td>360</td>
<td>700</td>
<td>44%</td>
<td></td>
</tr>
<tr>
<td>Petrol</td>
<td>590</td>
<td>344</td>
<td>590</td>
<td>273%</td>
<td></td>
</tr>
<tr>
<td>Cooking Gas</td>
<td>8217</td>
<td>5250</td>
<td>12000</td>
<td>327%</td>
<td></td>
</tr>
</tbody>
</table>

*Refers to the last page for more details on governorate level changes of prices compared to pre-crisis period, the previous month, and the 2011 crisis period.

Data sources include: WFP, CSO, ACTED, CARE, OXFAM, and SCI
## Yemen Market Situation Update

**Weeks 3 and 4: November 2015**

### Data Sources
- WFP
- CSO
- ACTED
- CARE
- OXFAM
- SCI

In partnership with the Cash and Voucher Working Group

**Key Points**

- **Red beans (kg)**: +523% (+/- 15%)
- **Petrol (litre)**: +716% (+/- 10%)
- **Vegetable Oil (litre)**: +523% (+/- 15%)
- **Onion (kg)**: +523% (+/- 15%)
- **Wheat flour (kg)**: +523% (+/- 15%)

**Market Trends**

<table>
<thead>
<tr>
<th>Area</th>
<th>Red Beans</th>
<th>Petrol</th>
<th>Vegetable Oil</th>
<th>Onion</th>
<th>Wheat Flour</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shabwa</td>
<td>+523%</td>
<td>+716%</td>
<td>+523%</td>
<td>+523%</td>
<td>+523%</td>
</tr>
<tr>
<td>Abyan</td>
<td>+523%</td>
<td>+716%</td>
<td>+523%</td>
<td>+523%</td>
<td>+523%</td>
</tr>
<tr>
<td>Hadramout</td>
<td>+523%</td>
<td>+716%</td>
<td>+523%</td>
<td>+523%</td>
<td>+523%</td>
</tr>
</tbody>
</table>

**Market Prices**

- **Shabwa**
  - Red beans: +523%
  - Petrol: +716%
  - Vegetable Oil: +523%
  - Onion: +523%
  - Wheat flour: +523%

**Market Analysis**

- Prices for red beans, petrol, vegetable oil, onion, and wheat flour have significantly increased in Shabwa, Abyan, and Hadramout. This suggests a local market crisis affecting food availability and affordability.

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**Note:**

- The above data is based on market surveys conducted in Weeks 3 and 4 of November 2015.
- For comprehensive analysis, please refer to the full report available from the Cash and Voucher Working Group.
### Commodity Trends

<table>
<thead>
<tr>
<th>Commodity</th>
<th>Pre-Crisis</th>
<th>2011 (Yr 1 M)</th>
<th>Pre-Crisis</th>
<th>2011 (Yr 1 M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sugar (kg)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wheat flour (kg)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Red beans (kg)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Veg. Oil (litre)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cooking Gas (cubic m)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Onion (kg)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dhal (litre)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Petrol (litre)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Note: The table above shows the commodity trends for the specified periods.*

---

### Market Situations

- **Taiz:**
  - **0%** increase from Pre-Crisis

- **Soqatra:**
  - **388%** increase from Pre-Crisis

- **Shabwa:**
  - **17%** increase from Pre-Crisis
  - **54%** decrease within 1 M

- **Sana'a:**
  - **269%** increase from Pre-Crisis
  - **55%** decrease within 1 M

- **Sa'ada:**
  - **166%** increase from Pre-Crisis
  - **74%** decrease within 1 M

- **Rayma:**
  - **243%** increase from Pre-Crisis
  - **322%** decrease within 1 M

- **Hadramout:**
  - **140%** increase from Pre-Crisis
  - **15%** decrease within 1 M

- **Al Mahra:**
  - **129%** increase from Pre-Crisis
  - **344%** decrease within 1 M

- **Al Jawf:**
  - **269%** increase from Pre-Crisis
  - **5%** decrease within 1 M

- **Aden:**
  - **248%** increase from Pre-Crisis
  - **6700%** decrease within 1 M

- **Amran:**
  - **279%** increase from Pre-Crisis
  - **76%** decrease within 1 M

- **Hodeida:**
  - **290%** increase from Pre-Crisis
  - **132%** decrease within 1 M

- **Al Baidha:**
  - **129%** increase from Pre-Crisis
  - **67%** decrease within 1 M

- **Makkah:**
  - **279%** increase from Pre-Crisis
  - **76%** decrease within 1 M

- **Jizan:**
  - **290%** increase from Pre-Crisis
  - **132%** decrease within 1 M

- **Al Jazirah:**
  - **305%** increase from Pre-Crisis
  - **128%** decrease within 1 M

- **Al Baha:**
  - **165%** increase from Pre-Crisis
  - **69%** decrease within 1 M

- **Asir:**
  - **231%** increase from Pre-Crisis
  - **131%** decrease within 1 M

- **South Yemen:**
  - **331%** increase from Pre-Crisis
  - **128%** decrease within 1 M

- **Yemen:**
  - **294%** increase from Pre-Crisis
  - **131%** decrease within 1 M

- **Al Mahder:**
  - **311%** increase from Pre-Crisis
  - **128%** decrease within 1 M

- **Yemen (Yr 1 M):**
  - **2011 (Yr 1 M):**

*Note: The above table includes the market situations for the specified locations and periods.*