During July, there was a low demand for foreign currency from the parallel market, this resulted in stability of exchange rates as 1 US$ was traded (on average) around SDG445 and SDG440 in official and parallel markets, respectively. This is resulted in slight stability of food prices, especially imported ones.

The average cost of WFP local food basket (LFB) slightly increased to SDG211.51 compared to the previous month. The inflation rate showed another increase in June 2021 (412.79) compared to 378.79% in May 2021. On the other hand, there was slight decrease in average casual labor wage - daily rate, which decreased by 1.0 percent compared to June 2021 while it higher by 317 percent compared the same of the previous year.
In July 2021, the average price of sorghum in El-Gadarif Auction market was SDG9,612/90Kg sack, which is an increase by 11.7 percent compared to the previous month and 77 percent higher compared to the same month of the previous year (July 2020). The total supply to auction market from the last season harvest (November 2020 – July 2021) was around MT343,866 compared to MT200,072 for the same period of the previous season, which is higher by 72.0 percent.
In July 2021, the average retail price of wheat flour was **335.33** Sudanese pound per Kg, which is an increase by **6.2 percent** compared to June 2021. This is mainly attributed to the high cost of transportation to the remote areas of Sudan, mainly due to complete lift of fuel subsidy. During the rainy season the access to some states is very difficult resulting in unstable supply of wheat flour from the main supplying center, Khartoum state (see chart below). The average retail price of wheat was **216.35 percent** higher than the same month of the previous year.

**By States**

In July, the wheat flour retail prices were increased in 7 states, while it remained stable in 4 states compared to the previous month. It sharply increased in Central Darfur (**17 percent**), White Nile (**15 percent**), Blue Nile (**13 percent**), North Darfur (**13 percent**), Red Sea (**11 percent**) and slightly increased in Kassala and West Darfur by **4 percent**. It remained stable in East Darfur, South Darfur, North Kordofan and West Kordofan while it slightly decreased in South Kordofan (**4 percent**).

During July 2021, the prices of wheat flour is higher by **94 to 333 percent** in all states compared to the July 2020.
The average retail price of sorghum reached 123.38 SDG/Kg in July 2021, which is an increase by 9.02 percent compared to June 2021.

This sharp increase of prices is due to diminishing supply of sorghum from the previous season production and slight deterioration in the Sudanese currency. Sorghum prices are expected to continue its increase trend during the coming two months (lean season). The average retail price of sorghum is higher by 105.05 percent compared July 2020, while it was 527 percent higher than the average of the past five years of July.

By States

In July 2021, sorghum retail prices were increased in all states compared to the previous month, except West Kordofan where it decreased by 7 percent. It was sharply increased in South Darfur (22.0 percent), Kassala (18.0 percent), North Darfur (14.0 percent), Red Sea (12.0 percent), North Kordofan (10.0 percent) West Darfur (9.0 percent); while it slightly increased in Blue Nile (8.0 percent), White Nile (7.0 percent), South Kordofan (7.0 percent), East Darfur (5.0 percent) and Central Darfur (4.0 percent).

The retail prices of sorghum increased by 70 to 161 percent in all states compared to the same period of the previous year (see the chart in Annex 1 on page 8). It has increased in all states by 462 to 625 percent compared to the average price for the past five years of July.
In July, the average retail price of goat was sharply increased to **20,683 Sudanese pound per head**, which is an increase of **26.95 percent** over the previous month. The high prices of goat is mainly attributed to the high cost of production and high demand for export markets. The average retail price of goat increased by **315.99 percent** compared to the same month of the previous year. It was higher by **902 percent** compared to the five years average of July. Goat prices are expected to increase over the coming months due to high cost of transportation and continuous demand for export market.

**By States**

In July, the retail prices for goat increased in all states compared to the previous month. It sharply increased in Central Darfur (**57.40 percent**), Blue Nile (**42.20 percent**), North Darfur (**41.0 percent**), Kassala (**37.0 percent**), South Kordofan (**34.3 percent**), North Kordofan (**26.3 percent**), White Nile (**26.0 percent**), Red Sea (**22.8 percent**), South Darfur (**14.2 percent**), East Darfur (**11.7 percent**); while it slightly increased in West Kordofan (**6.3 percent**) and West Darfur (**4.1 percent**).

In July, retail prices of goat increased by **193 to 435 percent** in all states compared to the same month of the previous year (see the chart in Annex 1 on page 8). It also increased by **557 to 1327 percent** in all states compared to the five years average of July.
The average price of raw groundnut was 12,216 Sudanese pound per Kantar, which is an increase by 9.68 percent compared to the previous month. This increase is attributed to high demand and inflationary increase in the cost of production. The average price of raw groundnut was higher by 373.43 percent compared to the same month of the previous year. The national average price was higher by 1193 percent compared to the five years average of July.

In July, the groundnut prices were increased in all states compared to the previous month. It sharply increased in Central Darfur (28.6 percent) Blue Nile (15.2 percent), Kassala (12.4 percent), while it significantly increased in East Darfur (9.7 percent), West Kordofan (8.3 percent), South Darfur (7.3 percent) and West Darfur (6.6 percent). It slightly increased in North Darfur (4.0 percent), South Kordofan (2.8 percent) and White Nile (2.6 percent).

During July 2021, groundnut prices increased by 230 to 632 percent in all states compared to the same month of the previous year (see the chart in Annex 1 on page 8). Groundnut prices have shown sharp increases by 794 to 1,660 percent compared to the average prices for the past five years of July.
In July 2021, the average cost of WFP local food basket is slightly increased by 6.82 percent compared to the previous month and increased to 211.5 Sudanese pounds. The cost of WFP local food basket increased by 177.32 percent compared to the same month of the previous year.

In July 2021, the highest cost of local food basket was recorded in West Darfur (SDG 260.4) followed by East Darfur (SDG 245.4), while the lowest cost recorded in North Kordofan (SDG 185.9).
Annex 1: The Percentage Change of Sorghum, Goat and Groundnut Prices Compared to the June 2021 & July 2020
### Annex 2: Change in the retail prices of the cash-based transfer (CBT) food Items:

<table>
<thead>
<tr>
<th>Commodity</th>
<th>Unit</th>
<th>Jul-21</th>
<th>Jun-21</th>
<th>Jul-20</th>
<th>Change of retail price compare to previous month</th>
<th>Change of retail prices compare to same month - last year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sorghum</td>
<td>SDG/Kg</td>
<td>129.92</td>
<td>114.03</td>
<td>65.14</td>
<td>14%</td>
<td>99%</td>
</tr>
<tr>
<td>Onion</td>
<td>SDG/Kg</td>
<td>148.25</td>
<td>120.83</td>
<td>60.67</td>
<td>23%</td>
<td>144%</td>
</tr>
<tr>
<td>Vegetable Oil (groundnut)</td>
<td>SDG/litre</td>
<td>1,243.67</td>
<td>1,155.42</td>
<td>281.67</td>
<td>8%</td>
<td>342%</td>
</tr>
<tr>
<td>Cow Meat</td>
<td>SDG/Kg</td>
<td>1,893.33</td>
<td>1,869.58</td>
<td>513.33</td>
<td>1%</td>
<td>269%</td>
</tr>
<tr>
<td>Goat_Sheep Meat</td>
<td>SDG/Kg</td>
<td>2,215.33</td>
<td>2,195.00</td>
<td>630.67</td>
<td>1%</td>
<td>251%</td>
</tr>
<tr>
<td>Powder Milk</td>
<td>SDG/Kg</td>
<td>2,386.17</td>
<td>2,405.42</td>
<td>915.08</td>
<td>-1%</td>
<td>161%</td>
</tr>
<tr>
<td>Dry Tomatoes</td>
<td>SDG/Kg</td>
<td>844.55</td>
<td>724.08</td>
<td>183.42</td>
<td>17%</td>
<td>360%</td>
</tr>
<tr>
<td>Sugar</td>
<td>SDG/Kg</td>
<td>330.75</td>
<td>329.92</td>
<td>92.50</td>
<td>0%</td>
<td>258%</td>
</tr>
<tr>
<td>Pulses - Fabi bean</td>
<td>SDG/Kg</td>
<td>991.42</td>
<td>847.25</td>
<td>192.00</td>
<td>17%</td>
<td>416%</td>
</tr>
<tr>
<td>Iodized salt</td>
<td>SDG/Kg</td>
<td>242.25</td>
<td>166.54</td>
<td>60.75</td>
<td>45%</td>
<td>299%</td>
</tr>
<tr>
<td>Wheat Flour</td>
<td>SDG/Kg</td>
<td>335.33</td>
<td>315.75</td>
<td>105.50</td>
<td>6%</td>
<td>218%</td>
</tr>
</tbody>
</table>

- **Increase if % > +2**
- **Stable if % between -2 and +2**
- **Decrease if % < - 2**

### Annex 3: Casual Labor Wage - Daily Rate (SDG/Day)

![Diagram showing the change in casual labor wage daily rate (SDG/Day) across different regions and months.]

- **Jul-20**
- **Jun-21**
- **Jul-21**

July 2021
Annex 4: Terms of Trade

Casual Labor Wage - Daily Rate versus VAM LFB

Groundnut (1 sack of 45Kg) versus VAM LFB

Goat (one medium size) versus VAM LFB
Annex 5: Sudan Inflation Rate - Consumer Price Index (CPI1):
(Source: SUDAN CENTRAL BUREAU OF STATISTICS)

The monthly percentage change of Consumer Price Index (CPI):
In July 2021, the amount that consumer paid for a basket of goods and services increased by 24.2 percent compared to what he paid for the same basket in May 2021.

Inflation Rate:
In July 2021, the amount that consumer paid for a basket of goods and services increased by 412.8 percent compared to what he paid for the same basket in June 2020.

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1 Consumer Price Index (CPI): The Consumer Price Index measures the average change in prices over time that consumers pay for a basket of goods and services.
Annex 6: Sorghum, Goat and Groundnut Price Trends by States

Red Sea

Sorghum Prices in Port Sudan

Goat Prices in Port Sudan

Kassala

Sorghum Prices in Kassala

Goat Prices in Kassala

Groundnut Prices in Kassala
South Kordofan

Sorghum Prices in Kadugli

Goat Prices in Kadugli

Groundnut Prices in Kadugli

West Kordofan

Sorghum Prices in El Fula

Goat Prices in El Fula

Groundnut Prices in El Fula
North Darfur

- Sorghum Prices in AlFashir
- Goat Prices in AlFashir
- Groundnut Prices in AlFashir

East Darfur

- Sorghum Prices in EdDein
- Goat Prices in EdDein
- Groundnut Prices in EdDein
South Darfur

Sorghum Prices in Nyala

Goat Prices in Nyala

Groundnut Prices in Nyala

West Darfur

Sorghum Prices in ElGenaina

Goat Prices in ElGenaina

Groundnut Prices in ElGenaina
Central Darfur

![Sorghum Prices in Zalengai](chart)

![Goat Prices in Zalengai](chart)

![Groundnut Prices in Zalengi](chart)

White Nile

![Sorghum Prices in Kosti](chart)

![Goat Prices in Kosti](chart)

![Groundnut Prices in Kosti](chart)
National Average Prices

Sorghum Prices National Average

Goat Prices National Average

Groundnut Prices National Average