



World Food  
Programme

**KSE**

Kyiv  
School of  
Economics

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# Ukraine market analysis for effective WFP interventions

Bi-weekly price monitoring update (15<sup>st</sup> July – 29<sup>th</sup> July)

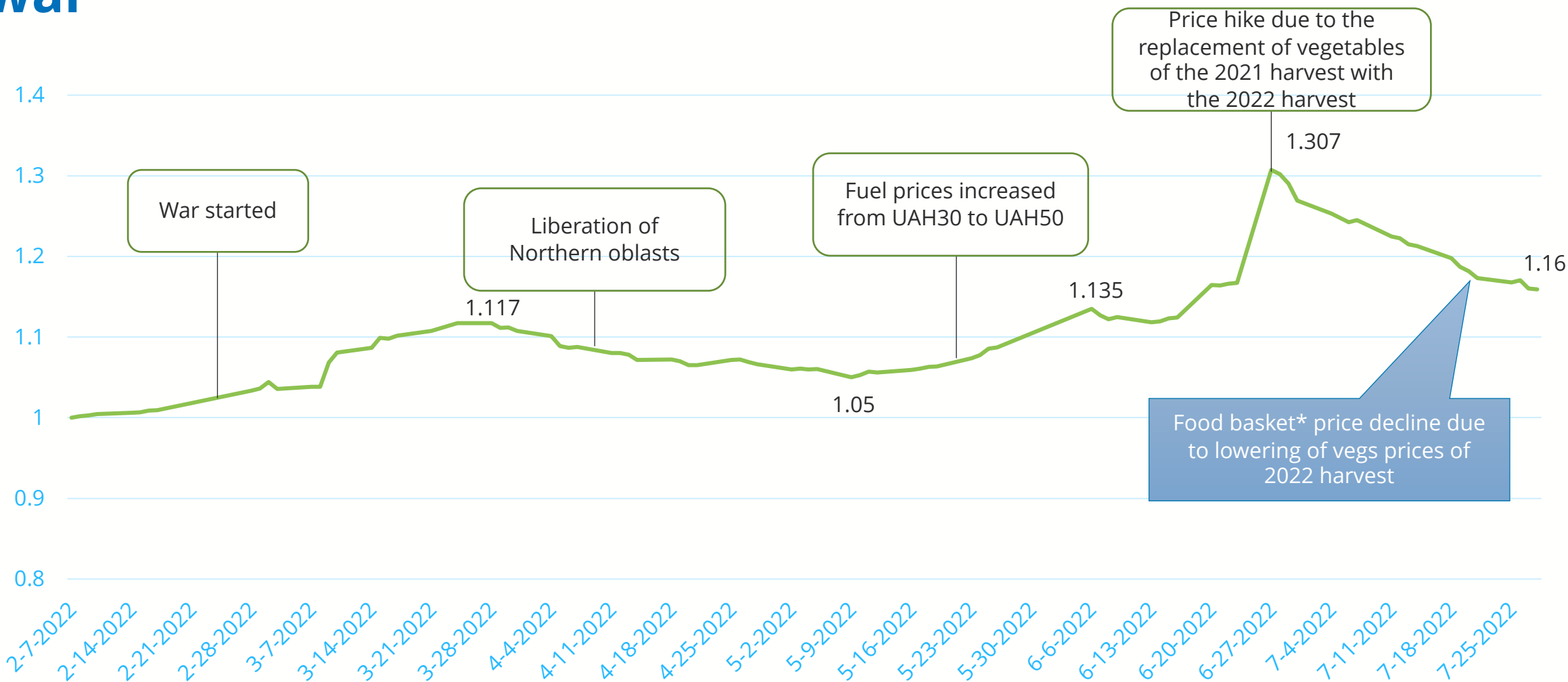
# Summary and key takeaways

1. Food basket\* price continued its correction after a spike at the late of June. The correction was caused by a sufficient supply of vegetables of the new harvest.
2. All vegetables go down in price
3. Prices in other food categories mostly remain stable
4. No out-of-stocks were observed in the oblast centers controlled by the government

## Other important events:

1. The first grain ship leaves Ukraine since the 24<sup>th</sup> of February
2. NBU predicts decline in Ukraine's GDP by 37.5% and CPI increase up to 30% in 2022

# Ukrainian food basket(\*) price since the beginning of the war



# Price changes w-o-w, SSSU data

July 22 vs. July 15, 2022

Price change week-to-week, %	Vynnytsia	Volyn	Dnipropetrovsk	Donetsk	Zhytomyr	Zakarpattia	Zaporizhia	Ivano-Frankivsk	Kyiv oblast	Kirovohrad	Luhansk	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sunny	Terнопil	Kharkiv	Kherson	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv	Kyiv, city
Baton (wheat bread)	0%	-2%	2%	n.d.	0%	-4%	1%	0%	-4%	-2%	n.d.	1%	2%	1%	4%	0%	3%	1%	2%	n.d.	7%	2%	0%	0%	2%
Rye bread, rye-wheat bread	0%	3%	0%	n.d.	0%	-10%	0%	0%	-3%	0%	n.d.	0%	3%	5%	6%	0%	3%	-2%	-6%	0%	9%	2%	1%	0%	3%
Soft wheat pasta	-4%	0%	0%	n.d.	0%	-7%	-2%	2%	-5%	-2%	n.d.	-1%	0%	1%	0%	1%	1%	-11%	0%	-5%	-6%	-5%	0%	0%	0%
Wheat flour	-10%	-4%	1%	n.d.	0%	-3%	2%	2%	-3%	-13%	n.d.	1%	-1%	-3%	-3%	-9%	-4%	0%	0%	-5%	0%	0%	0%	-1%	-1%
Oatmeal groats	-10%	1%	3%	n.d.	2%	0%	14%	3%	3%	0%	n.d.	4%	4%	8%	-4%	0%	1%	8%	2%	-1%	2%	6%	16%	n.d.	2%
Buckwheat groats	0%	-3%	4%	n.d.	20%	0%	1%	1%	3%	0%	n.d.	3%	8%	1%	-3%	0%	2%	-1%	0%	0%	0%	-1%	0%	n.d.	2%
Millet	-1%	20%	-1%	n.d.	0%	-8%	-6%	-2%	-9%	-2%	n.d.	2%	-3%	-1%	-2%	2%	-3%	-6%	-2%	0%	-4%	-6%	2%	-4%	0%
Beef	0%	0%	-1%	n.d.	-7%	-11%	0%	0%	-2%	0%	n.d.	-2%	0%	5%	n.d.	0%	-8%	-2%	1%	-7%	0%	0%	0%	n.d.	-4%
Pork	-1%	-1%	4%	n.d.	6%	-3%	5%	-2%	11%	5%	n.d.	3%	7%	4%	1%	-4%	7%	0%	3%	9%	7%	10%	9%	1%	1%
Poultry (chicken)	2%	1%	2%	n.d.	-2%	3%	4%	0%	4%	13%	n.d.	0%	0%	-6%	-1%	0%	4%	1%	3%	2%	-2%	-2%	0%	-2%	3%
Pasteurized milk up to 2.6%	0%	0%	-1%	n.d.	0%	-1%	0%	0%	1%	-6%	n.d.	0%	-2%	4%	1%	4%	0%	3%	1%	-9%	0%	0%	0%	0%	-2%
Sour cream up to 15%	-1%	0%	-1%	n.d.	0%	3%	-3%	-2%	4%	-3%	n.d.	-2%	-2%	-1%	-1%	10%	0%	-2%	0%	0%	-1%	-5%	0%	0%	-1%
Chicken eggs C1	-12%	-9%	-13%	n.d.	-11%	-6%	-5%	-12%	-9%	-9%	n.d.	-11%	-14%	-9%	-9%	-15%	-13%	-20%	-8%	16%	-15%	-10%	-13%	-18%	-3%
Butter fat content 72-82,5%	5%	3%	0%	n.d.	2%	6%	-1%	1%	-4%	5%	n.d.	-1%	-1%	3%	-4%	8%	-1%	-1%	0%	0%	-2%	1%	1%	-1%	8%
Sunflower oil	0%	0%	0%	n.d.	1%	4%	0%	2%	0%	0%	n.d.	0%	0%	-1%	0%	-1%	-2%	0%	0%	0%	0%	0%	0%	-1%	-2%
Granulated sugar	0%	-6%	1%	n.d.	0%	-8%	0%	0%	0%	0%	n.d.	1%	1%	0%	-3%	-2%	-3%	1%	0%	-1%	0%	1%	-1%	3%	2%
White cabbage	-1%	-12%	-7%	n.d.	-9%	-11%	-9%	-4%	-3%	-3%	n.d.	-5%	-5%	-7%	-17%	-4%	-12%	-5%	-15%	-3%	-7%	-6%	-11%	-17%	-14%
Onion	-7%	-7%	-4%	n.d.	0%	-9%	-2%	0%	-4%	-8%	n.d.	-8%	3%	1%	9%	11%	1%	2%	0%	-6%	3%	-1%	-8%	0%	-3%
Beetroot	-12%	-19%	-23%	n.d.	-22%	-21%	-30%	-19%	-15%	-26%	n.d.	-21%	-12%	0%	-24%	-12%	-15%	-20%	-24%	-42%	0%	-16%	-16%	-25%	-22%
Carrot	-10%	-13%	2%	n.d.	-6%	3%	7%	-3%	-1%	17%	n.d.	-10%	-4%	-2%	-7%	7%	5%	1%	-4%	-9%	-4%	-2%	2%	-9%	5%
Potato	-21%	-26%	-30%	n.d.	-25%	-9%	-27%	-22%	-30%	-29%	n.d.	-19%	-31%	-25%	-31%	-26%	-29%	-32%	-25%	-37%	-29%	-31%	-25%	-23%	-31%

# Price changes w-o-w, SSSU data

July 29 vs. July 22, 2022

Price change week-to-week, %	Vinnitsia	Volyn	Dnipropetrovsk	Donetsk	Zhytomyr	Zakarpattia	Zaporizhia	Ivano-Frankivsk	Kyiv oblast	Kirovohrad	Luhansk	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Terнопil	Kharkiv	Kherson	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv	Kyiv, city
Baton (wheat bread)	0%	1%	0%	n.d.	0%	0%	0%	0%	-1%	-2%	n.d.	0%	1%	2%	0%	0%	0%	0%	-1%	n.d.	3%	0%	0%	0%	-1%
Rye bread, rye-wheat bread	0%	1%	-2%	n.d.	0%	0%	0%	0%	-3%	0%	n.d.	0%	0%	-1%	0%	0%	1%	0%	-1%	0%	2%	0%	0%	0%	0%
Soft wheat pasta	0%	0%	0%	n.d.	0%	0%	2%	0%	0%	0%	n.d.	-1%	0%	0%	0%	0%	0%	0%	4%	0%	0%	0%	0%	1%	0%
Wheat flour	0%	-2%	-1%	n.d.	0%	0%	0%	0%	0%	0%	n.d.	1%	0%	3%	-3%	5%	0%	0%	1%	0%	0%	-2%	0%	-8%	-6%
Oatmeal groats	0%	-6%	-7%	n.d.	12%	0%	4%	0%	0%	0%	n.d.	0%	-13%	0%	0%	0%	2%	-3%	0%	0%	0%	-1%	2%	n.d.	1%
Buckwheat groats	-1%	0%	1%	n.d.	0%	3%	1%	-1%	4%	0%	n.d.	-1%	0%	-1%	0%	0%	-3%	3%	1%	0%	0%	0%	-2%	3%	-1%
Millet	0%	-5%	-4%	n.d.	0%	1%	-1%	-4%	-2%	5%	n.d.	-6%	-3%	-2%	-2%	-3%	-3%	-4%	-6%	0%	-3%	-2%	-2%	0%	0%
Beef	0%	1%	-1%	n.d.	-11%	-1%	0%	0%	0%	0%	n.d.	0%	0%	-2%	n.d.	0%	0%	0%	-1%	0%	0%	0%	0%	n.d.	-1%
Pork	0%	-1%	-2%	n.d.	3%	-3%	0%	0%	-2%	-1%	n.d.	0%	0%	0%	0%	1%	-1%	3%	-1%	0%	-1%	-4%	-1%	-1%	-3%
Poultry (chicken)	0%	0%	0%	n.d.	-7%	-1%	-2%	1%	1%	5%	n.d.	-1%	0%	2%	-2%	1%	2%	0%	-3%	2%	1%	0%	3%	1%	1%
Pasteurized milk up to 2.6%	1%	0%	0%	n.d.	0%	-1%	0%	0%	-3%	4%	n.d.	0%	0%	-3%	0%	0%	0%	-1%	2%	2%	0%	0%	0%	0%	1%
Sour cream up to 15%	-1%	0%	-1%	n.d.	0%	0%	0%	0%	0%	-4%	n.d.	3%	-1%	-1%	-1%	-3%	0%	-7%	-1%	0%	1%	-2%	0%	0%	3%
Chicken eggs C1	5%	3%	2%	n.d.	5%	-3%	2%	2%	-7%	2%	n.d.	-4%	3%	-2%	2%	3%	5%	23%	2%	0%	0%	-5%	7%	4%	1%
Butter fat content 72-82,5%	-1%	-1%	-1%	n.d.	-1%	0%	-1%	-1%	-1%	-1%	n.d.	-2%	-1%	3%	-2%	0%	-5%	-1%	-3%	0%	5%	-1%	-1%	-1%	0%
Sunflower oil	3%	-1%	-1%	n.d.	0%	-1%	-1%	-3%	0%	0%	n.d.	-1%	-1%	-2%	0%	0%	-2%	-1%	-1%	0%	-3%	-2%	-2%	-6%	0%
Granulated sugar	2%	3%	0%	n.d.	0%	5%	0%	0%	0%	0%	n.d.	0%	0%	0%	1%	-2%	3%	0%	0%	16%	-1%	-1%	0%	-1%	-1%
White cabbage	-4%	7%	0%	n.d.	-4%	-4%	1%	-4%	-5%	-6%	n.d.	-1%	-1%	2%	1%	-5%	-2%	0%	2%	26%	9%	7%	2%	1%	0%
Onion	4%	0%	3%	n.d.	-5%	3%	3%	1%	0%	9%	n.d.	-2%	10%	-5%	3%	-12%	14%	-4%	2%	13%	12%	3%	1%	-5%	-3%
Beetroot	-15%	-12%	-18%	n.d.	-15%	-22%	-17%	-17%	-13%	-9%	n.d.	-15%	-13%	-11%	-10%	-13%	-14%	-20%	-10%	3%	-7%	-18%	-10%	-16%	-20%
Carrot	9%	-6%	-7%	n.d.	-5%	-3%	-4%	-2%	-13%	-7%	n.d.	-12%	0%	-2%	0%	-7%	-5%	-7%	-4%	4%	-1%	-7%	0%	-1%	-2%
Potato	-16%	-17%	-15%	n.d.	-15%	-3%	-15%	-18%	-7%	-6%	n.d.	-17%	-13%	-20%	-7%	-17%	-9%	-10%	-13%	16%	-2%	-6%	-10%	-16%	-14%