Globally:
The FAO Food Price Index* (FFPI) averaged nearly 170 points in September 2019, unchanged from August but 3.3 percent higher than in the corresponding period last year. The FAO Cereal Price Index averaged 157.6 points in September, nearly identical to its August average and down 3.9 percent (6.4 points) from September 2018.

Fuel Commodities:
By the end of the second week of September, the capital city of Sana’a and northern governorates experienced a severe fuel commodity crisis. Subsequently, nearly all filling stations had no supplies resulting to long queues wherever there was supply. The price of the 20-liter of Petrol went up rapidly to reach 17,000 YER (850 YER / Lts.) recording a sharp increase by 133% and by 145% for Diesel compared to the monthly average of the previous month (August 2019). The fuel supply was limited to the official fuel stations with price of 365 YR/Lt for Petrol and 415 YER /Lt for Diesel with very long queues in front of fuel stations. Cooking Gas almost disappeared. It had the highest price differences and fluctuations that reached 15000 YER/ cylinder 20 KG in the parallel market with up to 210% price increase compared to the previous month.

Imported Food Commodities:
Nationally, in September the exchange rate fluctuation and severe scarcity of fuel materials led to increased prices of the basic imported food. The average retail price increased by 10% for non-Basmati rice, 5% for Wheat grains, followed equally by 3% for Sugar and Wheat flour compared to the previous month.

Locally Produced Cereals:
Nationally, the retail price of the local cereals followed the same trend of the imported ones.
EXCHANGE RATE

National Monthly Average of The Unofficial Exchange Rate Trend (YER/USD)

OFFICIAL

YER USD

440

UNOFFICIAL

YER USD

602

Exchange Rate:
Nationally, in September the average exchange rate was 602 YER/USD, a 3% depreciation compared to previous month. The increase was 37% compared to the current official rate (440 YER/USD), 5% increase when compared to the corresponding month last year (September 2018) and significantly by 180% when compared to the pre-crisis time. Shabwah and Al Mukalla equally recorded the highest at 608 YRE/USD while Al Hudaydah registered the lowest exchange rate of 596 YER/USD.

MINIMUM / SURVIVAL FOOD BASKET

Cost of Minimum / Survival Food Basket for 7 Persons Per Month (Trends Since Pre-Crisis [Feb-15])

Cost of Minimum / Survival Food Basket for 7 Persons:
Compared to the previous month the national average cost of Minimum/Survival Food Basket (MFB) in September was 37,421 YER (Equivalent to 62.2 USD), with an increase of nearly 2%. The current cost of MFB has increased significantly by 115% compared to pre-crisis cost.

At Governorate level, Taizz continued recording the highest MFB cost since 2018. Currently the cost is 44,724 YER, while Abyan has the least cost of MFB 31,971 YER in September 2019.

*Composition of Yemen Minimum/Survival Food Basket for 7 persons per month (Prepared and adopted by FSAC partners) : 75Kgs Wheat Flour,10Kgs Dry Weight Beans (Red Kidney of Beans), 8 Liters Vegetable Cooking Oil (Mostly Imported), 2.5 Kgs Sugar and 1Kg Iodized Salt.

FOOD IMPORTS COMMODITIES (SEA/LAND) PORTS

Food Imports:
An estimated 4,588,073 metric tonnes of various food items (wheat grains, wheat flour, sugar, rice, milk and cooking oil) imported into the country through the various maritime seaports of Aden, Al Hudaydah, Al Salif and Al Mukalla as well as the Land ports of Shahin & Wadiea’ah during the period of (Jan– Sep 2019).The imports are higher by 15% compared to the corresponding period last year (Jan – Sep 2018).

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Dry Weight Beans (Red Kidney of Beans), 8 Liters Vegetable Cooking Oil (Mostly Imported), 2.5 Kgs Sugar and 1 Kg Iodized Salt.

Least cost of MFB 31,971 YER in September 2019.

Compared to previous month the national average cost of Minimum/Survival Food Basket (MFB) in September was 37,421 YER (Equiv. Cost of Minimum / Survival Food Basket for 7 Persons: 42,411 YER).

Hudaydah registered the lowest exchange rate of 596 YER/USD. Significantly by 180% when compared to the pre-crisis time. Shabwah and Al Mukalla equally recorded the highest at 608 YER/USD. Al Na\rnonally, in September the average exchange rate was 602 YER/USD, a 3% depreciation compared to previous month. The increase was 37% of Aden, Al Hudaydah, Al Salif and Al Mukalla as well as the Land

An estimated 4,588,073 metric tonnes of various food items imported into the country through the various marine seaports (wheat grains, wheat flour, sugar, rice, milk and cooking oil).

National Average Retail Prices of Local Cereals During Sep-19 Compared to previous months.

- Sorghum: 517.0
- Maize: 529.7
- Barley: 537.4

Wheat Grain: 262.0
- Jan-15: 258.0
- Feb-15: 264.0
- Mar-15: 262.0
- Apr-15: 262.0
- May-15: 261.0
- Jun-15: 262.0
- Jul-15: 261.0
- Aug-15: 258.0
- Sep-15: 253.0
- Oct-15: 258.0
- Nov-15: 262.0
- Dec-15: 261.0
- Jan-16: 262.0
- Feb-16: 262.0
- Mar-16: 262.0
- Apr-16: 262.0
- May-16: 261.0
- Jun-16: 262.0
- Jul-16: 261.0
- Aug-16: 262.0
- Sep-16: 262.0
- Oct-16: 262.0
- Nov-16: 262.0
- Dec-16: 262.0
- Jan-17: 262.0
- Feb-17: 262.0
- Mar-17: 262.0
- Apr-17: 262.0
- May-17: 262.0
- Jun-17: 262.0
- Jul-17: 262.0
- Aug-17: 262.0
- Sep-17: 262.0
- Oct-17: 262.0
- Nov-17: 262.0
- Dec-17: 262.0
- Jan-18: 262.0
- Feb-18: 262.0
- Mar-18: 262.0
- Apr-18: 262.0
- May-18: 262.0
- Jun-18: 262.0
- Jul-18: 262.0
- Aug-18: 262.0
- Sep-18: 262.0
- Oct-18: 262.0
- Nov-18: 262.0
- Dec-18: 262.0
- Jan-19: 262.0
- Feb-19: 262.0
- Mar-19: 262.0
- Apr-19: 262.0
- May-19: 262.0
- Jun-19: 262.0
- Jul-19: 262.0
- Aug-19: 262.0
- Sep-19: 262.0

Average Retail Price of Wheat (Grains & Flour), Sugar and Rice (YER/KG)

- Sugar: 316.1
- Non-Basmati Rice: 459.7
- Basmati Rice: 890.8

Imported Commodities

National Average Retail Prices of Imported Commodities During Sep-19 Compared to previous months.

- Wheat Flour: 281.4
- Cooking Oil: 395.9
- Cooking Oil: 763.1

Fuel

National Average Retail Prices of Fuel During Sep-19 Compared to previous months.

- Petrol: 453.0
- Diesel: 475.8
- Cooking Gas (Cylinder) 4790.5

Average Retail Price of Diesel, Petrol (YER/LT) and Cooking Gas (YER/KG)
Despite the harvesting season of the vegetable products, the impact of fuel crises affected the cost of transport as well as irrigation mainly for Chilly, Green Pepper and Tomatoes. As a result, their retail prices went up sharply compared to August by 23%, 8% and 5% respectively. While the potential of Onions export to the neighboring countries led to 24% increase in its retail price. Among the monitored vegetables, Okra remained the highest retail price at 1435 YER / KG, followed by Chilly by 1210 YER / KG, Green Pepper at 957 YER / KG and Tomatoes by 713 YER / KG.
National Average Retail Prices of Animals During Sep-19 Compared to previous months.

### LIVESTOCK

<table>
<thead>
<tr>
<th>Animal</th>
<th>Current Month Vs. 6 Months Earlier</th>
<th>Current Month Vs. Year Earlier</th>
<th>Urban Vs. Rural</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sheep (6M)</td>
<td><img src="image1.png" alt="Image" /></td>
<td><img src="image2.png" alt="Image" /></td>
<td><img src="image3.png" alt="Image" /></td>
</tr>
<tr>
<td>Sheep (12M)</td>
<td><img src="image4.png" alt="Image" /></td>
<td><img src="image5.png" alt="Image" /></td>
<td><img src="image6.png" alt="Image" /></td>
</tr>
<tr>
<td>Goat (6M)</td>
<td><img src="image7.png" alt="Image" /></td>
<td><img src="image8.png" alt="Image" /></td>
<td><img src="image9.png" alt="Image" /></td>
</tr>
<tr>
<td>Goat (12M)</td>
<td><img src="image10.png" alt="Image" /></td>
<td><img src="image11.png" alt="Image" /></td>
<td><img src="image12.png" alt="Image" /></td>
</tr>
<tr>
<td>Chicken</td>
<td><img src="image13.png" alt="Image" /></td>
<td><img src="image14.png" alt="Image" /></td>
<td><img src="image15.png" alt="Image" /></td>
</tr>
</tbody>
</table>

### ANIMAL PRODUCTS

National Average Retail Prices of Animal Products During Sep-19 Compared to previous months.

<table>
<thead>
<tr>
<th>Product</th>
<th>Current Month Vs. 6 Months Earlier</th>
<th>Current Month Vs. Year Earlier</th>
<th>Urban Vs. Rural</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beef</td>
<td><img src="image16.png" alt="Image" /></td>
<td><img src="image17.png" alt="Image" /></td>
<td><img src="image18.png" alt="Image" /></td>
</tr>
<tr>
<td>Mutton</td>
<td><img src="image19.png" alt="Image" /></td>
<td><img src="image20.png" alt="Image" /></td>
<td><img src="image21.png" alt="Image" /></td>
</tr>
<tr>
<td>Local Cow’s Milk</td>
<td><img src="image22.png" alt="Image" /></td>
<td><img src="image23.png" alt="Image" /></td>
<td><img src="image24.png" alt="Image" /></td>
</tr>
<tr>
<td>Yoghurt</td>
<td><img src="image25.png" alt="Image" /></td>
<td><img src="image26.png" alt="Image" /></td>
<td><img src="image27.png" alt="Image" /></td>
</tr>
<tr>
<td>Chicken Meat</td>
<td><img src="image28.png" alt="Image" /></td>
<td><img src="image29.png" alt="Image" /></td>
<td><img src="image30.png" alt="Image" /></td>
</tr>
<tr>
<td>Eggs</td>
<td><img src="image31.png" alt="Image" /></td>
<td><img src="image32.png" alt="Image" /></td>
<td><img src="image33.png" alt="Image" /></td>
</tr>
</tbody>
</table>

### FISH

National Average Retail Prices of Fish During Sep-19 Compared to previous months.

<table>
<thead>
<tr>
<th>Fish</th>
<th>Current Month Vs. 6 Months Earlier</th>
<th>Current Month Vs. Year Earlier</th>
<th>Urban Vs. Rural</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thamad</td>
<td><img src="image34.png" alt="Image" /></td>
<td><img src="image35.png" alt="Image" /></td>
<td><img src="image36.png" alt="Image" /></td>
</tr>
<tr>
<td>Sakhla</td>
<td><img src="image37.png" alt="Image" /></td>
<td><img src="image38.png" alt="Image" /></td>
<td><img src="image39.png" alt="Image" /></td>
</tr>
<tr>
<td>Jahsh</td>
<td><img src="image40.png" alt="Image" /></td>
<td><img src="image41.png" alt="Image" /></td>
<td><img src="image42.png" alt="Image" /></td>
</tr>
<tr>
<td>Bagha</td>
<td><img src="image43.png" alt="Image" /></td>
<td><img src="image44.png" alt="Image" /></td>
<td><img src="image45.png" alt="Image" /></td>
</tr>
</tbody>
</table>

Livestock:
Nationally, apart from the capital cities of Aden and Amanat Al Asimah, overall average price of the live animals had a decline trend almost across the local monitored markets in September compared to the previous month (August 2019) as it is associated with the less demands of the people during this period. The percentage of decrease price ranged between 8% and 9% for both categories’ (Sheep- 6 and 12 months old) in that order. Similarly, other two categories of Goat- 6 and 12 months old followed the same decline trend by 7% and 8% respectively. The retail price of both live Chicken and Eggs was negatively influenced by more supply in most of governorates; the highest price drop for Eggs was recorded in Al Hudaydah by 24%, Amanat Al Asimah and Hajjah by 21% and 10% for live Chicken.

Animal Products:
At national level, September’s retail prices looks stable compared to August. Exceptional price increase by 5% and 2% were recorded for Yoghurt and local Cow’ milk in that order. However, it is expected for the price to be increased during the coming period, as it is associated with the onset of winter and back to school seasons that caused increase demands coupled with less production

Fish
Thamad, Sakhla and Bagha are type of monitored fish continued to be unavailable in Hajjah, Lahj, Al Dhalee and Taizz for several months as they are mainly associated with seasonality, demand, supply, and security issues. Further, Jahsh type in September was scarcely available in Lahej. Nationally, the monthly average retail price of fish, mainly for Sakhla and Bagha, was almost remained stable and unchanged compared to August. While the price decreased by 8% for Thamad and increased for Jahsh by 5%. In September the access to fishing activities became better, that contributed positively to the supply for the monitored fish types in all coastal areas. Therefore, the national average price in September unchanged and almost remained stable compared to August.
### COMMODITIES’ PRICES AT GOVERNORATE LEVEL

#### Local Grains & Legumes

- **Sorghum**: 677.5
- **Millet**: 510.0
- **Maize**: 370.0
- **Barley**: 460.0

#### Imported Commodities

- **Sugar**: 31.08
- **Vegetable Oil**: 13.13

#### Fuel Items

- **Gasoline**: 2.56
- **Diesel**: 2.6

#### Livestock & Livestock Products

- **Cattle (per Head)**: 10,000
- **Sheep (per Head)**: 1,500
- **Goat（6 Months）Head**: 20,000

#### Vegetables

- **Tomato**: 2.02
- **Green Pepper**: 3.38

#### Animal Products

- **Cow Milk**: 4.00
- **Chicken**: 2.02

#### Fish

- **Shrimp**: 1.00

#### Notes

- The prices are quoted in Yemeni Rial (YER) per unit.
- The data represents average prices for the period from September to November 2019.
- Prices are subject to fluctuations based on market demand and supply.

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### Monthly Average Retail Price for the Basic Food and Non-Food Commodities During Sep-19.

<table>
<thead>
<tr>
<th>Commodity Type</th>
<th>Commodity</th>
<th>Unit</th>
<th>Aden</th>
<th>Ibb</th>
<th>Lahj</th>
<th>Gedera</th>
<th>Asimah</th>
<th>Saada</th>
<th>Shabwah</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Wheat Grains</strong></td>
<td>Sorghum</td>
<td>1 KG</td>
<td>652.0</td>
<td>611.6</td>
<td>515.0</td>
<td>545.0</td>
<td>669.4</td>
<td>748.8</td>
<td>808.3</td>
<td>845.4</td>
</tr>
<tr>
<td></td>
<td>Maize</td>
<td>1 KG</td>
<td>877.5</td>
<td>723.8</td>
<td>601.0</td>
<td>672.5</td>
<td>770.0</td>
<td>858.3</td>
<td>916.7</td>
<td>914.5</td>
</tr>
<tr>
<td></td>
<td>Barley</td>
<td>1 KG</td>
<td>657.5</td>
<td>600.0</td>
<td>537.5</td>
<td>492.5</td>
<td>669.4</td>
<td>748.8</td>
<td>808.3</td>
<td>849.4</td>
</tr>
<tr>
<td><strong>Local Grains &amp; Legumes</strong></td>
<td>Millet</td>
<td>1 KG</td>
<td>575.0</td>
<td>543.0</td>
<td>472.5</td>
<td>543.0</td>
<td>669.4</td>
<td>748.8</td>
<td>808.3</td>
<td>830.4</td>
</tr>
<tr>
<td></td>
<td>Maize</td>
<td>1 KG</td>
<td>555.0</td>
<td>525.0</td>
<td>450.0</td>
<td>525.0</td>
<td>669.4</td>
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<td>830.4</td>
</tr>
</tbody>
</table>

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### The Monthly Market Monitoring Bulletin

- **FAO-FSSS & MoPIC-FSTS Market Bulletin**
- **September, 2019 [950]**

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### Food Security and Early Warning Information System (FSSS) Program

- **Food Security and Early Warning Information System (FSSS) Program**
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### More Information

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