Saving Lives , Changing Lives

NIGERIA

Borno and Yobe States Market Monitoring

October 2021-ISSUE 53

Highlights

- In October, the proceeds from the harvest started flooding the market, stabilizing or decreasing prices of staple foods. This current stability is observed against the background of substantial year-on-year increases in staple food prices in both states, particularly for red beans and maize.
- Despite the local decrease in staple food prices in October, countrywide food inflation fell from 20 percent in September to 18 percent in October. The naira exchange rate on the parallel market closed at N560 on 31st October, compared to 575 in September 2021. The instability of Naira would continue to exert pressure on the food prices and purchasing power of market-dependent households.
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State, decreased by 2 percent from 25,839 Naira (September) to 25,339 Naira (October). Correspondingly, In Damaturu, the SMEB substantially decreased by 15 percent from 24,032 Naira (September) to 20,365 Naira (October). Notwithstanding the decreases in October, we expect that food prices will resume its upward trend in the coming months.

SMEB per Market Location in BAY States October 2021

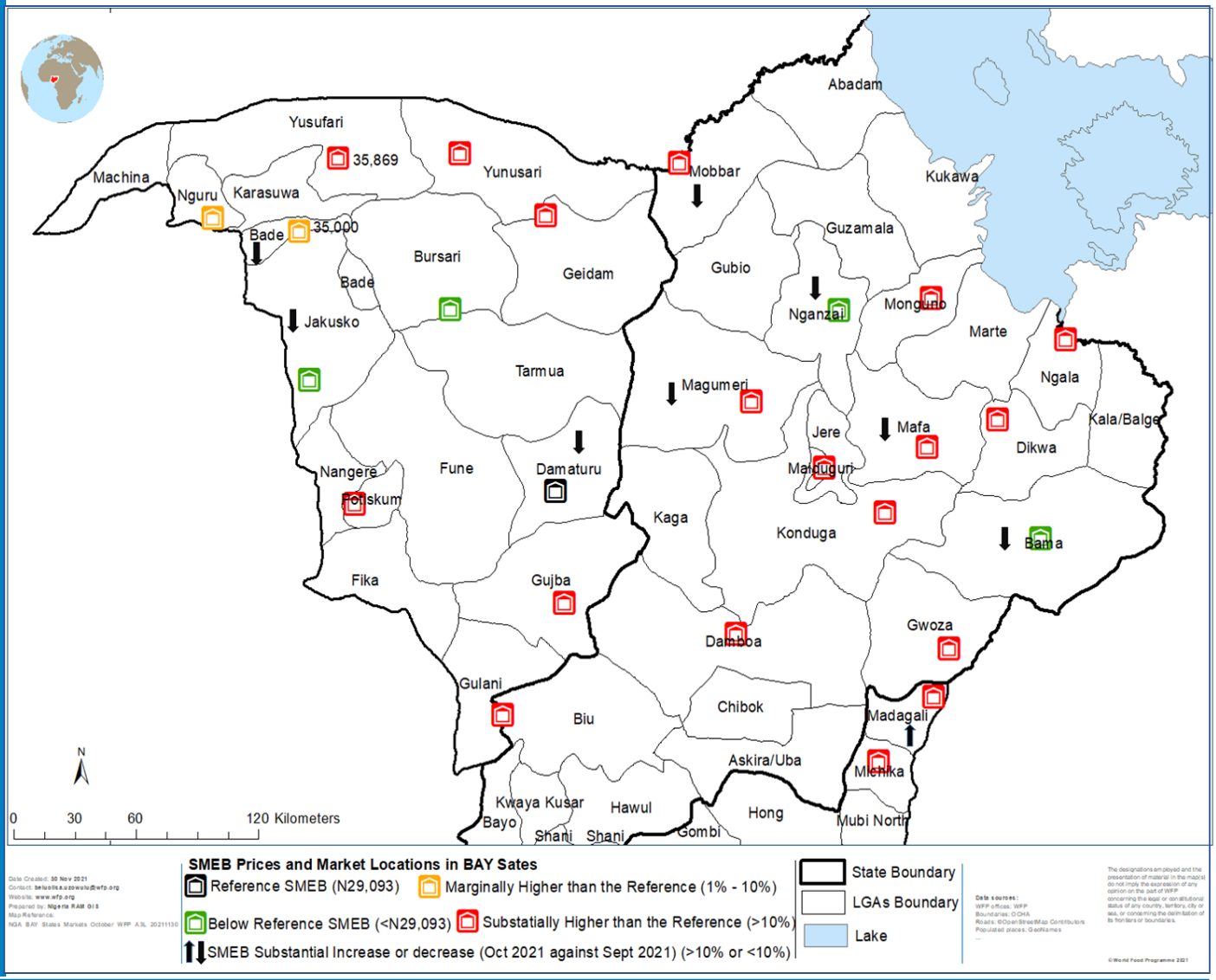
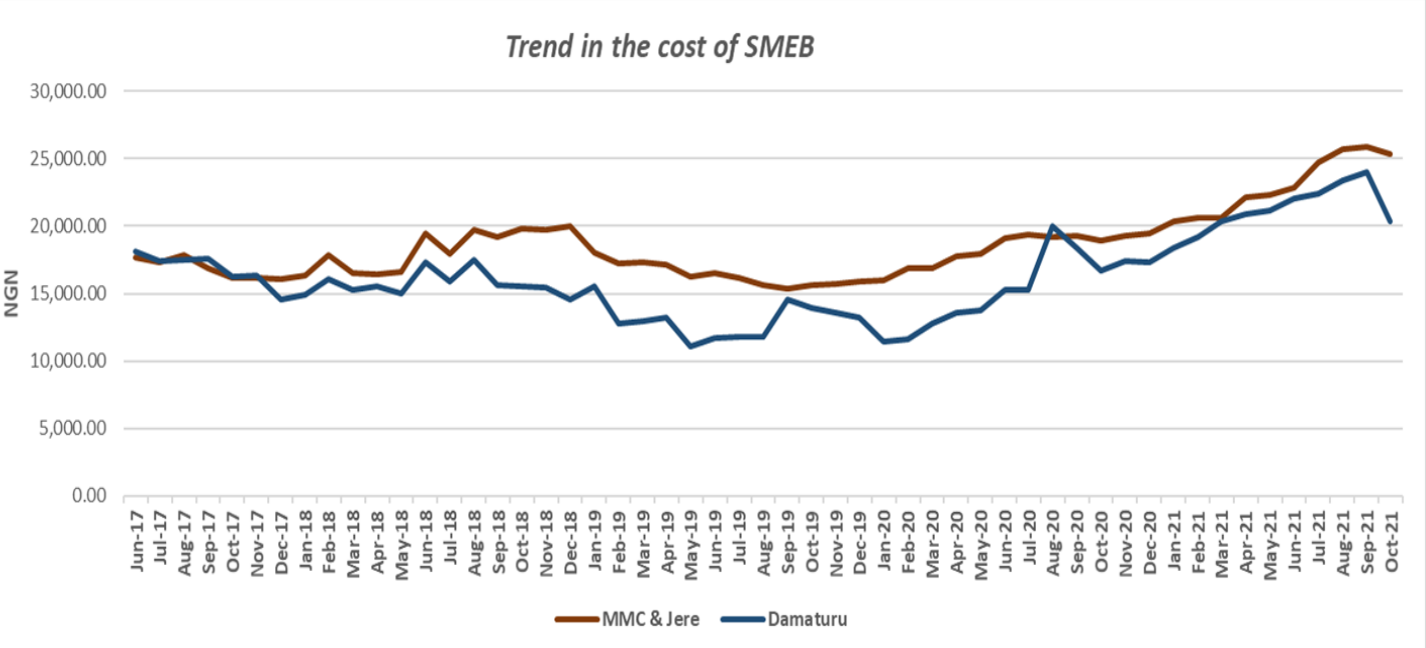


Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month							
HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	472	10,621
Maize	250	913	1250	37,500	37.50	263	9,846
Beans	75	255	375	11,250	11.25	714	8,034
Palm oil	10	88	50	1,500	1.50	967	1,450
Groundnut	15	85	75	2,250	2.25	746	1,679
Sugar	10	39	50	1,500	1.50	585	878
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1034	3,101
Salt	5	0	25	750	0.75	266	200
Onion	8	3	40	1,200	1.20	324	389
Total		**2,100**					**N 36,198.48**
Cost food basket at	70%	**1,470**					**N 25,338.94**
Per capita based on 70% transfer value							**N 5,067.79**

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month							
HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	357	8,036
Maize	250	913	1250	37,500	37.50	200	7,500
Beans	75	255	375	11,250	11.25	640	7,200
Palm oil	10	88	50	1,500	1.50	867	1,300
Groundnut	15	85	75	2,250	2.25	545	1,227
Sugar	10	39	50	1,500	1.50	520	780
G/nut oil/Veg Oil	20	177	100	3,000	3.00	867	2,600
Salt	5	0	25	750	0.75	200	150
Onion	8	3	40	1,200	1.20	250	300
Total		**2,100**					**N 29,092.99**
Cost food basket at	70%	**1,470**					**N 20,365.09**
Per capita based on 70% transfer value							**N 4,073.02**



The value of SMEB decreased in Maiduguri, Jere, and Damaturu due to harvest. The above tables and trends apply to MMC/Jere, and Damaturu only.

SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

In the October 2021 edition of the bulletin, 20 markets in Borno, 11 in Yobe, and 2 in Adamawa states were covered by WFP, and partners, Which makes a total of about 33 markets in 26 LGAs. The SMEB, in different LGAs, are as below: -

TRANSFER VALUE ACROSS WFP OPERATIONAL AREAS IN BAY STATES OCTOBER 2021

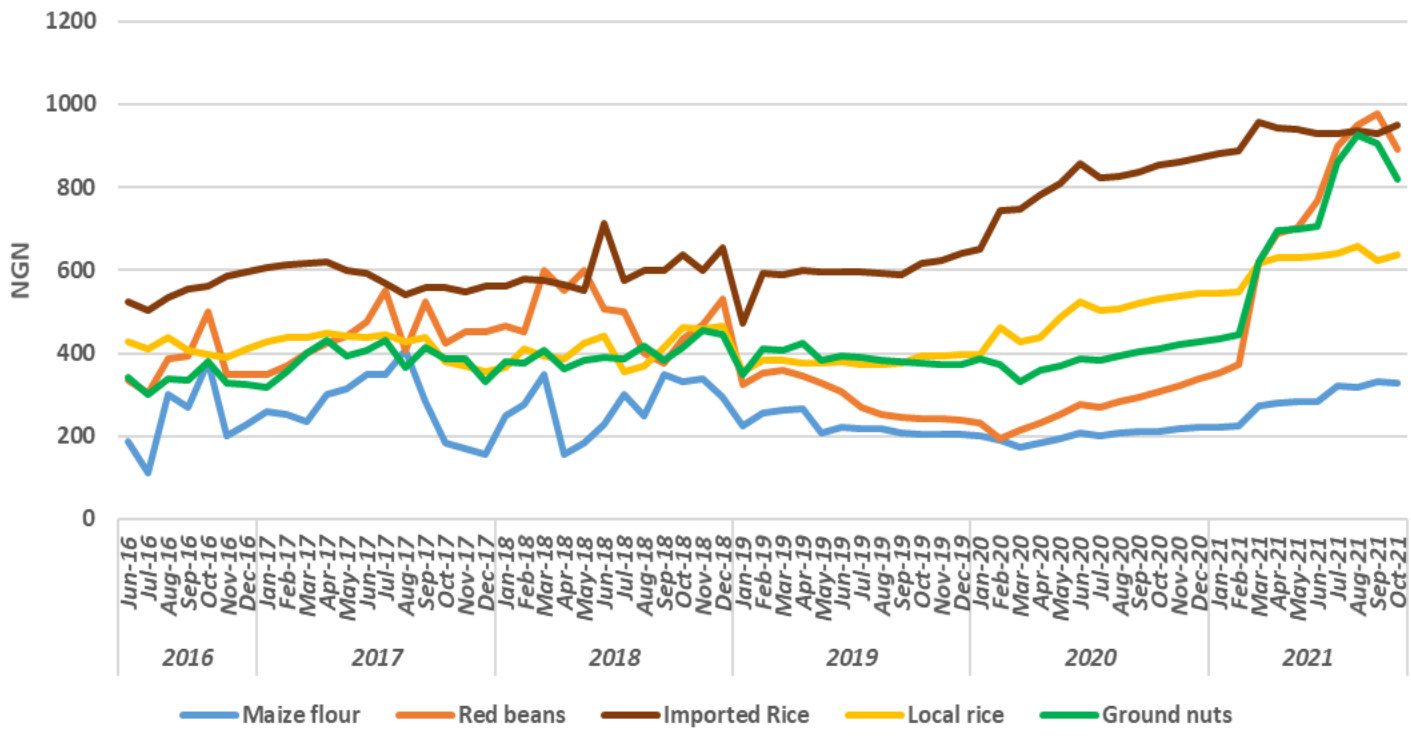
State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			36,198	7,240	25,339	5,068
Borno	Bama	Kasugula	Bama	27,522	5,504	19,266	3,853
Borno	Damboa	Damboa	Damboa Market	32,711	6,542	22,898	4,580
Borno	Dikwa	Dikwa	Dikwa Central	35,610	7,122	24,927	4,985
Borno	Gwoza	Gwoza	Gwoza Centra	36,843	7,369	25,790	5,158
Borno	Konduga	Konduga	Konduga Market	35,678	7,136	24,975	4,995
Borno	Mafa	Mafa	Mafa Tasha	32,203	6,441	22,542	4,508
Borno	Magumeri	Magumeri	Magumeri Central	34,452	6,890	24,117	4,823
Borno	Mobbar	Damasak	Damasak Central	33,977	6,795	23,784	4,757
Borno	Mungonu	Monguno	Monguno main	39,341	7,868	27,538	5,508
Borno	Ngala	Ngala	Ngala market	34,157	6,831	23,910	4,782
Borno	Nganzai	Gajiram	Gajiram market	26,812	5,362	18,768	3,754
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	29,093	5,819	20,365	4,073
Yobe	Bade	Sarkin Hausawa	Gashua Market	30,352	6,070	21,246	4,249
Yobe	Bursari	Bayamari	Dapchi Maket	28,445	5,689	19,912	3,982
Yobe	Geidam	Hausari	Geidam Central Market	33,849	6,770	23,694	4,739
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	34,873	6,975	24,411	4,882
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	35,610	7,122	24,927	4,985
Yobe	Jakusko	Buduwa	Jakusko Market	27,393	5,479	19,175	3,835
Yobe	Nguru	Nguru	Nguru Central Market	29,607	5,921	20,725	4,145
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	34,289	6,858	24,002	4,800
Yobe	Yunusari	Mairari	Yunusari Market	32,193	6,439	22,535	4,507
Yobe	Yusufari	Yusufari	Yusufari central market	32,150	6,430	22,505	4,501
Adamawa	Madagali	Madagali	Madagali Market	52,680	10,536	36,876	7,375
Adamawa	Michika	Bazza Margi	Michika market	38,020	7,604	26,614	5,323

Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in October 2021 market prices compared to September 2021, July 2021, and October 2020 of staple food prices in MMC/Jere in Borno state and Damaturu in Yobe state.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	-1%	2%	56%	Damaturu	Maize	-38%	-38%	25%
	Red beans	-9%	-1%	192%		Red beans	-8%	0%	47%
	Rice (Imported)	3%	2%	12%		Rice (Imported)	-3%	0%	33%
	Rice (Local)	2%	0%	20%		Rice (Local)	-26%	-17%	18%
	Groundnuts	-9%	-5%	99%		Groundnuts	0%	0%	25%
	Relative stability (-4% to 4%)								
	Marginal increase (-14% to 14%)								
	Substantial increase (15% and above)								

Key Food Price Trends for MMC & Jere (Borno) (2016—2021)



Contact: WFP Nigeria Research, Assessments and M&E unit, Nigeria.VAM@wfp.org

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