

NIGERIA

Borno and Yobe States Market Monitoring May 2022-ISSUE 60

Highlights

- The May USD/NGN exchange rate in the parallel market closed at N607 on the 31st as Naira lost 3 percent of its value to the dollar when compared to its worth on April 30th, 2022. Furthermore, year-on-year the Naira lost about 22 percent of its value (N498). The instability of the Naira would continue to exert pressure on food prices throughout Nigeria.
- The prices of staple foods remained fairly stable in May 2022 when compared with the previous month, in Borno and Yobe states. Though the stability of the prices in the review month, might be seen as a momentary relief, consumers' purchasing power is still compromised with cereal prices having risen substantially year-on-year, particularly red beans (38 percent) and local rice (15 percent) in Maiduguri. While in Damaturu, red beans and local rice increased by 26 percent and 17 percent respectively.
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State increased by 7 percent from 26,128 Naira in April to 28,087 Naira in May. The Damaturu SMEB marginally increased by 1 percent from 25,916 Naira in April to 26,220 Naira in May. Please see page 3 for SMEB values in other BAY locations.

SMEB per Market Location in BAY States May 2022

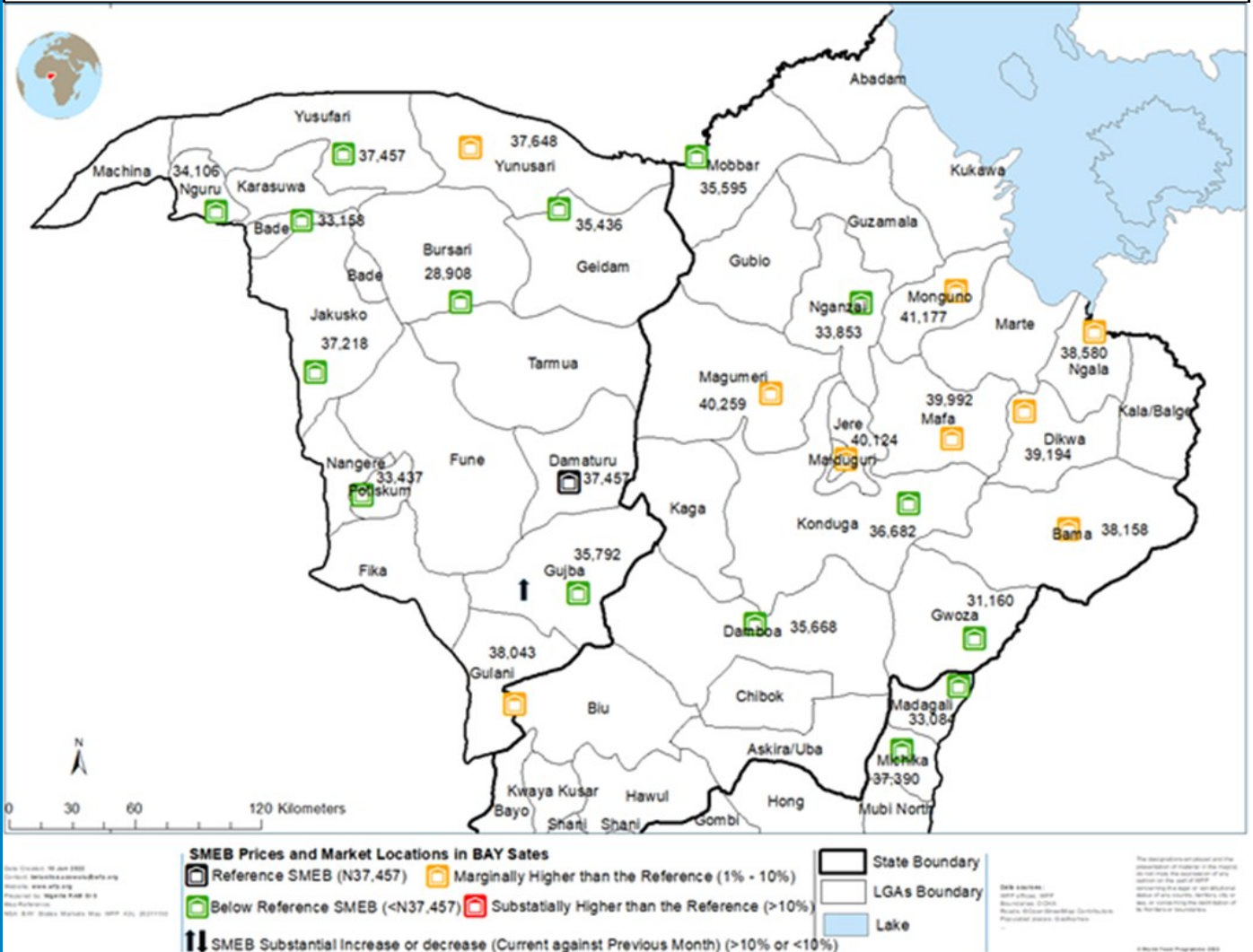


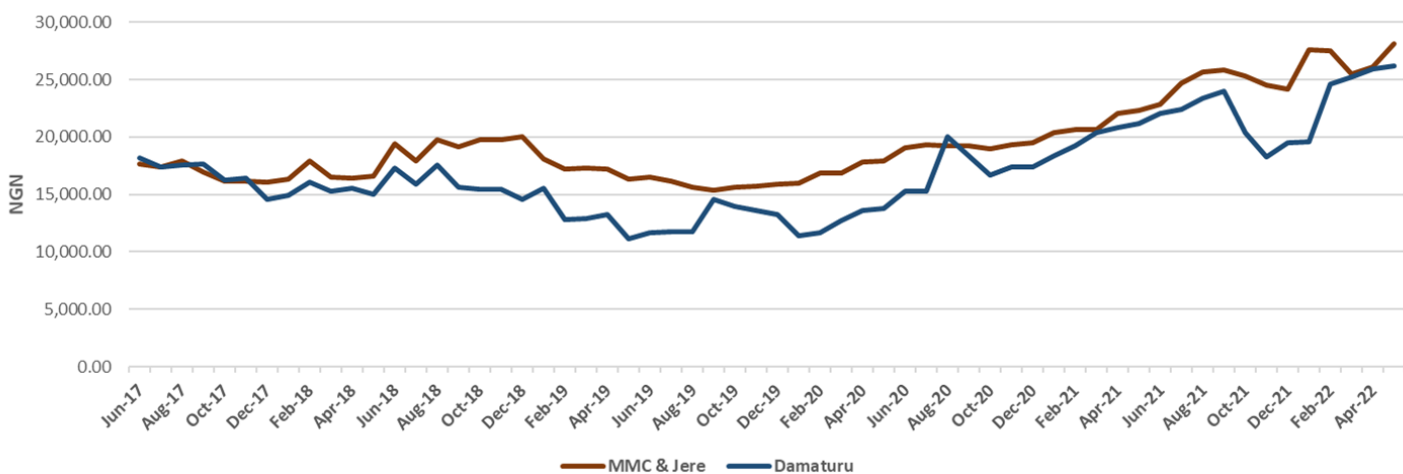
Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month without the N2,000 for the NFIs

HOUSEHOLD SIZE		5						
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira	
Rice	150	540	750	22,500	22.50	580	13,050	
Maize	250	913	1250	37,500	37.50	280	10,500	
Beans	75	255	375	11,250	11.25	775	8,719	
Palm oil	10	88	50	1,500	1.50	1093	1,639	
Groundnut	15	85	75	2,250	2.25	735	1,654	
Sugar	10	39	50	1,500	1.50	695	1,043	
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1000	3,000	
Salt	5	0	25	750	0.75	350	263	
Onion	8	3	40	1,200	1.20	214	257	
Total		2,100					N 40,123.58	
Cost food basket at 70%	70%	1,470					N 28,086.51	
Per capita based on 70% transfer value							N 5,617.30	

Table 1: Transfer value calculated for 5 household members in Yusufari market for one month

HOUSEHOLD SIZE		5						
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira	
Rice	150	540	750	22,500	22.50	446	10,045	
Maize	250	913	1250	37,500	37.50	292	10,950	
Beans	75	255	375	11,250	11.25	480	5,400	
Palm oil	10	88	50	1,500	1.50	1000	1,500	
Groundnut	15	85	75	2,250	2.25	591	1,330	
Sugar	10	39	50	1,500	1.50	600	900	
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1000	3,000	
Salt	5	0	25	750	0.75	128	96	
Onion	8	3	40	1,200	1.20	250	300	
Total		2,100					N 33,520.19	
Cost food basket at 70%	70%	1,470					N 23,464.13	
Per capita based on 70% transfer value							N 4,692.83	

Trend in the cost of SMEB MMC/Jere and Damaturu



May 2022 70% SMEB Comparison

	Current	MoM	YoY	Same time 5 years ago	5 years average
	May-22	Apr-22	May-21	May-18	5 years average
SMEB values					
MMC/Jere	28,087	26,128	22,327	16,573	20,239
Damaturu	26,220	25,916	21,142	14,975	17,451
Percentage Change					
MMC/Jere			7	26	69
Damaturu			1	24	75

The May 2022 SMEB recorded a substantial increase when compared to the SMEB same period 5 years ago in Borno (69 percent) and Yobe (75 percent). Also, the SMEB was significantly higher by 39 percent and 50 percent in Borno and Yobe states respectively when compared to the 5-year average. These increases would further erode the purchasing power of market-dependent HHs in these LGAs. The above tables and trends apply to MMC/Jere in Borno state and Damaturu in Yobe state.

SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

The total markets monitored in the May 2022 edition of the WFP market bulletin were 32 in 26 LGAs. The WFP partners collected market data in 2 markets in Adamawa state, 11 in Yobe state, and 19 markets in Borno state (including 8 markets in MMC and Jere). For the SMEB values in other LGAs, See below: -

SURVIVAL MINIMUM EXPENDITURE BASKET (SMEB) ACROSS WFP OPERATIONAL AREAS IN BAY STATES MAY 2022

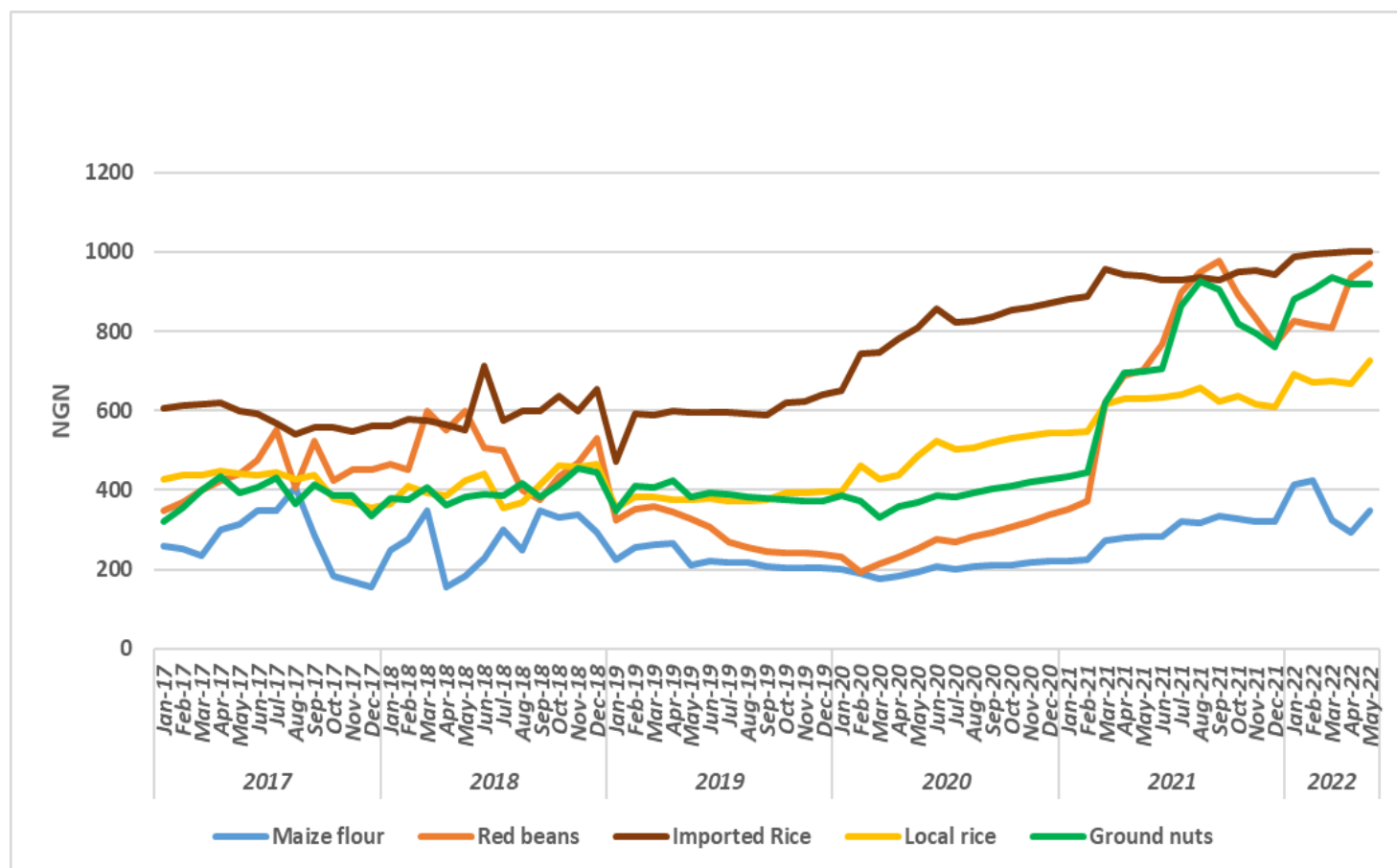
State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			40,124	8,025	28,087	5,617
Borno	Bama	Kasugula	Bama	38,158	7,632	26,711	5,342
Borno	Damboa	Damboa	Damboa Market	35,668	7,134	24,968	4,994
Borno	Dikwa	Dikwa	Dikwa Central	39,194	7,839	27,436	5,487
Borno	Gwoza	Gwoza	Gwoza Centra	31,160	6,232	21,812	4,362
Borno	Konduga	Konduga	Konduga Market	36,682	7,336	25,677	5,135
Borno	Mafa	Mafa	Mafa Tasha	39,992	7,998	27,995	5,599
Borno	Magumeri	Magumeri	Magumeri Central	40,259	8,052	28,181	5,636
Borno	Mobbar	Damasak	Damasak Central	35,595	7,119	24,917	4,983
Borno	Mungonu	Monguno	Monguno main	41,177	8,235	28,824	5,765
Borno	Ngala	Ngala	Ngala market	38,580	7,716	27,006	5,401
Borno	Nganzai	Gajiram	Gajiram market	33,853	6,771	23,697	4,739
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	37,457	7,491	26,220	5,244
Yobe	Bade	Sarkin Hausawa	Gashua Market	33,158	6,632	23,210	4,642
Yobe	Bursari	Bayamari	Dapchi Maket	28,908	5,782	20,235	4,047
Yobe	Geidam	Hausari	Geidam Central Market	35,436	7,087	24,805	4,961
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	35,792	7,158	25,054	5,011
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	38,043	7,609	26,630	5,326
Yobe	Jakusko	Buduwa	Jakusko Market	37,218	7,444	26,053	5,211
Yobe	Nguru	Nguru	Nguru Central Market	34,106	6,821	23,874	4,775
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	33,437	6,687	23,406	4,681
Yobe	Yunusari	Mairari	Yunusari Market	37,648	7,530	26,354	5,271
Yobe	Yusufari	Yusufari	Yusufari central market	33,520	6,704	23,464	4,693
Adamawa	Madagali	Madagali	Madagali Market	33,084	6,617	23,159	4,632
Adamawa	Michika	Bazza Margi	Michika market	33,531	6,706	23,472	4,694

Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in May 2022 staple food prices compared to April 2022, February 2022, and May 2021 in MMC/Jere in Borno state and Damaturu in Yobe state respectively.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	0%	-18%	23%	Damaturu	Maize	0%	7%	14%
	Red beans	3%	19%	38%		Red beans	1%	3%	26%
	Rice (Imported)	0%	1%	7%		Rice (Imported)	13%	24%	13%
	Rice (Local)	8%	8%	15%		Rice (Local)	0%	12%	17%
	Groundnuts	0%	1%	31%		Groundnuts	7%	25%	99%
	Relative stability (-% to 3%)								
	Marginal increase (4% to 14%)								
	Substantial increase (15% and above)								

Key Food Price Trends for MMC & Jere (Borno) (2017–2022)



Contact: Uzowulu Beluolisa, VAM-Market, beluolisa.uzowulu@wfp.org

WFP Nigeria Research, Assessments and M&E unit, Nigeria.VAM@wfp.org

<https://dataviz.vam.wfp.org>