

NIGERIA

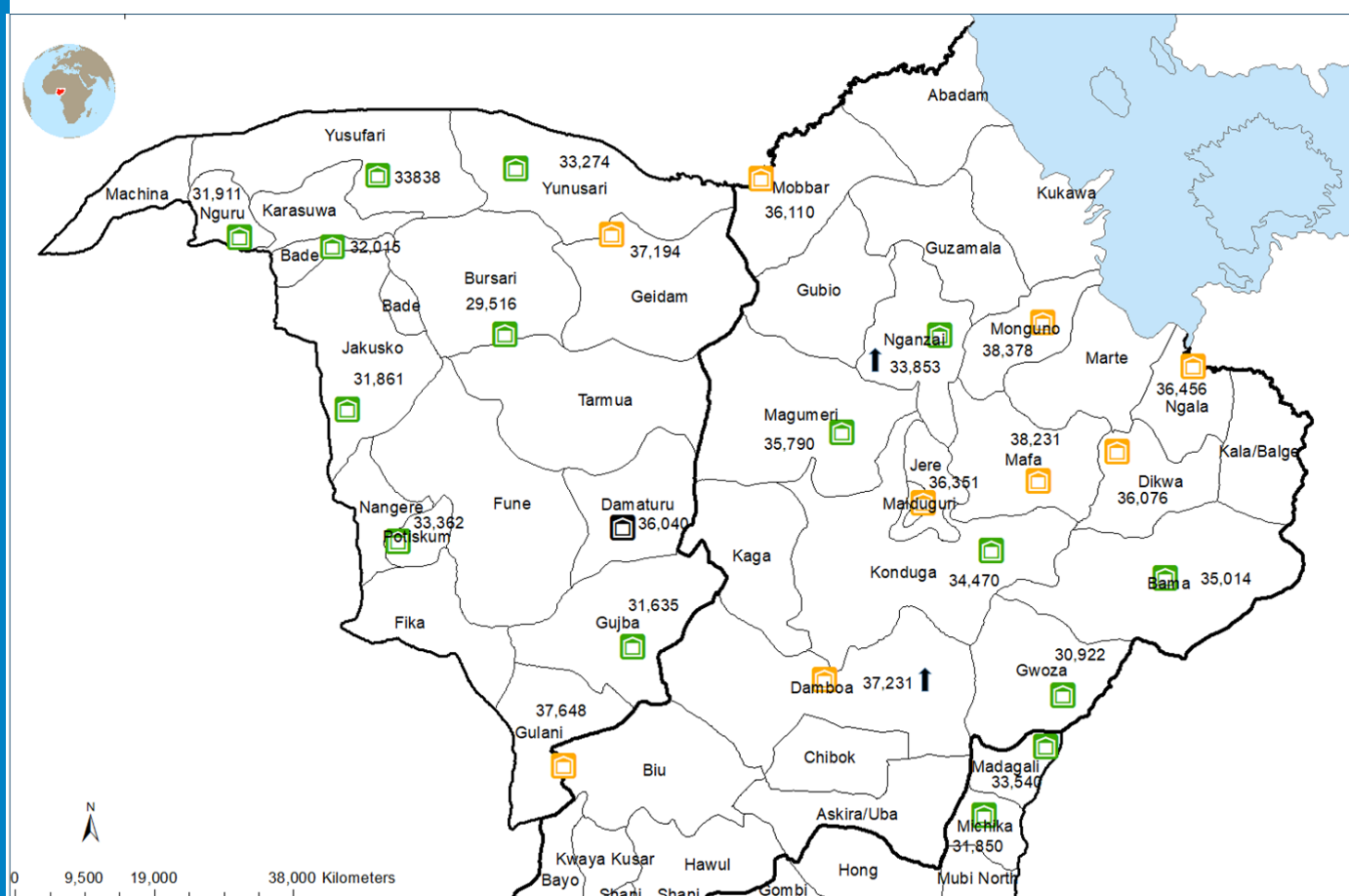
Borno and Yobe States Market Monitoring

March 2022-ISSUE 58

Highlights

- The naira exchange rate on the parallel market closed at N587 on the 31st of March 2022. Compared to last year's same period (N485), the naira has lost about 21 percent of its value to the dollar in the parallel market. This has effects on markets in Northeast Nigeria, further eating into traders' margins as well as the purchasing power of market-dependent consumers
- Compared to February, in March 2022, the staple food prices witnessed relative stability in Borno and Yobe states except for imported rice (in Damaturu) that recorded substantial increase compared to last month. This relative stability is observed against the background of substantial year-on-year increases in staple food prices in both states, particularly for red beans and maize, which increased were 30 percent and 19 percent in MMC/Jere while 53 percent and 29 percent in Damaturu.
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State decreased by 8 percent from 27,540 Naira in February to 25,446 Naira in March. The Damaturu SMEB marginally increased by 3 percent from 24,578 Naira in February to 25,228 Naira in March. For SMEB values in other BAY locations, please see page 3.

SMEB per Market Location in BAY States March 2022



SMEB Prices and Market Locations in BAY States

- Reference SMEB (N36,040)
- Marginally Higher than the Reference (1% - 10%)
- Below Reference SMEB (<N36,040)
- Substantially Higher than the Reference (>10%)
- SMEB Substantial Increase or decrease (Mar 2022 against Feb 2022) (>10% or <10%)

- State Boundary
- LGAs Boundary
- Lake

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Contact: baw@wfp.org
Prepared by: Nigeria RAM 015
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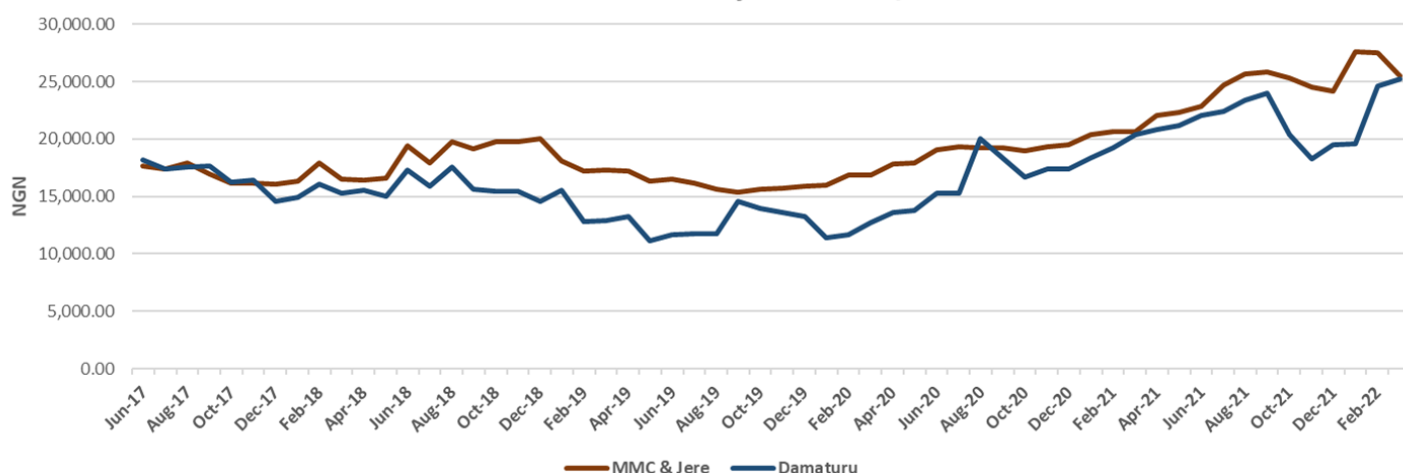
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Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month without the N2,000 for the NFIs							
HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	501	11,276
Maize	250	913	1250	37,500	37.50	260	9,736
Beans	75	255	375	11,250	11.25	648	7,284
Palm oil	10	88	50	1,500	1.50	1025	1,538
Groundnut	15	85	75	2,250	2.25	849	1,911
Sugar	10	39	50	1,500	1.50	574	861
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1081	3,244
Salt	5	0	25	750	0.75	112	84
Onion	8	3	40	1,200	1.20	348	418
Total		2,100					N 36,351.31
Cost food basket at 70%		1,470					N 25,445.92
Per capita based on 70% transfer value							N 5,089.18

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month without the N2,000 for the NFIs							
HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	464	10,446
Maize	250	913	1250	37,500	37.50	310	11,625
Beans	75	255	375	11,250	11.25	550	6,188
Palm oil	10	88	50	1,500	1.50	883	1,325
Groundnut	15	85	75	2,250	2.25	716	1,611
Sugar	10	39	50	1,500	1.50	550	825
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1200	3,600
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	250	300
Total		2,100					N 36,039.72
Cost food basket at 70%		1,470					N 25,227.81
Per capita based on 70% transfer value							N 5,045.56

Trend in the cost of SMEB MMC/Jere and Damaturu



March 2022 70% SMEB Comparison

	Current	MoM	YoY	Same time 5 years ago	5 years average
	Mar-22	Feb-22	Mar-21	Mar-18	5 years average
SMEB values					
MMC/Jere	25,446	27,540	20,657	16,504	19,378
Damaturu	25,228	24,578	20,376	15,306	17,253
Percentage Change					
MMC/Jere		-8	23	54	31
Damaturu		3	24	65	46

The March 2022 SMEB is higher when compared to the SMEB Year on Year which is 23 percent in Borno and 24 percent in Yobe state. It is also higher when compared to same period 5 years ago. The major effect of these increases is depleting the purchasing power of market dependent HHs in these LGAs. The above tables and trends apply to MMC/Jere in Borno state and Damaturu in Yobe state.

SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

The WFP partners covered a total of 32 markets in 26 LGAs in the March 2022 edition of the bulletin. The markets monitored were 2 in Adamawa state, 11 in Yobe state, and 19 markets in Borno state (including 8 markets in MMC and Jere). For the SMEB values in other LGAs, See below: -

SURVIVAL MINIMUM EXPENDITURE BASKET (SMEB) ACROSS WFP OPERATIONAL AREAS IN BAY STATES MARCH 2022

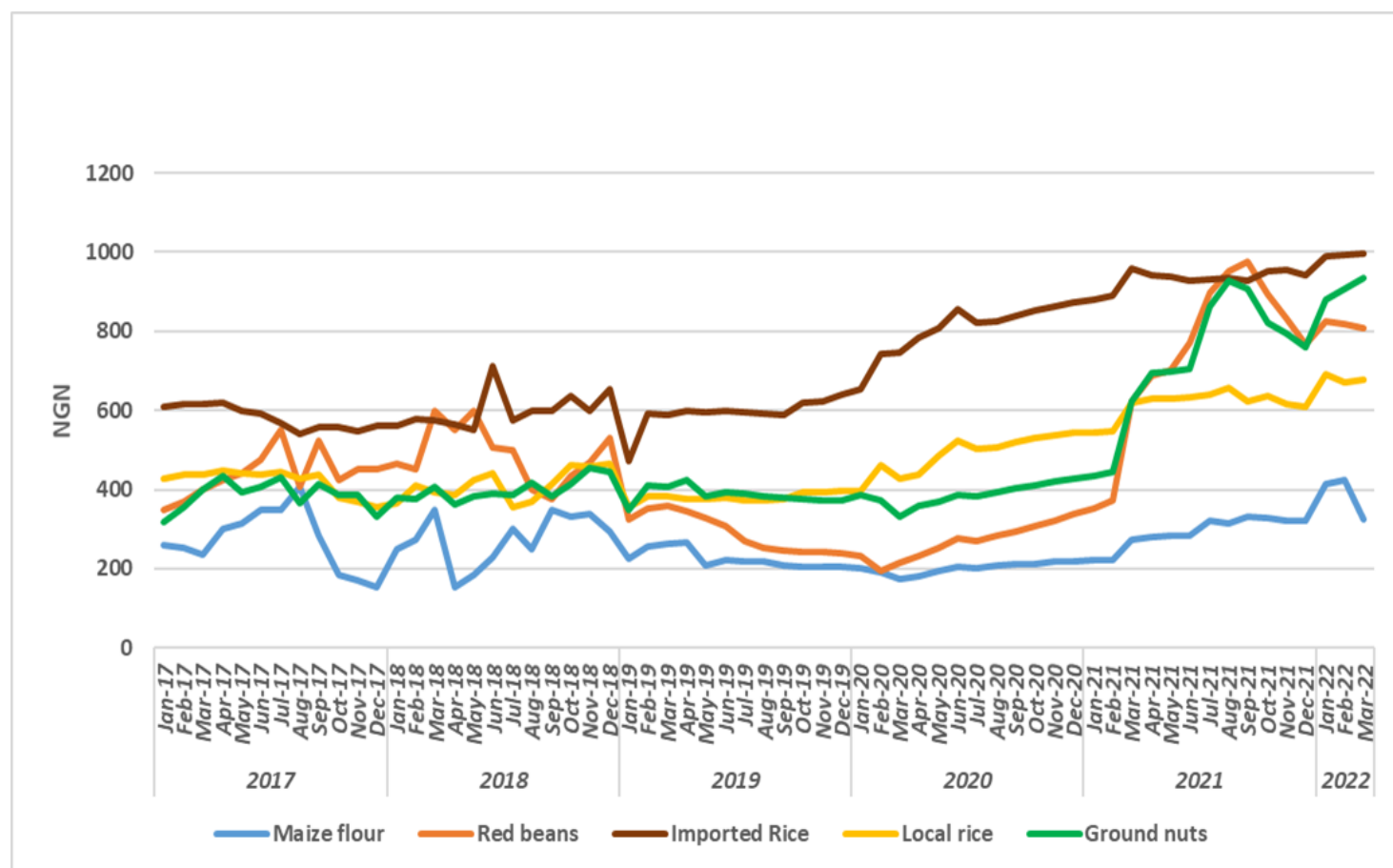
State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			36,351	7,270	25,446	5,089
Borno	Bama	Kasugula	Bama	35,014	7,003	24,510	4,902
Borno	Damboa	Damboa	Damboa Market	37,231	7,446	26,062	5,212
Borno	Dikwa	Dikwa	Dikwa Central	36,076	7,215	25,253	5,051
Borno	Gwoza	Gwoza	Gwoza Centra	30,922	6,184	21,645	4,329
Borno	Konduga	Konduga	Konduga Market	34,470	6,894	24,129	4,826
Borno	Mafa	Mafa	Mafa Tasha	38,231	7,646	26,762	5,352
Borno	Magumeri	Magumeri	Magumeri Central	35,790	7,158	25,053	5,011
Borno	Mobbar	Damasak	Damasak Central	36,110	7,222	25,277	5,055
Borno	Mungonu	Monguno	Monguno main	38,378	7,676	26,865	5,373
Borno	Ngala	Ngala	Ngala market	36,456	7,291	25,519	5,104
Borno	Nganzai	Gajiram	Gajiram market	33,853	6,771	23,697	4,739
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	36,040	7,208	25,228	5,046
Yobe	Bade	Sarkin Hausawa	Gashua Market	32,015	6,403	22,410	4,482
Yobe	Bursari	Bayamari	Dapchi Maket	29,516	5,903	20,661	4,132
Yobe	Geidam	Hausari	Geidam Central Market	37,194	7,439	26,036	5,207
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	31,635	6,327	22,144	4,429
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	37,648	7,530	26,354	5,271
Yobe	Jakusko	Buduwa	Jakusko Market	31,861	6,372	22,303	4,461
Yobe	Nguru	Nguru	Nguru Central Market	31,911	6,382	22,338	4,468
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	33,362	6,672	23,354	4,671
Yobe	Yunusari	Mairari	Yunusari Market	33,274	6,655	23,292	4,658
Yobe	Yusufari	Yusufari	Yusufari central market	33,838	6,768	23,687	4,737
Adamawa	Madagali	Madagali	Madagali Market	33,540	6,708	23,478	4,696
Adamawa	Michika	Bazza Margi	Michika market	31,850	6,370	22,295	4,459

Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in March 2022 market prices compared to February 2022, December 2021, and March 2021 of staple food prices in MMC/Jere in Borno state and Damaturu in Yobe state.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	-24%	1%	19%	Damaturu	Maize	3%	55%	29%
	Red beans	-1%	5%	30%		Red beans	2%	38%	53%
	Rice (Imported)	0%	6%	4%		Rice (Imported)	21%	3%	21%
	Rice (Local)	1%	11%	10%		Rice (Local)	4%	13%	18%
	Groundnuts	3%	23%	50%		Groundnuts	11%	31%	97%
	Relative stability (-% to 3%)								
	Marginal increase (4% to 14%)								
	Substantial increase (15% and above)								

Key Food Price Trends for MMC & Jere (Borno) (2017–2022)



Contact: WFP Nigeria Research, Assessments and M&E unit, Nigeria.VAM@wfp.org

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