

## April 2022-ISSUE 59

- In April 2022, the rate of inflation rose by 16.8% year-on-year which is the highest since August 2021. Food inflation rose to 18.4%, compared to the 17.2% recorded in the preceding month. In addition, the value of the Naira in the parallel market continued to depreciate as the exchange rate rose from N587 to a dollar on the 31<sup>st</sup> of March to N589 on the 30<sup>th</sup> of April 2022.
- In April, relative stability was observed in staple food in both states, except red beans which witnessed a substantial increase (16 percent) in Maiduguri. However, this relative stability is observed against the background of substantial year-on-year increases in staple food prices in both states, particularly for red beans and groundnut, which increase were 36% and 32% in MMC/Jere respectively. This further results in a reduction of the purchasing power of market-dependent households.
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State increased by 3 percent from 25,446 Naira in March to 26,1286 Naira in April. The Damaturu SMEB marginally increased by 3 percent from 25,228 Naira in March to 25,916 Naira in April. Please see page 3 for SMEB values in other BAY locations.

**SMEB Prices and Market Locations in BAY Sates**

Legend:

- Reference SMEB (N37,023)
- Marginally Higher than the Reference (1% - 10%)
- Below Reference SMEB (<N37,023)
- Substantially Higher than the Reference (>10%)
- SMEB Substantial Increase or decrease (Apr 2022 against Mar 2022) (>10% or <10%)
- State Boundary
- LGAs Boundary
- Lake

Map Data:

LGA	SMEB Price (Apr 2022)	Market Status
Machina	33,173	Below Reference
Nguru	33,173	Below Reference
Karasuwa	31,812	Below Reference
Bade	31,812	Below Reference
Yusufari	34,283	Below Reference
Yunusari	36,459	Below Reference
Mobbar	36,941	Below Reference
Kukawa	37,194	Below Reference
Guzamala	33,853	Below Reference
Monguno	40,149	Marginally Higher
Marte	37,320	Marginally Higher
Ngala	37,320	Marginally Higher
Kala/Balge	37,320	Marginally Higher
Dikwa	37,130	Marginally Higher
Bama	37,367	Marginally Higher
Gwoza	31,036	Below Reference
Madagali	36,187	Below Reference
Mletika	33,030	Below Reference
Mubi North	33,030	Below Reference
Askira/Uba	34,924	Below Reference
Chibok	34,924	Below Reference
Gulani	37,906	Marginally Higher
Bihi	32,358	Below Reference
Gujba	32,358	Below Reference
Damaturu	37,023	Reference
Fune	32,947	Below Reference
Nangere	32,947	Below Reference
Jakusko	36,463	Below Reference
Bade	31,812	Below Reference
Tarmua	37,194	Below Reference
Gubio	38,006	Marginally Higher
Magumeri	38,006	Marginally Higher
Jere	37,326	Marginally Higher
Maiduguri	37,326	Marginally Higher
Mafa	38,927	Marginally Higher
Konduga	35,583	Below Reference
Damboa	34,924	Below Reference
Askira/Uba	34,924	Below Reference
Chibok	34,924	Below Reference
Gulani	37,906	Marginally Higher
Bihi	32,358	Below Reference
Gujba	32,358	Below Reference
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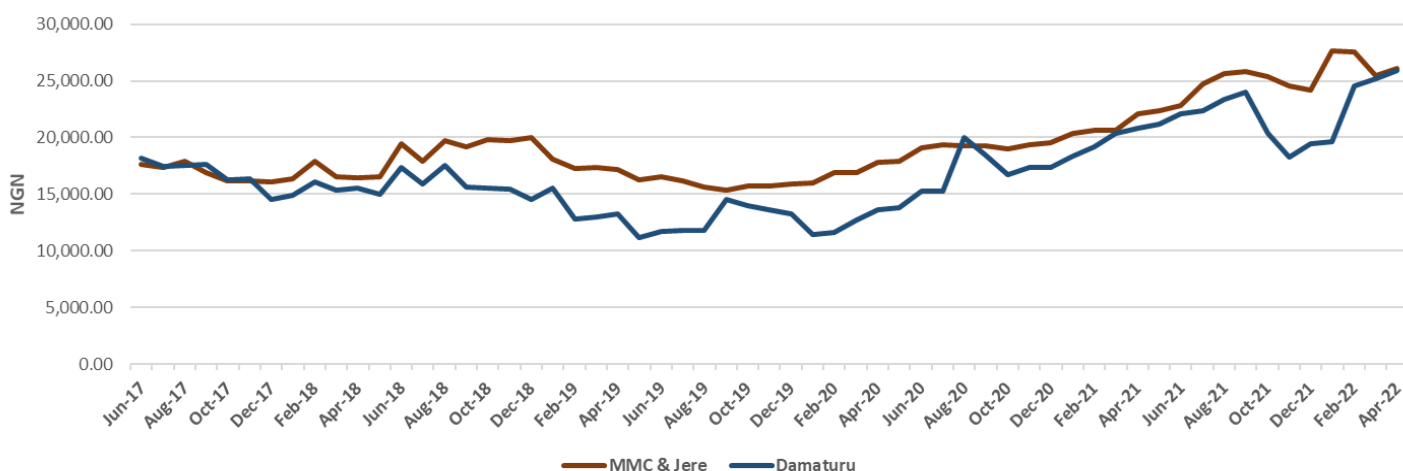
**Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month without the N2,000 for the NFIs**

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	535	12,038
Maize	250	913	1250	37,500	37.50	235	8,813
Beans	75	255	375	11,250	11.25	750	8,438
Palm oil	10	88	50	1,500	1.50	1093	1,639
Groundnut	15	85	75	2,250	2.25	735	1,654
Sugar	10	39	50	1,500	1.50	660	990
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1057	3,172
Salt	5	0	25	750	0.75	158	118
Onion	8	3	40	1,200	1.20	388	466
<b>Total</b>		<b>2,100</b>					<b>N 37,326.13</b>
Cost food basket at 70%		<b>1,470</b>					<b>N 26,128.29</b>
Per capita based on 70% transfer value							<b>N 5,225.66</b>

**Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month without the N2,000 for the NFIs**

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	500	11,250
Maize	250	913	1250	37,500	37.50	320	12,000
Beans	75	255	375	11,250	11.25	550	6,188
Palm oil	10	88	50	1,500	1.50	933	1,400
Groundnut	15	85	75	2,250	2.25	761	1,713
Sugar	10	39	50	1,500	1.50	560	840
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1066	3,198
Salt	5	0	25	750	0.75	180	135
Onion	8	3	40	1,200	1.20	250	300
<b>Total</b>		<b>2,100</b>					<b>N 37,023.07</b>
Cost food basket at 70%		<b>1,470</b>					<b>N 25,916.15</b>
Per capita based on 70% transfer value							<b>N 5,183.23</b>

*Trend in the cost of SMEB MMC/Jere and Damaturu*



## April 2022 70% SMEB Comparison

	Current	MoM	YoY	Same time 5 years ago	5 years average
	Apr-22	Mar-22	Apr-21	Apr-18	5 years average
<b>SMEB values</b>					
MMC/Jere	26,128	25,446	22,090	16,402	19,922
Damaturu	25,916	25,228	20,848	15,502	17,820
<b>Percentage Change</b>					
MMC/Jere		3	18	59	31
Damaturu		3	24	67	45

The April 2022 SMEB recorded a substantial increase when compared to the SMEB same period 5 years ago in Borno (59 percent) and Yobe (67 percent). Also, the SMEB was significantly higher by 31 percent and 45 percent in Borno and Yobe states respectively when compared to the 5-year average. This will further diminish the purchasing power of market-dependent HHs in these LGAs. The above tables and trends apply to MMC/Jere in Borno state and Damaturu in Yobe state.

## SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

In the April 2022 edition of the bulletin, the markets monitored were 2 in Adamawa state, 11 in Yobe state, and 19 markets in Borno state (including 8 markets in MMC and Jere) making it a total of 32 markets. For the SMEB values in other LGAs, See below: -

**SURVIVAL MINIMUM EXPENDITURE BASKET (SMEB) ACROSS WFP OPERATIONAL AREAS IN BAY STATES MARCH 2022**

State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			37,326	7,465	26,128	5,226
Borno	Bama	Kasugula	Bama	37,367	7,473	26,157	5,231
Borno	Damboa	Damboa	Damboa Market	34,924	6,985	24,447	4,889
Borno	Dikwa	Dikwa	Dikwa Central	37,130	7,426	25,991	5,198
Borno	Gwoza	Gwoza	Gwoza Centra	31,036	6,207	21,725	4,345
Borno	Konduga	Konduga	Konduga Market	35,583	7,117	24,908	4,982
Borno	Mafa	Mafa	Mafa Tasha	38,927	7,785	27,249	5,450
Borno	Magumeri	Magumeri	Magumeri Central	38,006	7,601	26,604	5,321
Borno	Mobbar	Damasak	Damasak Central	36,941	7,388	25,859	5,172
Borno	Mungonu	Monguno	Monguno main	40,149	8,030	28,104	5,621
Borno	Ngala	Ngala	Ngala market	37,320	7,464	26,124	5,225
Borno	Nganzai	Gajiram	Gajiram market	33,853	6,771	23,697	4,739
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	37,023	7,405	25,916	5,183
Yobe	Bade	Sarkin Hausawa	Gashua Market	31,812	6,362	22,269	4,454
Yobe	Bursari	Bayamari	Dapchi Maket	29,338	5,868	20,537	4,107
Yobe	Geidam	Hausari	Geidam Central Market	35,665	7,133	24,965	4,993
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	32,358	6,472	22,650	4,530
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	37,906	7,581	26,534	5,307
Yobe	Jakusko	Buduwa	Jakusko Market	36,463	7,293	25,524	5,105
Yobe	Nguru	Nguru	Nguru Central Market	33,173	6,635	23,221	4,644
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	32,947	6,589	23,063	4,613
Yobe	Yunusari	Mairari	Yunusari Market	36,459	7,292	25,521	5,104
Yobe	Yusufari	Yusufari	Yusufari central market	34,283	6,857	23,998	4,800
Adamawa	Madagali	Madagali	Madagali Market	36,187	7,237	25,331	5,066
Adamawa	Michika	Bazza Margi	Michika market	33,030	6,606	23,121	4,624

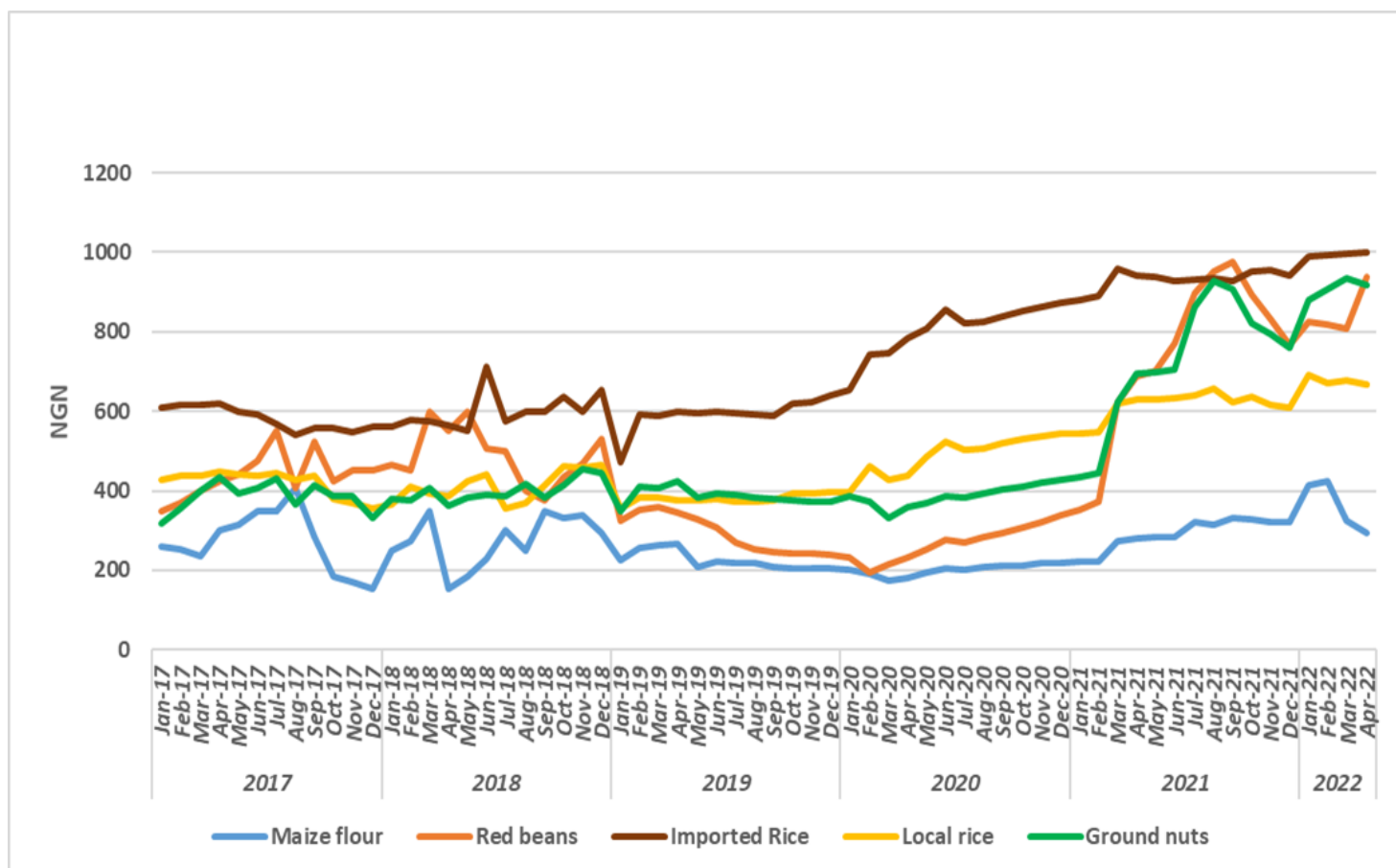


## Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in April 2022 market prices compared to March 2022, January 2022, and April 2021 of staple food prices in MMC/Jere in Borno state and Damaturu in Yobe state.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	8%	-16%	25%	Damaturu	Maize	3%	60%	14%
	Red beans	16%	13%	36%		Red beans	0%	38%	38%
	Rice (Imported)	0%	1%	6%		Rice (Imported)	-9%	0%	0%
	Rice (Local)	-1%	-3%	6%		Rice (Local)	8%	17%	17%
	Groundnuts	-2%	4%	32%		Groundnuts	6%	60%	86%
	Relative stability (-% to 3%)								
	Marginal increase (4% to 14%)								
	Substantial increase (15% and above)								

## Key Food Price Trends for MMC & Jere (Borno) (2017–2022)



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