

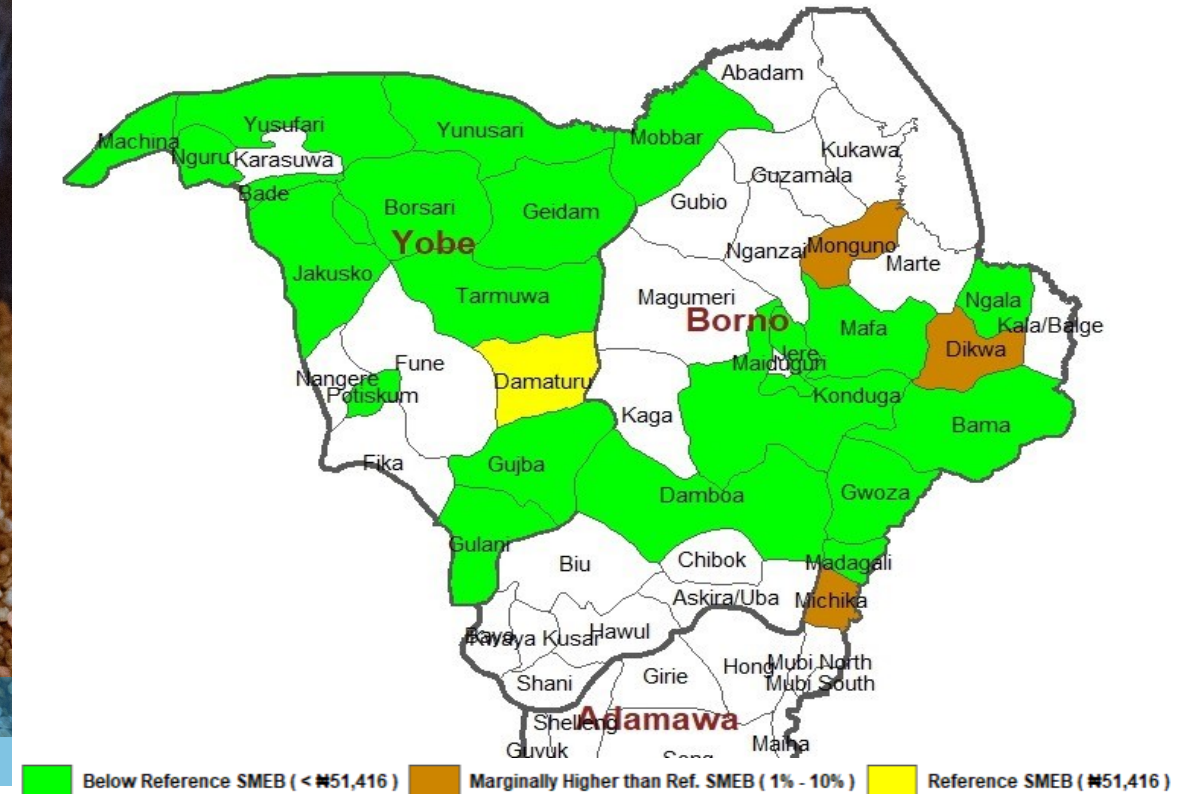


NIGERIA

Borno, Adamawa and Yobe States Market Monitoring

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SMEB (100%) per Market Location in BAY States July 2023



Highlights

- The Naira depreciated by thirteen percent at the parallel market as it closed at N870/\$1 on the 31st of July 2023 compared to N770/\$1 the previous month. When compared to its rate recorded at the same time last year, the Naira lost by 29 percentage points.
- Between June and July, the cost of the **70 percent Survival Minimum Expenditure Basket (SMEB)** for a family of six increased by five percent from 32,311 naira to 34,318 naira in Maiduguri and Jere in Borno State. Similarly, in Damaturu the SMEB increased by nine percent from 33,130 naira in June to 35,991 naira in July. Please refer to *Table 3* for the SMEB values in other LGAs of the BAY states.
- In July, petroleum pump prices were seen to rise across various outlets in the country. Dikwa LGA of Borno State experienced as high as a 20 percent increase in fuel prices. In Borno state, fuel prices are highest in Mobbar LGA with an average of 1,100 naira per litre, followed closely by Monguno LGA with an average of 1,005 naira per litre. While the lowest price was observed in Mafa LGA with an average of 560 naira/litre in July 2023. Please refer to *Table 5* for fuel prices in other LGAs of the BAY states.
- **The SMEB, therefore, continue to increase with the rise in staple food prices compared to the previous month,** associated with increasing fuel prices, increase in transportation cost, increased demand and reduced market supplies.

Survival Minimum Expenditure Basket (SMEB)

WFP partners monitored a total of 47 markets across 26 LGAs in the July 2023 bulletin. Of these, two markets were in Adamawa, 21 markets in Borno (of which eight markets were in MMC and Jere) while the remaining 24 markets were in Yobe State.

Table 3 presents the SMEB values for various LGAs during July 2023, revealing **Dikwa LGA with the highest SMEB value (₦54,738)**, followed closely by Monguno (₦53,365) in Borno State and Michika (₦52,884) in Adamawa State, while Mobbar LGA in Borno State had the lowest SMEB value (₦28,167).

TABLE 1: SMEB calculated for 5 households members in MMC & Jere markets for one month without the ₦2000 for Firewood

Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	Kg/HH/month	Price/Kg- Naira(MPM)	Price/HH/month- Naira
Rice	150	540	750	22500	22.5	811	18,248.00
Maize	250	913	1250	37500	37.5	359	13,448.00
Beans	75	255	375	11250	11.25	606	6,812.00
Palm Oil	10	88	50	1500	1.5	1332	1,998.00
Groundnuts	15	85	75	2250	2.25	814	1,833.00
Sugar	10	39	50	1500	1.5	1081	1,621.00
G/nut Oil/ Veg Oil	20	177	100	3000	3	1479	4,438.00
Salt	5	0	25	750	0.75	261	196.00
Onion	8	3	40	1200	1.2	360	432.00
Total		2100					49,026.00
Cost of food basket at 70%		1470					34,318.20
Per Capita based on 70% transfer value							6,863.64

TABLE 2: SMEB calculated for 5 households members in Damaturu markets for one month without the ₦2000 for Firewood

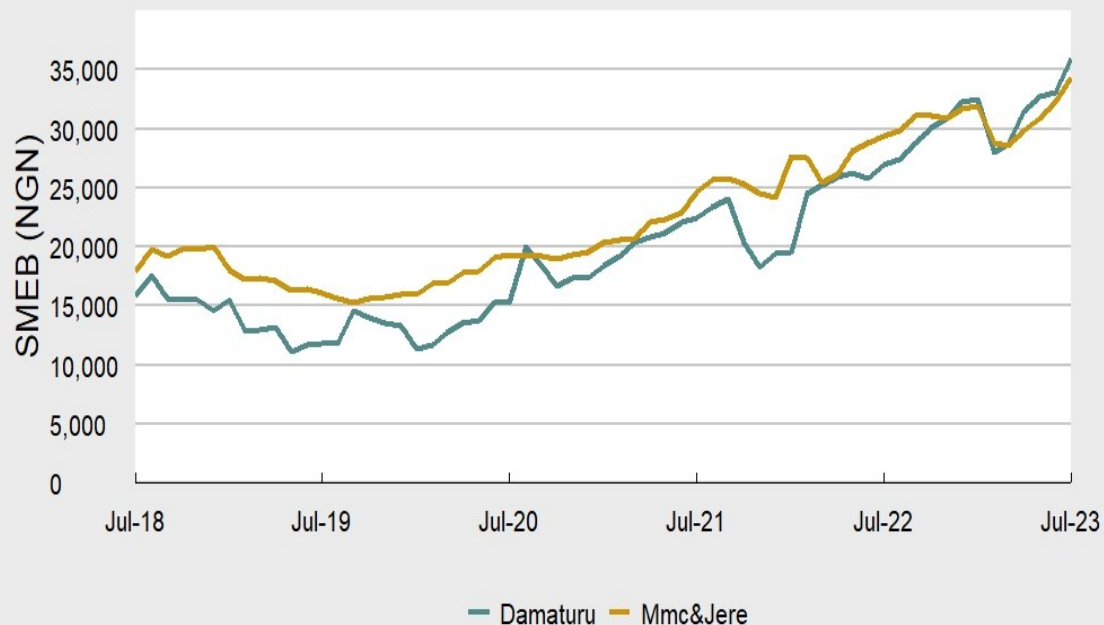
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	Kg/HH/month	Price/Kg- Naira(MPM)	Price/HH/month- Naira
Rice	150	540	750	22500	22.5	810	18,225.00
Maize	250	913	1250	37500	37.5	480	18,000.00
Beans	75	255	375	11250	11.25	495	5,569.00
Palm Oil	10	88	50	1500	1.5	1238	1,856.00
Groundnuts	15	85	75	2250	2.25	805	1,811.00
Sugar	10	39	50	1500	1.5	920	1,380.00
G/nut Oil/ Veg Oil	20	177	100	3000	3	1350	4,050.00
Salt	5	0	25	750	0.75	500	375.00
Onion	8	3	40	1200	1.2	125	150.00
Total		2100					51,416.00
Cost of food basket at 70%		1470					35,991.20
Per Capita based on 70% transfer value							7,198.24

TABLE 3: SURVIVAL MINIMUM EXPENDITURE BASKET (SMEB) ACROSS WFP OPERATIONAL AREAS IN BAY STATES July 2023

STATE	LGA	Reference Market	100% Total Food MEB for HH Size 5	100% Per Capita HH Size 5	70% Total Food MEB for HH Size 5	70% Per Capita HH Size 5
Adamawa	Madagali	Madagali	39,908	7,982	27,935	5,587
Adamawa	Michika	Michika	52,884	10,577	37,019	7,404
Borno	Bama	Bama	47,832	9,566	33,483	6,697
Borno	Damboa	Damboa	46,691	9,338	32,683	6,537
Borno	Dikwa	Dikwa	54,738	10,948	38,316	7,663
Borno	Gwoza	Gwoza Central	31,475	6,295	22,032	4,406
Borno	Konduga	Konduga	49,078	9,816	34,355	6,871
Borno	Mafa	Mafa	50,332	10,066	35,232	7,046
Borno	MMC & Jere		49,025	9,805	34,318	6,864
Borno	Mobbar	Damassack (CBM)	28,167	5,633	19,717	3,943
Borno	Moguno	Monguno	53,365	10,673	37,356	7,471
Borno	Ngala	Gamboru	45,547	9,109	31,883	6,377
Yobe	Bade	Bade (Gashua)	46,485	9,297	32,540	6,508
Yobe	Bursari	Dapchi	47,430	9,486	33,201	6,640
Yobe	Damaturu	Bayantasha	51,416	10,283	35,991	7,198
Yobe	Geidam	Geidam	49,415	9,883	34,590	6,918
Yobe	Gujba	Gujba (Buni Yadi)	49,506	9,901	34,654	6,931
Yobe	Gulani	Gulani (Tettaba)	48,402	9,680	33,882	6,776
Yobe	Jakusko	Jakusko	50,310	10,062	35,217	7,043
Yobe	Machina	Machina Central	47,352	9,470	33,147	6,629
Yobe	Nguru	Nguru Central Market	43,755	8,751	30,629	6,126
Yobe	Potiskum	Potiskum	44,227	8,845	30,959	6,192
Yobe	Tarmuwa	Babbangida market	49,703	9,941	34,792	6,958
Yobe	Yunusari	Yunusari	47,095	9,419	32,967	6,593
Yobe	Yusufari	Yusufari	46,055	9,211	32,238	6,448

Trend in the Cost of 70% SMEB - MMC/Jere and Damaturu

July 2018 to July 2023



source: WFP, RAM 2023

Table 4: July 2023 70% SMEB Comparison

	Current	MoM	3 Months ago	Year on Year	Same period 5 years ago	5 years average
	Jul-23	Jun-23	Apr-23	Jul-22	Jul-18	5 years ago
SMEB Values						
MMC/Jere	₦ 34,318	₦ 32,311	₦ 29,822	₦ 29,365	₦ 17,938	₦ 22,575
Damaturu	₦ 35,991	₦ 33,130	₦ 31,440	₦ 26,987	₦ 15,912	₦ 20,172
Percentage Change						
MMC/Jere		6	15	17	91	52
Damaturu		9	15	33	126	78

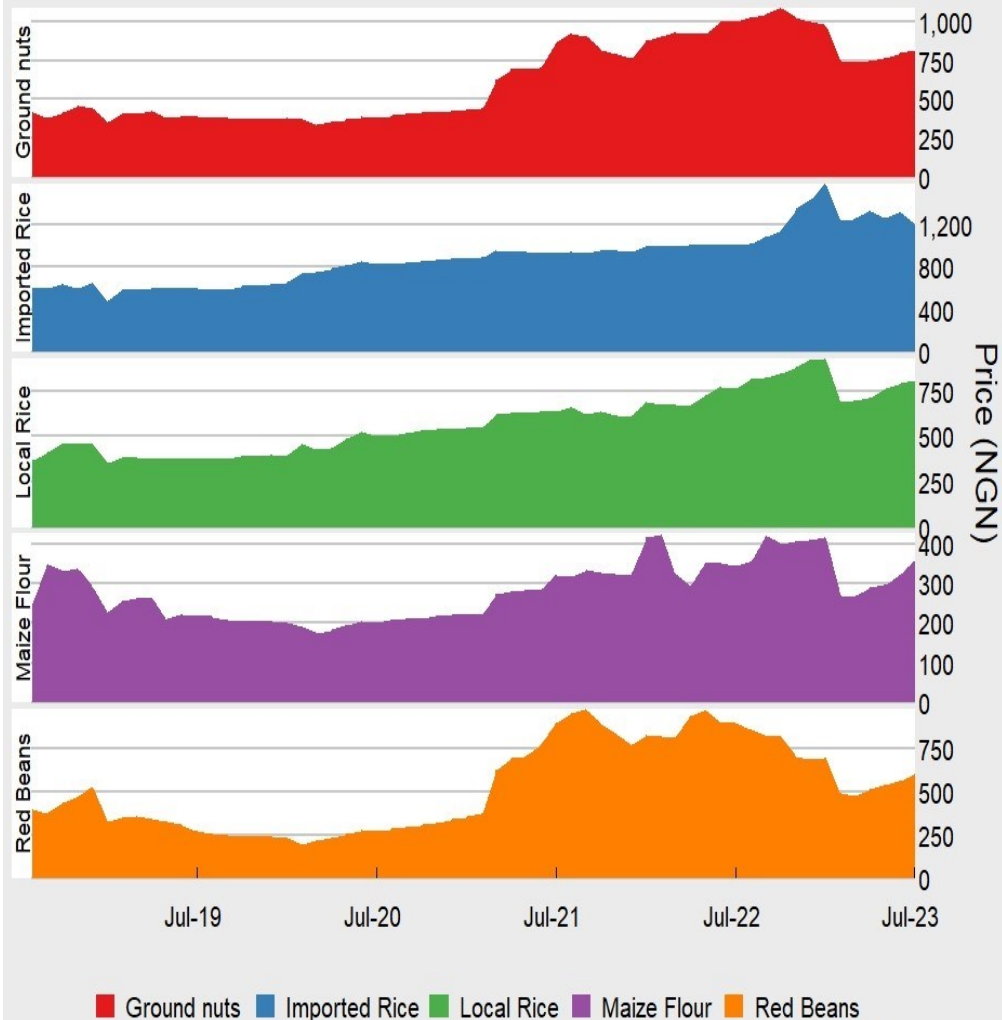
- SMEB value for MMC/Jere increased by six percent compared to the previous month, fifteen percent when compared to three months ago, and seventeen percent compared to the same time last year.
- On a month-on-month basis, Damaturu LGA experienced a higher percentage increase in the cost of SMEB compared to MMC and Jere.
- In Damaturu, the SMEB value increased by nine percent compared to the previous month, fifteen percent compared to three months ago and 33 percent compared to the same time year.
- The steady increase in the cost of SMEB across MMC/Jere and Damaturu LGAs affects households' access to food by sapping the purchasing power of households who spend a larger proportion of their disposable income and food assistance on meeting food needs.
- Compared to the previous month, the price of fuel per liter is seen to increase by 20 percent in Dikwa, thirteen percent in Machina, and nine percent in Bama LGA.

Table 5: Fuel Prices by LGAs

State	Lga	Fuel Price (Naira)
Adamawa	Madagali	705
Adamawa	Michika	593
Borno	Mmc & Jere	596
Borno	Bama	768
Borno	Damboa	592
Borno	Dikwa	917
Borno	Gwoza	664
Borno	Konduga	565
Borno	Mafa	560
Borno	Mobbar	1100
Borno	Moguno	1005
Borno	Ngala	782
Yobe	Bade	584
Yobe	Bursari	579
Yobe	Damaturu	590
Yobe	Geidam	635
Yobe	Gujba	586
Yobe	Gulani	603
Yobe	Jakusko	600
Yobe	Machina	900
Yobe	Nguru	575
Yobe	Potiskum	580
Yobe	Tarmuwa	590
Yobe	Yunusari	583
Yobe	Yusufari	620

Key Food Price Trends for MMC&Jere (Borno)

July 2018 to July 2023



source: WFP, RAM 2023

- In MMC and Jere markets, a marginal increase (**as high as 12%**) in the prices of key staple food commodities was experienced on a month-on-month basis. The prices of local rice and groundnuts in MMC and Jere markets remained stable.
- Despite the stability seen in the price of local rice on a month-on-month basis in MMC and Jere markets, it is important to note that when compared to its price three months ago, local rice is seen to have increased by fourteen percent.
- As compared to three months ago, the prices of maize, red beans and local rice in MMC and Jere markets are seen to experience a substantial increase **as high as 24 percent**. This is expected to accentuate food insecurity among the most vulnerable market dependent households.
- In Damaturu market, an upward trend is seen in the price of maize with a **marked increase of 20 percent** when compared to the previous month. The prices of local rice and imported rice remained stable. The price of Red beans in Damaturu market is seen to experience a substantial increase as high as 43 percent when compared to its price three months ago.

Table 6: Key Staple Food Prices in MMC/Jere and Damaturu

Markets	Food Item	Variation (%) compared to last month	Variation (%) compared to 3 months	Variation (%) compared to same period	Markets	Food Item	Variation (%) compared to last month	Variation (%) compared to 3 months	Variation (%) compared to same period
MMC and Jere	Maize	↔ 12%	↑ 24%	↔ 4%	Damaturu	Maize	↑ 20%	↑ 43%	↑ 28%
	Red beans	↔ 8%	↑ 18%	↓ -33%		Red beans	↔ 11%	↔ 10%	↓ -29%
	Rice (Imported)	↓ -9%	↓ -9%	↑ 20%		Rice (Imported)	↔ 4%	↓ -27%	↓ -4%
	Rice (Local)	↔ 3%	↑ 14%	↔ 6%		Rice (Local)	↔ 2%	↔ 3%	↑ 16%
	Groundnuts	↔ 2%	↔ 8%	↓ -19%		Groundnuts	↓ -1%	↔ 1%	↓ -11%
■ Decrease ■ Relative Stability ■ Marginal Increase ■ Substantial Increase									

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