Mozambique: Market and Price Monitoring

July 2020
MAIZE GRAIN

WEEKLY- URBAN MARKETS

Maputo
Price decrease of 14% from the 2nd to 3rd week of July.

Beira
No price variation from the 1st to 4th week of July.

Nampula
Price increased by nearly 29% from the 1st to 2nd week of July and then remained the same.

MONTHLY- URBAN MARKETS

Maputo
No variation in maize grain price until May-June when it increased by 4% and then remained the same.

Beira
Increase by nearly 18% from March to April, and thereafter remained the same until July.

Nampula
Was on a downward trend from March to June, but increased by 21% from June to July.

WEEKLY - RURAL MARKETS

In Gondola, 36% increase from 2nd to 3rd week and then a 7% decrease from 3rd to 4th week of July. In Govuro, a 15% increase from 2nd to 3rd week.

16% decrease in Chibuto from 1st to 2nd week; nearly 11% decrease in Changara from 1st to 2nd week; nearly 65% increase in Nhamatanda from 1st to 4th week; 9% increase in Montepuez from 1st to 2nd week of July.

No significant price changes in other monitored rural markets.
MAIZE MEAL

MONTHLY - URBAN MARKETS
Maputo
Relatively stable, with the largest fluctuation being between April and May (increase of 9%).

Beira
No price variation from March to June and then decreased by 2% from June to July.

Nampula
Decreased 13% from March to April and thereafter has remained constant.

WEEKLY - URBAN MARKETS
Maputo
Price decrease of 2% from the 2nd to 3rd week of July.

Beira and Nampula markets
No price variation from the 1st to 4th week of July.

WEEKLY - RURAL MARKETS
11% increase in Gondola (Week 4); 14% increase in Mutarara (Week 2) followed by 18% decrease (Week 3); 20% increase in Gorogosa (Week 2); 25% increase in Malema (Week 2).

7% decrease in Moamba (Week 2) followed by 20% increase (Week 3) then a 8% decrease (Week 4); nearly 6% decrease in Govuro (Week 2) and then another 6% decrease (Week 4).

No significant price changes in other monitored rural markets.
IMPORTED RICE

WEEKLY- URBAN MARKETS
Maputo
Price increased by 2% from the 2nd to 3rd week of July.

Beira
Price increased by 4% from the 2nd to 3rd week of July.

Nampula
No price variation from the 1st to 4th week of July.

MONTHLY- URBAN MARKETS
Maputo
Prices were on an upward trend until June, but then decreased by 13% from June to July.

Beira
27% increase from March to April, followed by 11% decrease from April to May, and thereafter relatively stable.

Nampula
No price variation from March to July.

WEEKLY - RURAL MARKETS
Prices increased by 5% in Mutarara (Week 2); 12.5% in Gondola (Week 3); 12.5% in Chiüre (Week 4). In Inhassouro prices increased by 17.5% (Week 2) and then fell by 4% (Week 4).

In Govuro prices of imported rice have been on a downward trend, initially decreasing by 5% (Week 2) and then by another 5% (Week 4). In Magude, the price decreased by 9% (Week 4).

No significant variations of prices in other monitored rural markets.
BUTTER BEANS

MONTHLY - URBAN MARKETS
Maputo
Price has been on an upward trend from the 2nd week of July.

Beira
No price variation.

Nampula
Price decreased slightly from the 2nd to 3rd week but then increased by 8% from the 3rd to 4th week of July.

WEEKLY - URBAN MARKETS
Maputo
Price has been on an upward trend from the 2nd week of July.

Beira
No price variation.

Nampula
Price decreased slightly from the 2nd to 3rd week but then increased by 8% from the 3rd to 4th week of July.

MONTHLY - URBAN MARKETS
Maputo
With the exception of June when the price jumped to 120 meticais/kg, the price has remained relatively stable.

Beira
Prices have remained relatively stable.

Nampula
From March to April the price decreased by 13%, and from April to May it decreased by 6% and has thereafter remained stable.

WEEKLY - RURAL MARKETS
Prices increased by 100% in Mandimba (Week 4); 60% in Nhamatanda (Week 2); 41% in Gorongosa (Week 2); 20% in Malema (Week 4).

Prices decreased by 18% in Chibuto (Week 4); while Caia saw a 17% decrease. Changara saw a decrease of 11% (Week 2) and Govuro registered a decrease of 7% (Week 4).

No variation in other markets.
VEGETABLE OIL

WEEKLY- URBAN MARKETS

Maputo
Prices have remained relatively stable throughout the month of July.

Beira
No price variation from the 1st to 4th week of July.

Nampula
From the 1st to 2nd week of July the price dropped by 19%, after which it has remained constant.

MONTHLY- MARKETS

Maputo
Prices were relatively stable from March to May, with a 5% increase from May to June and 4% increase from June to July.

Beira
Prices have been on an upward trend, increasing by 7.5% from April to May and 3% from June to July.

Nampula
From April to May the price increased by 18%, but then dropped by 12% from May to June and by another 21% from June to July.
**BROWN SUGAR**

**MONTHLY - URBAN MARKETS**

**Maputo**
Prices dropped by 9.5% from May to June, and thereafter have remained relatively stable.

**Beira**
Prices have been relatively stable with a slight upward trend from March to July.

**Nampula**
From May to June prices dropped by 15%, and again by 4% from June to July.

**WEEKLY - URBAN MARKETS**

**Maputo**
Prices were stable and on a slight downward trend in July.

**Beira**
Prices were stable and on a slight upward trend in July.

**Nampula**
No price variation from 1st to 4th week of June.

**WEEKLY - RURAL MARKETS**

With the exception of Magude and Massinga, prices of brown sugar have generally been on a downward trend. Prices increased by 13% in Magude (Week 2) and by 11% in Massinga (Week 3).

Prices decreased by 35% in Changara (Week 3) and by 13% in Chiúre (Week 3). In Mabote, the price decreased by 12% (Week 2) and in Nhamatanda by 7% (Week 2).

No significant reduction in other markets.