

Food Assistance Outlook Brief

Projected population in need in **December** 2024 across FEWS NET monitored countries:

120-130 million

11% of the population

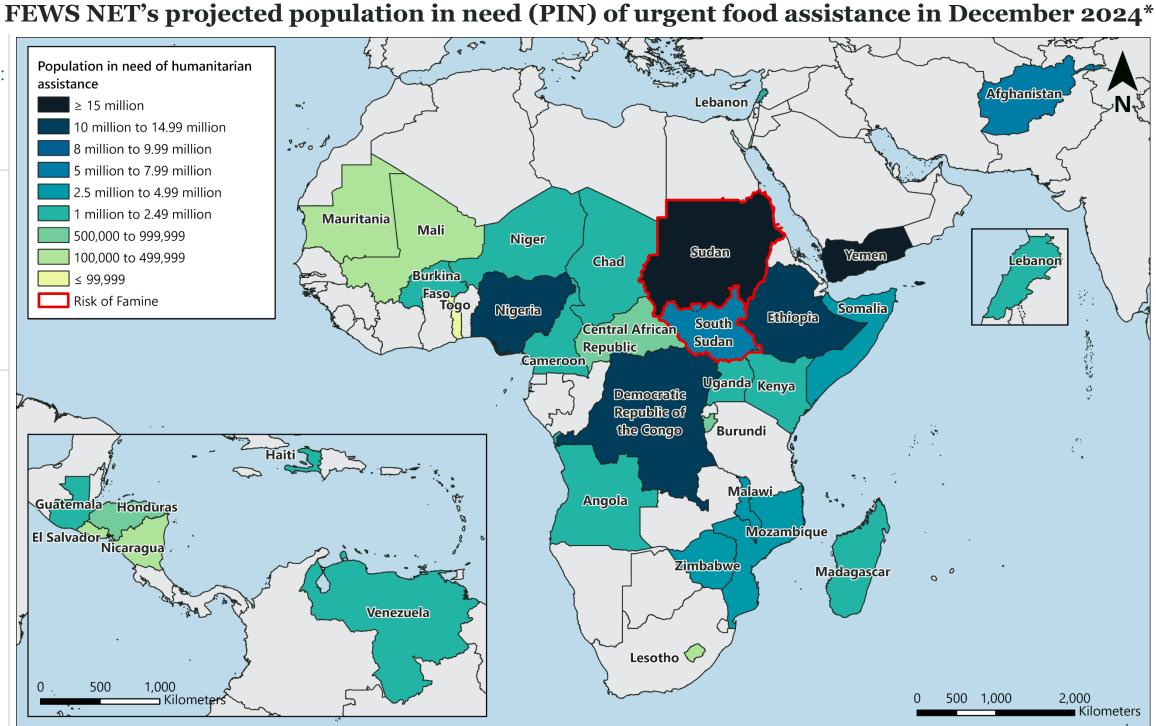
Total humanitarian food assistance needs across FEWS NET-monitored countries in December 2024 are projected to be:

Higher than needs in December 2023

Higher than the five-year average

This brief summarizes FEWS NET's projection of the population in need of urgent food assistance and the severity of anticipated acute food insecurity in FEWS NET-monitored countries seven months into the future. The projected size of each country's population experiencing acute food insecurity (IPC Phase 3 and higher) is compared to last year and the recent five-year average, categorized as **Higher**, *Similar*, or **Lower**. Additional information is provided for countries with large food insecure populations, an expectation of high severity, or where other key issues warrant further context. Analytical confidence is lower in FEWS NET's remotely monitored countries, indicated by "RM." Visit www.fews.net for detailed country reports.

FEWS NET defines the total **PIN** of urgent humanitarian food assistance as the combined number of people facing Crisis (IPC Phase 3) or worse acute food insecurity outcomes, regardless of whether they are receiving assistance, plus any populations in lower IPC Phases who would likely be in Crisis (IPC Phase 3) or worse in the absence of humanitarian food assistance. The IPC follows a different approach to estimate the PIN, which can be found here.



*For visual purposes, wider ranges are represented in the map above. For narrower ranges, refer to the table on page three.



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June 2024

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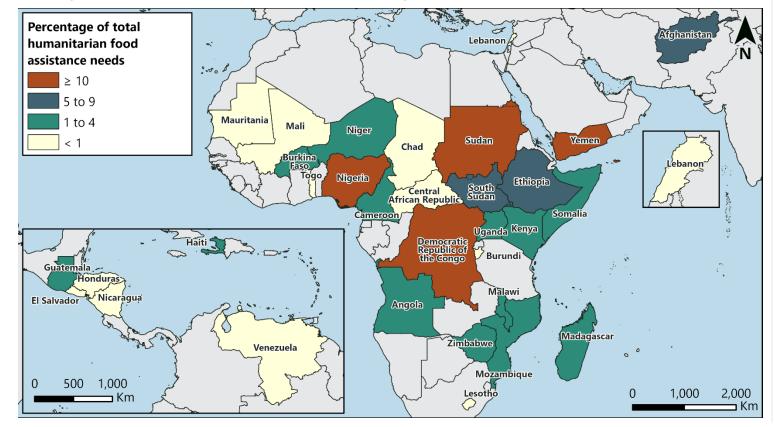
Key Messages

In December 2024, FEWS NET expects the number of people in need of humanitarian food assistance to be highest in the countries of Yemen, Sudan, the Democratic Republic of the Congo, Nigeria, and Ethiopia.

When food assistance needs are expressed as a percent of the total population of each respective FEWS NETmonitored country, FEWS NET expects the share of the population that needs humanitarian food assistance to be highest in South Sudan and Yemen, where over 50 percent of each country's population will most likely need food assistance, followed by **Sudan** and **Zimbabwe**, where **over 25 percent** of the country's population will most likely need food assistance. In Lebanon, Haiti, Afghanistan, Malawi, and Somalia, 15-24 percent of the country's population will most likely need food assistance.

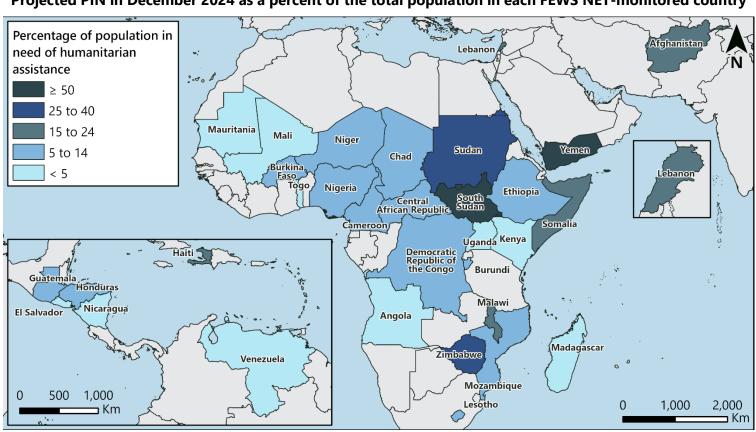
Out of the projected total 120-130 million people in need across FEWS NET-monitored countries, Yemen, Sudan, the Democratic Republic of the Congo, and Nigeria are each expected to contribute over 10 percent of total food assistance needs. Ethiopia, South Sudan, and Afghanistan are each expected to contribute 5-9 percent of total food assistance needs.

In comparison to December of last year, FEWS NET expects the number of people in need of food assistance to be higher in Sudan, Nigeria, Ethiopia, South Sudan, Zimbabwe, Malawi, Mozambigue, Haiti, and Angola. In contrast, FEWS NET expects the number of people in need of food assistance to be lower in Afghanistan, Somalia, Kenya, Burkina Faso, and Venezuela. In all other countries, food assistance needs are expected to be similar to last year.

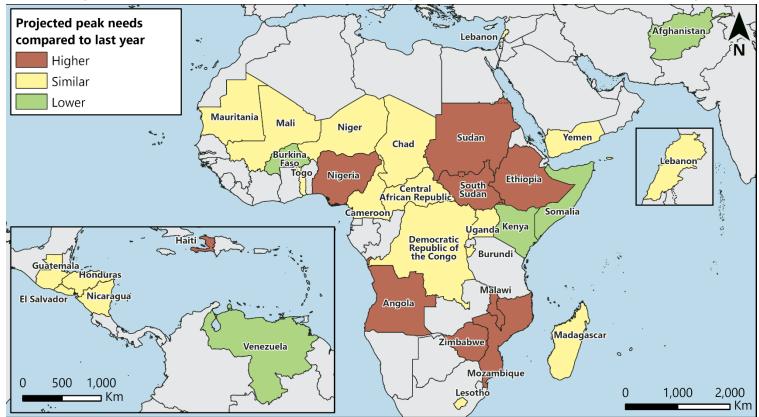


Projected PIN in December 2024 as a percent of projected total humanitarian food assistance needs

Projected PIN in December 2024 as a percent of the total population in each FEWS NET-monitored country



Projected PIN in December 2024 compared to last year in each FEWS NET-monitored country



Food Assistance Outlook Brief: Projected food assistance needs in December 2024

Countries by projected PIN, descending	CURRENT PIN in June 2024	PROJECTED PIN in December 2024	Projected PIN in December 2024 as an approximate % of the pop.	Projected PIN in December 2024 compared to last year	Projected PIN in December 2024 compared to 5-yr avg.	Highest projected area-level IPC c and likely del	
		17.0-17.99	50-55%	Similar	Similar		
Yemen	18.0-18.99 million	million	3	•		ue to significantly limit income-genera ed by the Sana'a-based authorities wh	
Sudan	16.0-16.99 million	15.0-15.99 million	30-35%HigherHigherEmergerFood assistance needs are expected to remain high during Sudan's harvest period in December, with Emergency (IPC Phase 4) outcom Greater Darfur, Khartoum, Greater Kordofan, and parts of the southeast. Before then, levels of acute food insecurity are expected to p September, when a growing number of households are expected to face Catastrophe (IPC Phase 5), especially those that are displaced FEWS NET is closely monitoring the risk of Famine (IPC Phase 5) in these areas, with particular concern for the ongoing siege of El Fas completely isolate areas, cut off the flow of food, or otherwise severely restrict the population's mobility to leave in search of food and				
			10-15%	Similar	Higher	,	
DRC	14.0-14.99 million	14.0-14.99 million	Food assistance needs are exped	ted to reach an annual peak in	December, which coincides with	n the final weeks of the lean season (So u, South Kivu, and Ituri, with worst-aff	
		1201200	5-10%	Higher	Higher		
Nigeria	15.0-15.99 million	13.0-13.99 million				l likely persist in the north, where conf of the NE and among some househo	
Ethiopia	18.0-18.99 million	11.0-11.99 million	5-10%HigherThe availability of the meher harvest in late 2024 is expected to alleviate food insecurity in northern, western, and central Ethiopia. Ho still anticipated in conflict- and drought-affected areas in northern Ethiopia where meher prospects and other livelihood options are li Tigray and northeastern Amhara, worse outcomes would be anticipated prior to the harvest if food aid and social support are not sus and southeast, livestock births in late 2024 will support improvement to Crisis (IPC Phase 3).				
				i late 2024 will support improve	ment to Crisis (IPC Phase 3).		
			55-60%	Higher	Higher	Emerge	
outh Sudan	7.0-7.99 million	7.0-7.99 million	55-60% In June, levels of acute food inse disruptions to food assistance d impacts of severe floods during	Higher ecurity are worsening as the July eliveries, and macroeconomic ch the main rainy season on crops,	Higher /August peak of the lean season nallenges. In December, the harv livestock, and wild foods. Wides	n approaches, exacerbated by a high r vest will support a declining trend in n spread Emergency (IPC Phase 4) is like	
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	7.0-7.99 million 6.0-6.99 million	7.0-7.99 million 6.0-6.99 million	55-60% In June, levels of acute food inse disruptions to food assistance d impacts of severe floods during north-central Unity and Upper N 15-20% On aggregate, the primary and s likely to decline in response to in	Higher ecurity are worsening as the July, eliveries, and macroeconomic ch the main rainy season on crops, lile if floods and conflict converg Lower secondary harvests are expected increased supply and decreased of	Higher /August peak of the lean season hallenges. In December, the harv livestock, and wild foods. Wides ge to isolate households and res <i>Similar</i> I to be near-average and will res demand. As a result, food assista	n approaches, exacerbated by a high r vest will support a declining trend in n spread Emergency (IPC Phase 4) is like strict their mobility to search for food, stock local markets and replenish hous ance needs are expected to decline ye	
			55-60% In June, levels of acute food inse disruptions to food assistance d impacts of severe floods during north-central Unity and Upper N 15-20% On aggregate, the primary and s likely to decline in response to in highland areas where local harve 30-35%	Higher ecurity are worsening as the July, eliveries, and macroeconomic ch the main rainy season on crops, lile if floods and conflict converg Lower secondary harvests are expected increased supply and decreased of ests performed less favorably an Higher	Higher /August peak of the lean season hallenges. In December, the harv livestock, and wild foods. Wides ge to isolate households and res <i>Similar</i> I to be near-average and will res demand. As a result, food assistant d households face difficulty reco Higher	n approaches, exacerbated by a high r vest will support a declining trend in n spread Emergency (IPC Phase 4) is like strict their mobility to search for food, stock local markets and replenish hous ance needs are expected to decline ye overing from prior drought amid limit	
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Afghanistan Zimbabwe	6.0-6.99 million 3.0-3.49 million	6.0-6.99 million 4.0-4.99 million	55-60% In June, levels of acute food inse disruptions to food assistance d impacts of severe floods during north-central Unity and Upper N 15-20% On aggregate, the primary and s likely to decline in response to in highland areas where local harve 30-35% Multi-partner field assessments need upward. In December, wide prices for better off households 15-20%	Higher ecurity are worsening as the July eliveries, and macroeconomic ch the main rainy season on crops, lile if floods and conflict converg Lower secondary harvests are expected increased supply and decreased of ests performed less favorably an Higher conducted in May have illumina espread Crisis (IPC Phase 3) outo will limit agricultural labor dema Higher	Higher /August peak of the lean season hallenges. In December, the harv livestock, and wild foods. Wides ge to isolate households and res Similar I to be near-average and will res demand. As a result, food assistand d households face difficulty reco Higher ted the scale of drought-induced comes are expected as the lean seand during the 2024/25 planting Higher	n approaches, exacerbated by a high r vest will support a declining trend in n spread Emergency (IPC Phase 4) is like strict their mobility to search for food, stock local markets and replenish hous ance needs are expected to decline ye overing from prior drought amid limit ed crop losses, leading FEWS NET to re season progresses. Household food so g period; and high food prices and lim	
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Malawi	6.0-6.99 million 3.0-3.49 million 2.5-2.99 million	6.0-6.99 million 4.0-4.99 million 3.5-3.99 million	55-60% In June, levels of acute food inse disruptions to food assistance d impacts of severe floods during north-central Unity and Upper N 15-20% On aggregate, the primary and s likely to decline in response to in highland areas where local harve 30-35% Multi-partner field assessments need upward. In December, wide prices for better off households 15-20% Following multiple years of weat strategies or face food consump 15-20% The impacts of anticipated La Ni livestock birth prospects anticipa	Higher ecurity are worsening as the July, eliveries, and macroeconomic ch the main rainy season on crops, lile if floods and conflict convergence Lower secondary harvests are expected hcreased supply and decreased of the conducted in May have illuminates ests performed less favorably and Higher conducted in May have illuminates espread Crisis (IPC Phase 3) outcome will limit agricultural labor demains her-related shocks and below-and tion gaps as the lean season de Lower ña rainfall deficits in late 2024 wated during the <i>deyr</i> . Stressed (Ill Higher	Higher /August peak of the lean season hallenges. In December, the harv livestock, and wild foods. Wides ge to isolate households and res Similar I to be near-average and will res demand. As a result, food assistate d households face difficulty reco Higher ted the scale of drought-induced comes are expected as the lean se and during the 2024/25 planting Higher werage harvests, poorer househol epens. By December, Crisis (IPC Lower vill be buffered by the above-ave PC Phase 2) and Crisis (IPC Phase	Emerger n approaches, exacerbated by a high revest will support a declining trend in n ispread Emergency (IPC Phase 4) is like strict their mobility to search for food, stock local markets and replenish hous ance needs are expected to decline ye overing from prior drought amid limite ed crop losses, leading FEWS NET to re- season progresses. Household food st g period; and high food prices and lim polds have reduced coping capacity an Phase 3) outcomes are expected acro erage <i>gu</i> rains, which are supporting for the 3) will likely be widespread, but Emer PC Phase 3) by December following we	



classification in December 2024 after accounting for planned eliveries of humanitarian food assistance

Emergency (IPC Phase 4)

rating opportunities and result in widespread Crisis (IPC Phase vhere humanitarian food assistance is paused.

ency (IPC Phase 4) & risk of Famine

omes expected to persist in severely conflict-affected areas in peak at the height of the lean season between July and ced or in hard-to-reach areas of Greater Darfur and Khartoum. asher and surrounding areas in North Darfur; if armed groups and income, then Famine (IPC Phase 5) would likely occur.

Crisis (IPC Phase 3)

Season A) in the east where ongoing conflict is disrupting ffected households in Emergency (IPC Phase 4).

Emergency (IPC Phase 4)

nflict and the national macroeconomic crisis are impeding crop holds in the NW, where the impacts of conflict are most severe. Emergency (IPC Phase 4)

However, Crisis (IPC Phase 3) and Emergency (IPC Phase 4) are e limited by the short- and long-term impacts of conflict. In ustained at current levels, at a minimum. In the pastoral south

ency (IPC Phase 4) & risk of Famine

returnee burden, the early depletion of food stocks, ongoing needs, but needs will remain high given the anticipated kely. Famine (IPC Phase 5) would be anticipated in parts of d, particularly among returnees with low coping capacity.

Crisis (IPC Phase 3)

usehold stocks from now through December. Food prices are year-on-year. However, Crisis (IPC Phase 3) will likely persist in nited labor income and atypically low remittances from Iran.

Crisis (IPC Phase 3)

revise its estimates of the current and projected population in stocks will have been exhausted; low liquidity and high input mited income will impact household purchasing capacity.

Crisis (IPC Phase 3)

and are increasingly likely to employ unsustainable coping ross southern Malawi.

Emergency (IPC Phase 4)

a favorable livestock and crop production currently, with good nergency (IPC Phase 4) will persist in some IDP sites.

Crisis (IPC Phase 3)

well below-average 2024 harvests. In conflict-affected Cabo e likely elsewhere.

Food Assistance Outlook Brief: Projected food assistance needs in December 2024

Haiti 2.		2.0-2.49 million	15-20%	Higher	Higher	Emergency (IPC Phase 4)		
	2.0-2.49 million		In December, the fall harvest will provide food for households that engage in crop production. However, gang violence is likely to continue at elevated levels, disrupting market functionality, food					
	2.0-2.49 11111011		supply, and income-generating activities, resulting in an increase in the total population in need compared to last year. Widespread Crisis (IPC Phase 3) will likely persist, while Emergency (IPC Phase 4) is expected in Cité Soleil; additionally, an increase in the number of households in Emergency (IPC Phase 4) is likely in areas of Ouest and Nord-Ouest worst affected by gang violence.					
Kenya	2.0-2.49 million	1.5-1.99 million	less than 5% Lower Lower Stressed (IPC Phase 2)		Stressed (IPC Phase 2)			
Uganda	1.5-1.99 million	1.5-1.99 million	less than 5%	Similar	Similar	Crisis (IPC Phase 3)		
			5-10%	Similar	Higher	Crisis (IPC Phase 3)		
Niger2.0-2.49 million	1.5-1.99 million	In December, household access to food will improve with the main harvest. However, Crisis (IPC Phase 3) outcomes are expected not only in Tillabéry and Tahoua but also Maradi and Diffa; new requirements for security escorts for humanitarian organizations working in conflict-affected areas are expected to raise costs and reduce the scale of food assistance deliveries.						
Cameroon	1.5-1.99 million	1.5-1.99 million	5-10%	Similar	Similar	Crisis (IPC Phase 3)		
Guatemala	2.0-2.49 million	1.0-1.49 million	5-10%	Similar	Similar	Crisis (IPC Phase 3)		
		1.0-1.49 million	5-10%	Lower	Similar	Emergency (IPC Phase 4)		
Burkina Faso	2.0-2.49 million		Needs are expected to be seasonally low in December with improvements supported by the main harvest. However, households in the worst conflict-affected areas of northern Burkina Faso will					
			already begin to deplete their marginal harvests; widespread Crisis (IPC Phase 3) outcomes are expected across the north, while areas of Sahel Region will likely be in Emergency (IPC Phase 4).					
Angola RM	750,000-999,999	1.0-1.49 million	less than 5%	Higher	Higher	Crisis (IPC Phase 3)		
Madagascar	1.0-1.49 million	1.0-1.49 million	5-10%	Similar	Similar	Crisis (IPC Phase 3)		
Lebanon RM	1.0-1.49 million	1.0-1.49 million	20-25%	Similar	Similar	Crisis (IPC Phase 3)		
Chad	1.5-1.99 million	1.0-1.49 million	5-10%	Similar	Higher	Crisis! (IPC Phase 3!)		
Venezuela RM	1.0-1.49 million	1.0-1.49 million	less than 5%	Lower	Lower	Stressed (IPC Phase 2)		
Honduras RM	500,000-749,999	500,000-749,999	5-10%	Similar	Similar	Stressed (IPC Phase 2)		
Burundi	500,000-749,999	500,000-749,999	less than 5%	Similar	Similar	Stressed (IPC Phase 2)		
CAR RM	500,000-749,999	500,000-749,999	5-10%	Similar	Similar	Crisis (IPC Phase 3)		
		250,000-499,999	less than 5%	Similar	Higher	Crisis (IPC Phase 3)		
Mali	1.0-1.49 million		The impacts of conflict and insecurity on livelihoods in northern areas, especially in Mopti, Tombouctou, Gao, and Kidal, will drive Crisis (IPC Phase 3) outcomes despite seasonally low needs in					
			the post-harvest period. Emergency (IPC Phase 4) outcomes are expected in Ménaka, where insecurity has disrupted market supply, trade flows, and humanitarian access.					
Mauritania RM	250,000-499,999	100,000-249,999	less than 5%	Similar	Similar	Stressed (IPC Phase 2)		
Lesotho RM	100,000-249,999	100,000-249,999	5-10%	Similar	Similar	Stressed (IPC Phase 2)		
El Salvador RM	100,000-249,999	100,000-249,999	less than 5%	Similar	Similar	Stressed (IPC Phase 2)		
Nicaragua RM	100,000-249,999	100,000-249,999	less than 5%	Similar	Similar	Stressed (IPC Phase 2)		
Togo RM	250,000-499,999	less than 100,000	less than 5%	Similar	Similar	Stressed (IPC Phase 2)		

IPC (Version 3.1) Acute Food Insecurity Reference Table for Area Classification

Minimal (IPC Phase 1)	Stressed (IPC Phase 2)	Crisis (IPC Phase 3)	Emergency (IPC Phase 4)	Famine (IPC Phase 5)
Households are able to meet essential food and non-food needs without engaging in atypical and unsustainable strategies to access food and income.	•	Households either: Have food consumption gaps which are reflected by high or above-usual acute malnutrition; - or - Are marginally able to meet minimum food needs but only by depleting essential livelihood assets or through crisis-coping strategies.	Households either: Have large food consumption gaps which are reflected in very high acute malnutrition and excess mortality; - or - Are able to mitigate large food consumption gaps but only by employing emergency livelihood strategies and asset liquidation.	Households have an extreme lack of food and/or other basic needs even after full employment of coping strategies. Starvation, death, destitution, and extremely critical acute malnutrition levels are evident. (For Famine Classification, area needs to have extreme critical levels of acute malnutrition and mortality.)
Indicates area would likely be at least one humanitarian food assistance.	phase worse without current or planned		Urgent Action Required	

FEWS NET assesses and communicates a "risk of Famine" when there is one or more credible alternative scenarios in which Famine (IPC Phase 5) is likely to occur but is not the most likely acute food insecurity outcome. When multiple credible alternative scenarios exist that would likely lead to Famine, FEWS NET encourages communicating these scenarios when planning for and responding to food crises. Consult FEWS NET's reports to understand alternative scenarios; risk of Famine is not captured in regular food security mapping in order to maintain clarity about the most likely scenario. The IPC follows different guidance to assess a risk of Famine, which can be found here.



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June 2024