

Food Security & Agriculture Sector

National Meeting

Tuesday March 12, 2024

FSA sector coordinator pardie.karamanoukian@wfp.org

Agenda

- Updates from the sector
 - January 2024 Activity Info reporting
 - 2024 LRP appeal
 - South emergency response
 - Ramadan response in South & Nabatieh CS
 - IPC projection update
 - CERF & LHF 2024 1st allocation
- MSNA Findings Presentation Food Security Sector REACH initiative
- January Market Monitor Food Security data WFP RAM unit
- Food Security Situation Monitoring WFP RAM unit



January 2024 AI reporting

1.41M

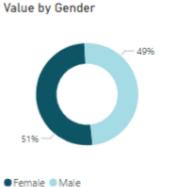
Total Unique Reached

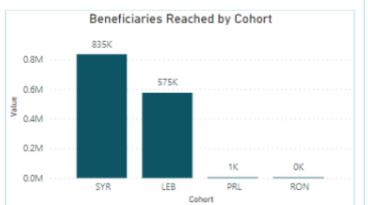


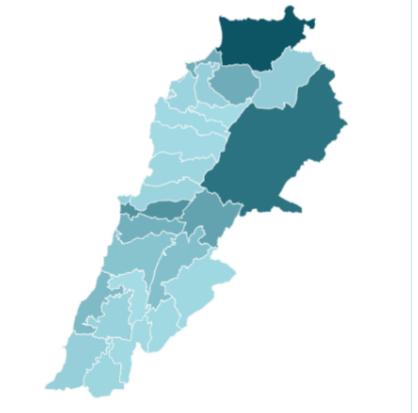


Beneficiaries Reached By Modality

Assistance	Value
□ Agriculture	
AA - Cash/Voucher	709
AA - CFA	125
AA - CFT	28
AA - In-Kind	1,988
AA - Training	1,234
☐ Food	
FA - Cash/Voucher	1,252,512
FA - In-Kind	154,313









Jan & Feb 2024 Al reporting

18

Partners

Partners

ANERA Beit el Baraka

CARE

Fair Trade Lebanon

FAO

GNFF

John Paul II Foundation

LOST

MERATH Lebanon

MoSA

PCPM

ShareQ

Solidarités international

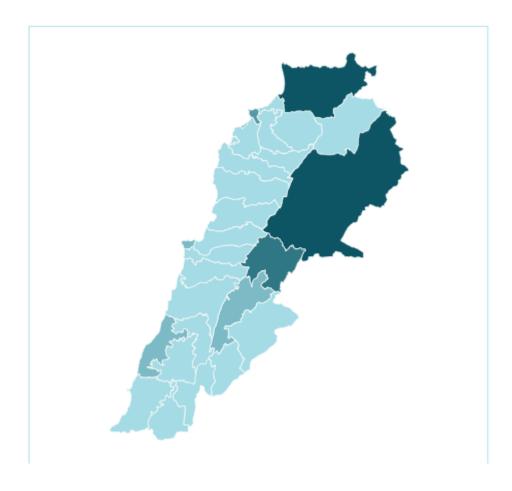
WFP

WHH-LOST

White hands association

WVI

YOU MATTER



Output	Indicator short Label	Unit	Value
Food Assistance - All modalities	Food parcels	Individuals	436,458
Food Assistance - All modalities	Restricted cash	Individuals	714,699
Food Assistance - All modalities	Unrestricted cash	Individuals	1,778,779
Support Employment and Employability	CFA/FFA	Individuals	224
Support Employment and Employability	Individuals received CFT/FFT	Individuals	28
Support To Farmers	Cash/Voucher To Farmers	Farmers	709
Support To Farmers	In-kind To Farmers	Farmers	1,988
Support To Farmers	Trainings To Farmers	Farmers	1,234



Sectors	2023 LCRP Sectors Budget	2023 ERP Sectors Budget	2024 LRP Sectors Budget	2024 LRP Partners Appeal	Out of the total appeal budget, the total amount for the South escalation response	# Appealing partners*	GAP	% 2024 LRP Partners Appeal
Basic Assistance	\$494 M		\$453 M	\$708 M	\$44 M	43	\$255 M	156.34%
Education	\$363 M	\$22 M	\$284 M	\$385 M	\$12 M	55	\$101 M	135.63%
Food Security and Agriculture	\$1301 M		\$780 M	\$548 M	\$17 M	60	-\$232 M	70.31%
Health	\$318 M	\$67 M	\$295 M	\$277 M	\$26 M	47	-\$18 M	93.74%
Protection, Child Protection, GBV	\$235 M	\$38 M	\$207 M	\$201 M	\$24 M	62	-\$7 M	96.86%
Shelter	\$115 M		\$100 M	\$71 M	\$31 M	23	-\$29 M	71.28%
WaSH	\$206 M	\$48 M	\$190 M	\$154 M	\$21 M	35	-\$36 M	81.32%
Social Stability	\$171 M		\$165 M	\$237 M	\$13 M	55	\$72 M	143.89%
Livelihoods	\$248 M		\$188 M	\$205 M	\$14 M	76	\$17 M	109.21%
Nutrition	\$45 M	\$11 M	\$47 M	\$9.2 M	\$3 M	18	-\$38 M	19.56%
Energy*	\$99 M							
Migrants	\$ M	\$12 M						
Coodination & Common Services	\$ M	\$2 M						
Total	\$3.59 Billion	\$200 Million	\$2.71 Billion	\$2.80 Billion	\$205 Million	116	\$.09 Billion	103.23%



26 NNGOs

AICA

Al Majmouaa

Al Makassed

AMEL

AND

B&Z

Caritas Lebanon

DPNA

Fair Trade Lebanon

Farah Social Foundation

Ghirass for Society

Development

HAND

IR Lebanon

Jafra Foundation

Lebanese National Energy - LNE

LOST LSESD

Migration Services and

Development - MSD

Naba'a Nahnoo

Nusaned RMF

Safadi Foundation

SBT shareQ SHEILD

28 INGOs

ACF Spain

ACTED ADRA

ANERA

Arche Nova

ARCS

AVSI

CARE

CONCERN

COOPI

DCA

DRC

GVC

IOCC Lebanon

IRC

MCC

Mercy Corps

NRC PCPM

PU-AMI

RI

SCI SHEILD

SIF

Solidarités international

Tabitha-Dorcas Welthungerhilfe

WVI

5 UN agencies

WFP

FAO

UN Women

UNDP

UN-Habitat

60 appealing partners



Outcome		Out of the total appeal budget, the total amount for the South escalation response	Partners Appeal Budget (in USD)	2024 Budget	Partners Appeal Budget (in USD)	2024 Needs Based Appeal (Outputs- USD) From logrames	%				
OUTCOME 1: To ensure most vulnerable communities in Lebanon receive FOOD ASSISTANCE to reduce their food gaps and diversify their food intake	OUTPUT 1.1: Food insecure individuals have access to food through various modalities				\$432,842,791	\$714,000,000	60.62%				
OUTCOME 2: To improve agricultura production and productivity of most vulnerable farmers through AGRICULTURE LIVELIHOODS ASSISTANCE to protect, restore and sustain their livelihoods					\$44,013,919	\$40,000,000	110.03%				
OUTCOME 2: To improve agricultura production and productivity of most vulnerable farmers through AGRICULTURE LIVELIHOODS ASSISTANCE to protect, restore and sustain their livelihoods	OUTPUT 2.2: Support to agricultural cooperatives, associations and MSMEs for improved production and productivity	\$16,703,033	\$548,403,262	\$780,000,00 0	\$26,051,055	\$4,000,000	651.28%				
OUTCOME 2: To improve agricultura production and productivity of most vulnerable farmers through AGRICULTURE LIVELIHOODS ASSISTANCE to protect, restore and sustain their livelihoods									\$37,708,396	\$22,000,000	171.40%
OUTCOME 3: To enhance national CAPACITIES, COORDINATION AND INFORMATION SHARING on food security and agriculture	OUTPUT 3.1: Capacity strengthening to public sector and humanitarian staff on food security and agriculture					LEBANON FOOD SECTOR	URITY & AGRICU				

OUTPUTS	2024 Needs Based Appeal (Outputs- USD) From logrames	Partners Appeal Budget (in USD)	%	Appealing partners
OUTPUT 1.1: Food insecure individuals have access to food through various modalities	\$714,000,000	\$432,842,791	60.62%	48 appealing partners: ACF, ADRA, ACTED, AICA, AI Makassed, AI-Shouf, AND, ANERA, AVSI, B&Z, CARE, Caritas, CONCERN, DCA, DPNA, DRC, FTL, FSF, Ghirass, GVC, HAND, IOCC, IRL, ISWA, Jafra, LOST, LSESD, LUPD, MCC, Medglobal, MSD, Nabaa, NRC, Nusaned, PCPM, SCI, SDAid, Shareq, SHEILD, SIF, SI, Tabitha-Dorcas, FRPD, Utopia, WHH, WFP, WVI, You Matter
OUPUT 2.1: Farmers receive capacity building/technical assistance, in-kind and cashbased assistance for improved production and productivity	\$40,000,000	\$44,013,919	110.03%	42 appealing partners: ACF, ACTED, Al Majmoua, Al Shouf, ANERA, Arche Nova, Armadilla, B&Z, CARE, COOPI, DCA, DPNA, FTL, FAO, FSF, GVC, IOCC, IRC, ISWA, Jafra, LNE, LOST, LSESD, LUPD, Mercy Corps, Nahnoo, NRC, PU-AMI, RI, RMF, Safadi, SBT, SCI, SHEILD, SI, UNWOMEN, UNDP, UN HABITAT, WHH, WFP, WVI
OUTPUT 2.2: Support to agricultural cooperatives, associations and MSMEs for improved production and productivity	\$4,000,000	\$26,051,055	651.28%	29 appealing partners: ACTED, Al Majmouaa, Al Shouf, AMEL, ARCS, B&Z, CARE, Caritas, DPNA, FTL, FAO, FSF, GVC, IOCC, LOST, Mercy Corps, NRC, PCPM, PiN, PU-AMI, RI, RMF, SBT, SCI, SHEILD, SI, WHH, WFP, WVI
OUTPUT 2.3: Support employment and employability to improve livelihoods sources	\$22,000,000	\$37,708,396	171.40%	26 appealing partners: Arche Nova, ACF, ACTED, AICA, AI Makassed, AI Shouf, AND, ANERA, B7Z, DPNA, FTL, FAO, IOCC, LNE, LOST, LSESD, NRC, PCPM, PiN, RMF, SBT, SCI, Shareq, SHEILD, UNHABITAT, WFP, WVI





Data as of 10 March 2024

Total number of Partners

30

ACF, ADRA, Beit El Barakah, CARE, Caritas, Concern, DCA, Ghirass, IRL, ISF, La guilde - Nation Station, MCC, Mercy corps, Nabaa, Nabad, Nusaned, Order of Malta, PCPM, Plan Lebanon, SCI, Sheild, SI, Swiss Barakah, UNHCR, UNICEF, URDA, WFP, and WVI



24,570 in-kind parcels



454,024 meals



340 RTE parcels



150 farmers



35,000 households



More than USD 5 Million spent (by February 2024)

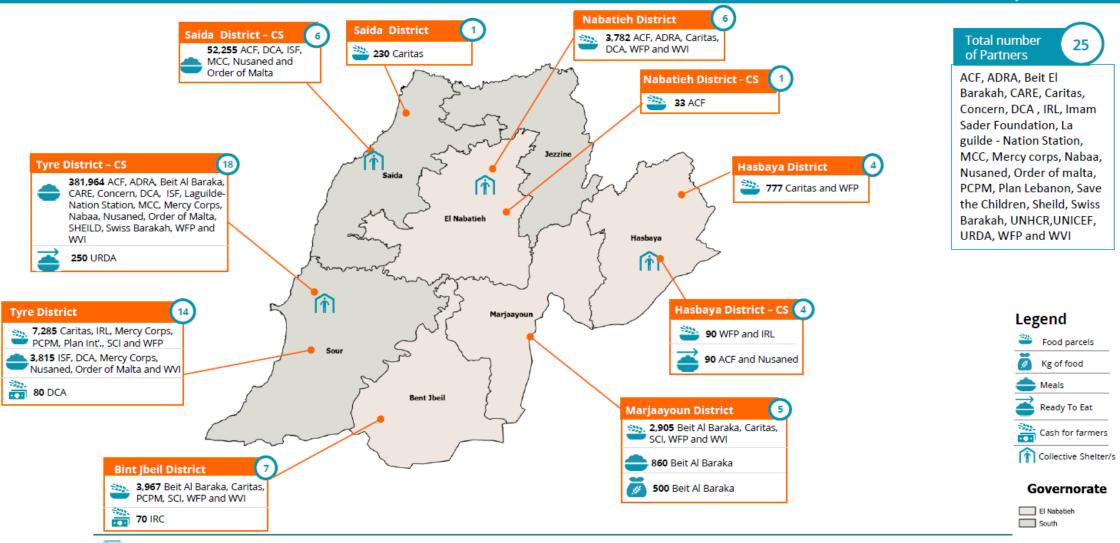
South Emergency Response

October 2023 - March 2024

Lebanon: South Emergency Response Map – South and Nabatieh



Data as of 6 March 2024

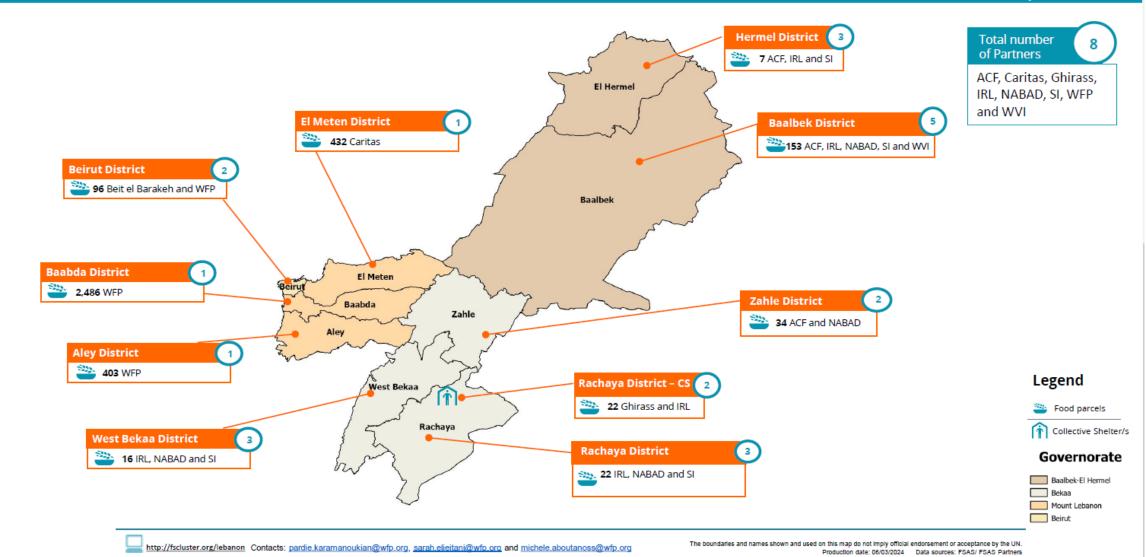


South Emergency Response

Lebanon: South Emergency Response Map – BML, Bekaa and Baalbek-Hermel October 2023 - March 2024



Data as of 6 March 2024



Ramadan response mapping

20 reporting organizations

rganization	▼ Governorate	District	villages)	Target populat	▼ Target type ▼	Modality	▼ households ▼ Description of modality	▼ START DATE ▼	END DATE
	South	Sour	Rashidieh	PRL	Non-IDP	Partial food parcel	510 Dry Food Parcel	12/03/2024	22/03/2024
	South	Sour	Buss	PRL	Non-IDP	Partial food parcel	510 Dry Food Parcel	12/03/2024	22/03/2024
	South	Sour	Rashidieh	PRS	Non-IDP	Partial food parcel	127 Dry Food Parcel	12/03/2024	22/03/2024
	South	Sour	Buss	PRS	Non-IDP	Partial food parcel	127 Dry Food Parcel	12/03/2024	22/03/2024
	South	Sour	Rashidieh	PRL	Non-IDP	Cash	510 MPCA	12/03/2024	22/03/2024
	South	Sour	Buss	PRL	Non-IDP	Cash	510 MPCA	12/03/2024	22/03/2024
	South	Sour	Rashidieh	PRS	Non-IDP	Cash	127 MPCA	12/03/2024	22/03/2024
	South	Sour	Buss	PRS	Non-IDP	Cash	127 MPCA	12/03/2024	22/03/2024
	South	Saida	sahel Zahrani villages	Lebanese	IDP	Full Food parcel	800 32 Kg		
b	El_Nabatieh	El_Nabatieh_District	Bintibeil and sarrounding villages	Lebanese	Non-IDP	Full Food parcel	600 Dry Food Parcel	01/03/2024	05/04/2024
b	El_Nabatieh	El_Nabatieh_District	Bintibeil and sarrounding villages	Lebanese	Non-IDP	Cash	600	01/03/2024	05/04/2024
	Akkar	Akkar_District	All	Lebanese	Mix	Full Food parcel	1000 42 kg parcel	07/03/2024	29/04/2024
	Akkar	Akkar_District	Refugee Camps referred by secto	Syrian Refugees	IDPs in CS	Full Food parcel	450 42 kg parcel	07/03/2024	29/04/2024
	North	Tripoli	All	Lebanese	Non-IDP	Full Food parcel	760 42 kg parcel	07/03/2024	29/04/2024
	North	Tripoli	All	Syrian Refugees	Non-IDP	Full Food parcel	190 42 kg parcel	07/03/2024	29/04/2024
	El_Nabatieh	El_Nabatieh_District	All	Lebanese	Non-IDP	Full Food parcel	850 42 kg parcel	07/03/2024	29/04/2024
	El_Nabatieh	El_Nabatieh_District	All	Others	Non-IDP	Full Food parcel	150 42 kg parcel	07/03/2024	29/04/2024
	South	Saida	All	Lebanese	Non-IDP	Full Food parcel	350 42 kg parcel	07/03/2024	29/04/2024
	South	Saida	All	PRL	Non-IDP	Full Food parcel	150 42 kg parcel	07/03/2024	29/04/2024
	Mount_Lebanon	Chouf	All	PRL	Non-IDP	Full Food parcel	200 42 kg parcel	07/03/2024	29/04/2024
	Mount_Lebanon	Chouf	All	Lebanese	Non-IDP	Full Food parcel	326 42 kg parcel	07/03/2024	29/04/2024
	Beirut	Beirut_District	All	Lebanese	Non-IDP	Full Food parcel	500 42 kg parcel	07/03/2024	29/04/2024
	South	Sour	All	Lebanese	IDPs outside CS	Full Food parcel	500 42 kg parcel	07/03/2024	29/04/2024
	Akkar	Akkar_District	Wadi khaled	Lebanese	Non-IDP	Full Food parcel	137 21 kg Parcel	10/03/2024	05/04/2024
	Akkar	Akkar_District	Wadi khaled	Syrian Refugees	Mix	Full Food parcel	27 21 kg Parcel	10/03/2024	05/04/2024
	North	Tripoli	Abou samra	Lebanese	Non-IDP	Full Food parcel	66 21 kg Parcel	11/03/2024	05/04/2024
	North	Tripoli	Abou samra	Syrian Refugees	Mix	Full Food parcel	57 21 kg Parcel	11/03/2024	05/04/202
	North	Tripoli	beddawi, Nahr el bared	PRL	Non-IDP	Full Food parcel	58 21 kg Parcel	11/03/2024	05/04/202
	North	Tripoli	beddawi, Nahr el bared	PRS	Non-IDP	Full Food parcel	58 21 kg Parcel	11/03/2024	05/04/2024
	South	Saida	Old Saida		Non-IDP	Full Food parcel	100 21 kg Parcel	15/3/2024	31/3/2024
	South	Saida	Dalaa		Non-IDP	Full Food parcel	200 21 kg Parcel	15/3/2024	31/3/2024
	Bekaa	West_Bekaa	All	Syrian Refugees	Non-IDP	Full Food parcel	400 30 Kg Parcel	04/04/2024	08/04/2024
nirace	Morth	Trinali	AII	Labanaca	MAIG	Full Food parcel	1000 Day Food Parcel	10/02/2024	חב /חי /חחי





Ramadan response in South & Nabatieh

Date	District	Shelter	Group	Participants	Organizations present
22-Feb	Tours	Tyre Public School	Males	9	FSAS — ACF - Nusaned -ISF
22-reb	Tyre	- 2nd	Females	10	FSAS — ACF - Nusaned -ISF
23-Feb	Sahel El	Montana Hotel	Males	8	FSAS – ACF - Nusaned
23-Feb	Zahrani	Montana Hotel	Females	9	FSAS – ACF - Nusaned
		Takmeleyet	Males	3	WV— ACF - Nusaned -ISF
26-Feb	Tyre	Albanat school	Females	11	WV— ACF - Nusaned -ISF

- Breakfast: general satisfaction
- Lunch: some level of discontent in South / general satisfactions with suggestions for improvement
- Dinner: general satisfactions with suggestions for improvement



Ramadan response in South & Nabatieh in CS

Org.	Modality	Shelter	Frequency	Distribution
ISF	Hot meal Iftar (soup - hot dish)	Tyre	Daily	Started as of Monday 11
Nusaned	Hot meal Iftar (soup - hot dish)	Zahrani	Daily	Started as of Monday 11
WVI	Fresh basket	Tyre & Zahrani	Weekly / Daily	Started as of Monday 11
ACF	RTE	Tyre & Zahrani	Bi-weekly	Round1 - Completed Monday 11
WVI	In-kind food parcel	Hasbaya & Nabatieh	Once in March	To be completed
WVI/ACF	RTE	Hasbaya & Nabatieh	Once in March	To be completed

RTE for Ramadan - Description	Unit	Quantity	Currency
Hummus with tahini - 380 gr	Piece	5	\$
Fava Beans (foul) - 400 gr	Piece	5	\$
Tuna, Canned in Oil, Drained - 160 gr	Piece	5	\$
Sardines in oil - 125 gr	Piece	3	\$
Dates, Dried - 400 gr	Piece	2	\$
salted bread sticks - 432 gr	Piece	2	\$
Processed cheese - 300g	Piece	3	\$
sugar	Bag	1	\$
Tea pack of 100 sachet	Piece	1	\$
Jallab liquid (condensed syrup) of 1 Litter	Piece	1	\$
Sahlab (powder) Domo or Similar, 200 G, 2 sachet/bag	Piece	2	\$
Halewe 450 G	Piece	1	\$
Kaak	Piece	4	\$



Ramadan response in South & Nabatieh out of CSs

Governorate	District	# of IDP HHs	# of IDP HHs to be covered	Organizations
South	Saida	766	231	DCA, Ghirass
	Saida – Sahel el	100	201	WFP March
	Zahrani	1,737		Nabaa April
	Tyre	6,318	1,573	WVI, IRL, ISWA, WFP
Nabatieh	Nabatieh	4,064	948	WVI, IRL, WFP
	Hasbaya	204		WVI, IRL, WFP
	Marjeyoun	491	62	WVI, IRL, WFP
	Bent Jbeil	1,271	558	WVI, IRL, WFP



IPC Projection update

Analysis Update Plan

- Dates: March 18 till March 22;
- 4 to 5 days are expected to be required for the update;
- Till 3 PM due to Ramadan fasting
- Participation of around 30-35 facilitators/analysts in total;
- Half day quick refresher in the first day then start of analysis update;
- Around 59 units of analysis;
- Venue will be shared later on;



IPC Projection update

	Facilitators	Organization
1	Georges Abi Rizk	WVI
2	Lena Abou Jaoude	FAO
3	Yasmine Aridi	WFP
4	Elissa Naim	FAO
5	Ibrahim Chebbo	Oxfam
6	Pauline Eid	WVI
7	Sarah Osmane	UNHCR
8	Asdghig Boghossian	WFP
9	Rima El Hajjar	MoA
10	Pardie Karamanoukian	FSAS
11	Abdallah Souhani	WFP

ORGANIZATIONS 20

- 3 NNGOs
- 5 INGOs
- 6 UN
- 1 academic institution
- Gov.
- 2 sectors

ACF, AUB, CARE, CARITAS, FAO, FSAS National and Regional, FSF, MoA, Nusaned, Nutrition Sector/UNICEF, OCHA, Oxfam, SCI, UNHCR, UNRWA, WFP and WVI



CERF & LHF 1st allocation updates







Strategic Parameters:

LHF Allocation 18 - 21 M\$



to the south

Pillar 1: Upscaling response



Pillar 2: prioritizing critical humanitarian lifesaving element of the LRP



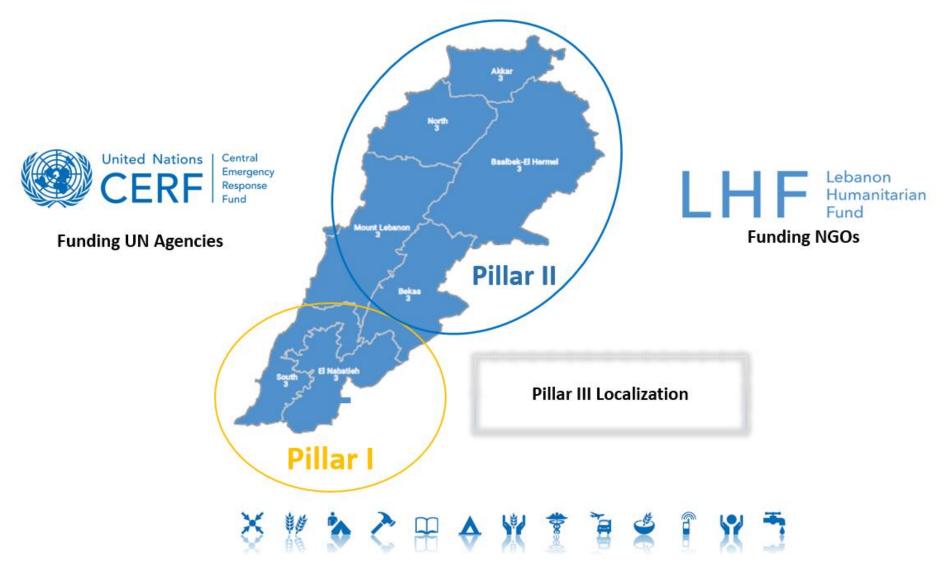
Pillar 3: Strengthened response quality + Localization

CERF Allocation 9 M\$

Vulnerability focused response prioritizing critical humanitarian lifesaving element of the LRP including expanding and continuing the response to the south



CERF & LHF 1st allocation updates





CERF & LHF 1st allocation updates

Pillar I



- MPCA to NPTP/ESSN HHs in border areas
- MPCA to Lebanese HHs not registered in any social safety net systems residing in border areas
- MPCA to NPTP/ESSN HHs in the South/Nabatieh to cover gap in TV
- MPCA to Syrian refugees registered residing in border areas

In coordination with the Basic Assistance sector

Pillar II

NA

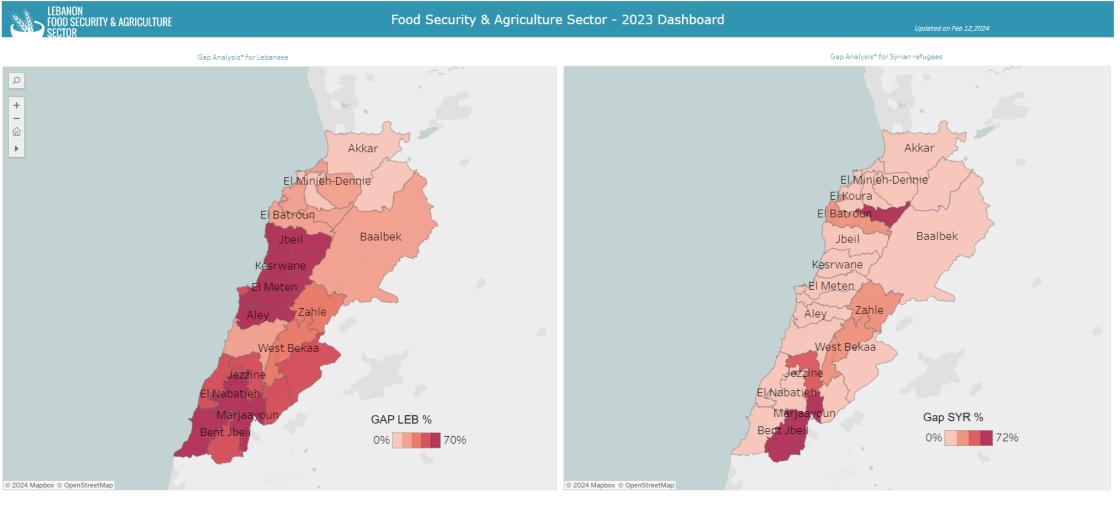


- Support to Lebanese HHs not registered in any social safety net systems residing in border areas not identified under CERF
- FA to IDPs and Non-IDPs (inkind, RTE, hot meals)
- Support to Community Kitchens with bulk food commodities and CFW to IDPs

- FA through in-kind, hot meals, restricted cash and unrestricted cash



CERF & LHF 1st allocation updates



Proposed districts:

Akkar, El Minie-Dennie, Tripoli Zahle, West Bekaa, Rachaya, Baalbek Aley, Chouf, Baabda, Metn, Keserwen



Multi-Sector Needs Assessment

March 2023







01

Objectives and Methodology

Objectives

01

General objectives

- Provide a comprehensive overview of the multisectoral needs and humanitarian conditions in Lebanon.
- Deepen the understanding of the crisis by assessing its magnitude and severity among the targeted population.
- Enhance current humanitarian response plans and provide input for future collective planning.

02

Additional objectives

- Inform the 2024 humanitarian response planning and sectoral and overall PiN and severity calculations.
- Conduct a thorough inter-sectoral analysis to assess the magnitude and severity of humanitarian needs; and identify differences in needs among geographical areas, population groups, and vulnerability profiles.
- Examine the variations in the scope & severity of multi-sectoral humanitarian needs over time by comparing the findings of the MSNA 2023 with the results of the MSNAs in 2021 & 2022.

Multi-Sectoral Needs Assessment - MSNA

2023

2022

2021

18,741 individuals

5,659 HH 5,613 HH

- PRL data representative for 12 camps
- Migrant populations differentiated based on residential status
- Representativeness at national, regional, district, camp level dependent on population groups/population densities

3 population groups 11 sectors 310 indicators

169 VASyR aligned

LBN

- 3,642 HH(12,606 individuals)

[2-stage cluster sampling with statistical precision]

PRL

- 1,157 HH(3,997 individuals)

[2-stage stratified sampling with statistical precision]

MIG(LO)

- 781 HH(1,246 individuals)

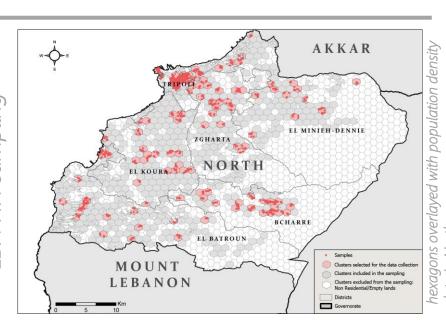
[2-stage stratified cluster sampling with statistical precision]

MIG(LI)

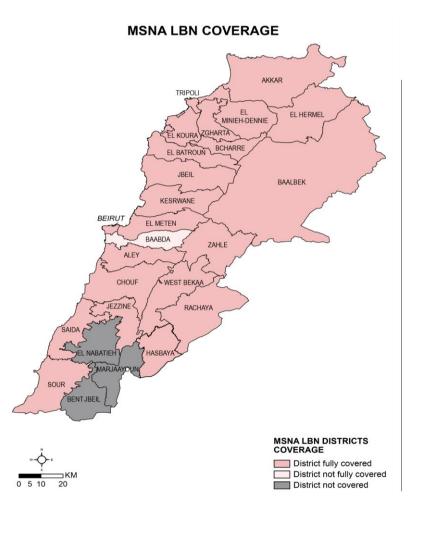
884 HH(892 individuals)

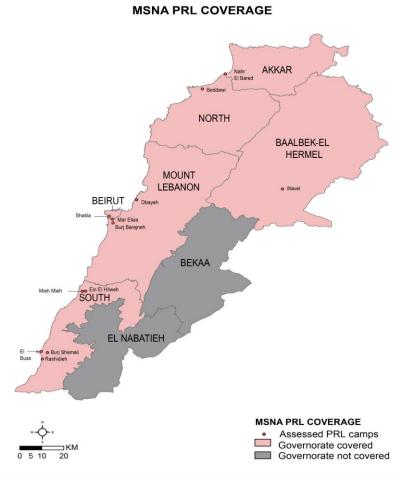
[Non-probability. Indicative findings. No statistical precision]

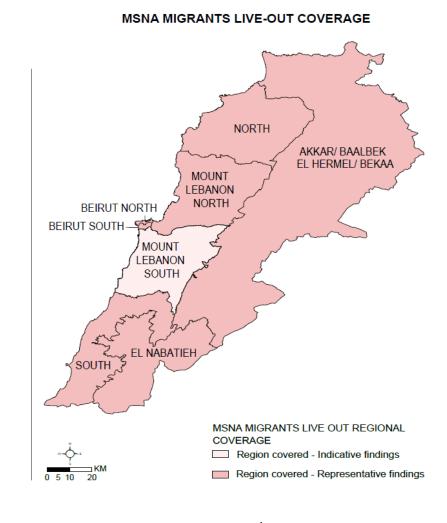
LBN HH sampling



Assessment Coverage







Sampling units	23 Districts
Total # of HHs	3642 HHs

Sampling units	
Total # of HHs	

12 PRL camps
1157 HHs

Sampling units	8 Regions
Total # of Live- out HHs	781
Total # of Live- in HHs	884

Household characteristics

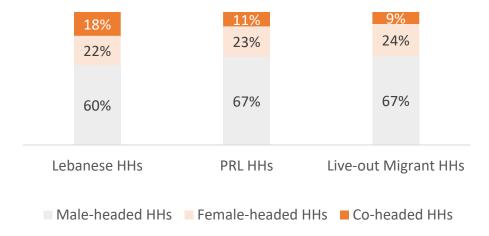
Average household size

Lebanese 3.4

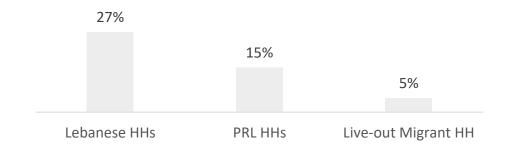
PRL 3.4

Live-out migrant 1.7

% of assessed HHs by gender of head of household



% of assessed HHs reporting having at least one member with a disability (level 3 or 4)



02 Food Security Findings

Food Consumption Score

Areas with the lowest % of HHs reporting acceptable FCSs were:

- **Lebanese HHs:** Zgharta district (58%)
- **PRL HHs:** Mr Elias camp governorate (52%)
- **Live-out migrant HHs:** North region (67%)

Acceptable food consumption scores were higher among male-headed HHs than female-headed HHs among the three population groups.

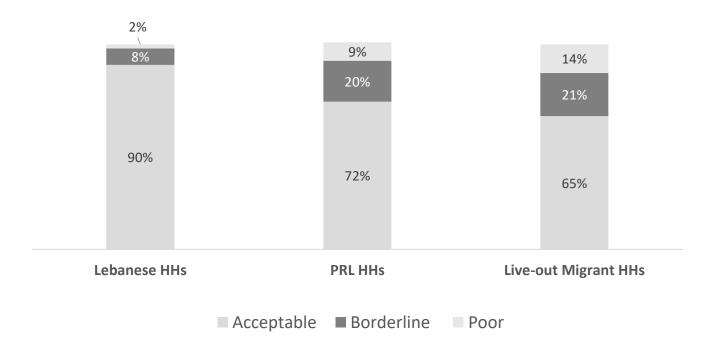
Areas with highest % of poor FCSs:

- **Lebanese HHs:** North governorate (5%)
- PRL HHs: Beirut governorate (26%)
- Live-out migrant HHs: Mount Lebanon North region (24%)

Live-in migrant HHs:

• 93% had an acceptable FCS, 6% - borderline, and 1% - poor.

% of HHs with poor, borderline or acceptable food consumption score (FCS) based on diversity and frequency of food groups consumed in the 7 days prior to data collection



Reduced Coping Strategy Index(rCSi)

% of HHs reporting resorting to <u>at least one</u> negative food coping strategy in the 7 days prior to data collection:

- 76% of Lebanese HHs
- 62% of PRL HH
- 87% of Live-out migrant HHs

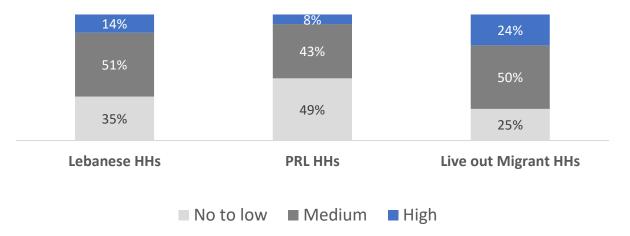
Areas with highest % of HHs reporting high rCSI:

- **Lebanese HHs:** Baalbek-El Hermel governorate (30%)
- PRL HHs: South governorate (16%)
- Live-out migrant HHs: South region (29%)

Live-in migrant HHs:

• RCSi: No to low 91%, Medium 9%, High 1%

% of HH with low, medium or high reduced coping strategy index (rCSi) based on the coping strategies reported in the 7 days prior to data collection:



The most adopted coping strategies in the 7 days prior to data collection were:

	Lebanese		PRL		Live-out	
	% of HHs	n. of days/week	% of HHs	n. of days/week	% of HHs	n. of days/w eek
Relied on less preferred food	75%	3.9	67%	2.0	86%	4.4
Limited portion size at mealtimes	42%	1.9	42%	1.9	60%	2.5
Reduced no. of meals eaten in a day	21%	0.9	94%	0.9	44%	2.1
Borrowed food/ relied on help	17%	0.6	27%	0.6	35%	0.9

Livelihoods Coping Strategy Index (LCSi)

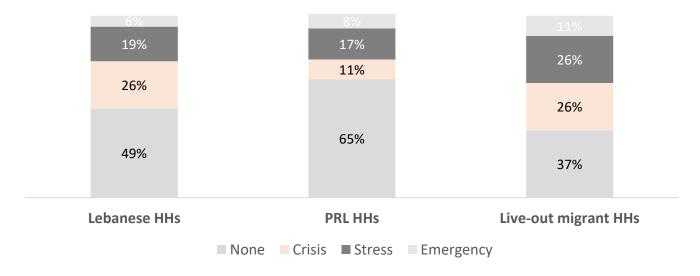
Areas with highest % of HHs reporting emergency LSCI:

- Lebanese HHs: Baalbek district (19%)
- PRL HHs: Nahr El Bared camp (39%)
- Live-out migrant HHs: Beirut south region (20%)

Live-in migrant HHs:

• LCSi: None 94%, Crisis 3%, Stress 3%, Emergency 1%

% of HH, by Livelihoods Coping Strategy Index (LCSi):



% of HHs by most adopted crisis and emergency coping strategies in the 7 days prior to data collection:

	Lebanese	PRL	Live-out
Reduced expenditure on health	26%	12%	30%
Accepted high risk, dangerous or exploitative work	3%	5%	8%
Moved to less expensive accommodation	4%	5%	3%
Sold productive assets and/or means of transport	10%	5%	1%

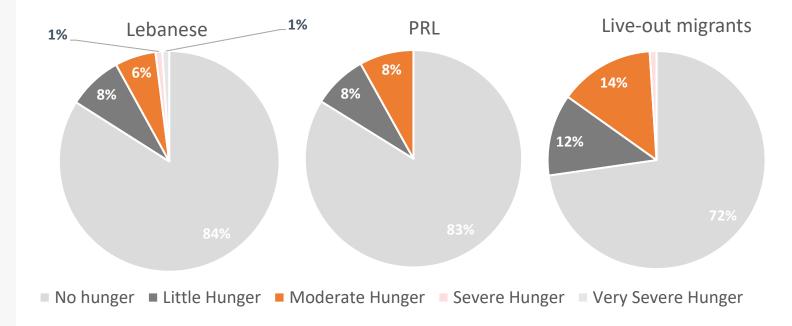
Household Hunger Scale

Areas with the highest % of HHs reporting severe or very severe hunger in the HH:

- **Lebanese HHs:** Beirut (5%)
- **PRL HHs:** Burj El Shimali camp (6%)
- **Live-out migrant HHs**: South region (5%)

Live-in migrant HHs:

 100% of live-in migrant HHs reported no or little hunger % of HHs reporting no, little, moderate, or severe hunger in the household:



Number of meals and food stocks

Areas with the highest average number of meals consumed by Adults or children under 5:

- Lebanese HHs: Akkar (3.0 for adults & 4.4 for children)
- **PRL HHs:** Ein el Helwe camp (3.9 for adults & 4.1 for children)
- Live-out migrant HHs: Akkar/ Baalbek
 & Bekaa region for adults (2.9) & South region for children (3.6)

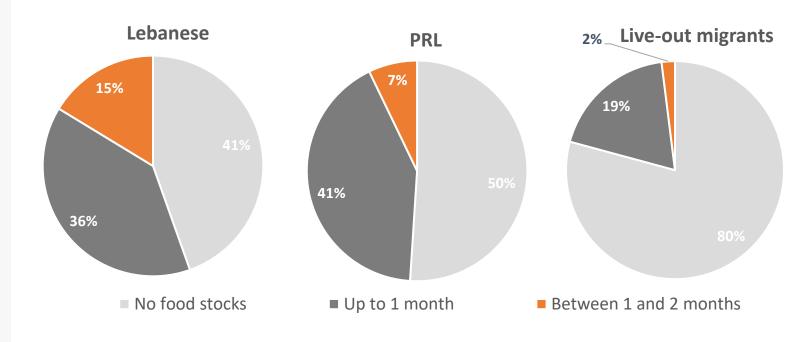
Live-in migrant HHs:

- Average number of meals consumed by adults: 2.8
- Food stocks: none 29%, up to 1 month 52%, between 1 and 2 months 16%

Average number of meals consumed per day by most adults and children under 5 in the HH:

	Lebanese	PRL	Live-out
Adults	2.7	2.8	2.4
Children below 5	3.5	3.5	3

% of HHs by reported number of months food stocks are expected to last:



Energy sources and food storage

Areas with the highest number of HHs reporting not storing food in the fridge:

- **Lebanese HHs:** Sour (34%)
- **PRL HHs:** Burj El Chimali camp (40%)
- Live-out migrant HHs: North region (39%)

Live-in migrant HHs:

- Energy to prepare meals: gas 97%, Electricity 21%
- Food storage method: Powered fridge 96%, containers with ice 4%

% of HHs by most commonly used sources of energy to prepare meals reported:

	Lebanese	PRL	Live-out
Gas	99%	78%	97%
Electricity (generator, electric powered cooker/heater)	6%	26%	6%
Wood	5%	0%	0%
Diesel	0%	1%	0%

% of HHs by top 3 reported food storage methods:

	Lebanese	PRL	Live-out
Powered fridge	87%	71%	73%
Containers with cold water or ice/ non- refrigerated container/outside	12%	24%	24%

Thank you for your attention







Lebanon Food Security and Market Update

March 2024

WFP Lebanon -Research, Assessment and Monitoring



SAVING LIVES CHANGING LIVES

1. Market Situation Analysis



Economy and Markets

- The 2024 budget law was passed by Parliament with some modifications and forecasted a balanced budget
- Public sector raises in salaries, pensions, allowances, and bonuses for current workers and pensioners, including the military. The amounts will be withdrawable in USD cash
- Public sector strikes prior to the raises threatened to disrupt the supply of essential items
- The Red Sea crisis caused shipment rerouting, increased costs, and longer import times
- Ongoing conflict along the Southern border continued to drag on the overall economic outlook, most notably tourism and agriculture
- Central Bank foreign currency reserves grew by USD 1 billion from July 2023 to February 2024
- Government launched its National Social Protection Strategy in mid-February

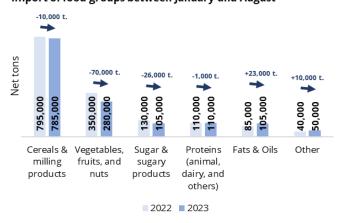
BLOM Bank's Purchasing Managers Index (Feb 23 - Feb 24)



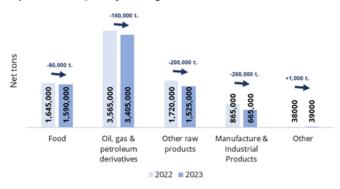
BDL Foreign Currency Reserves (Feb 23 - Feb 24)



Import of food groups between January and August



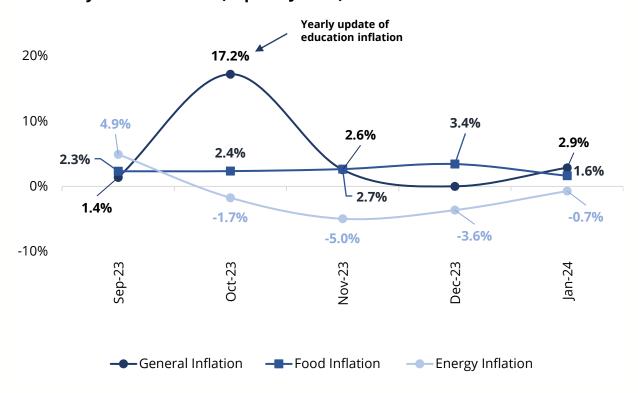
Imports between January and August



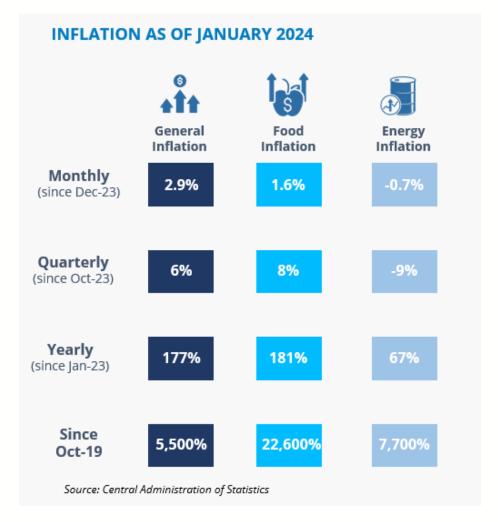


Inflation

Monthly Inflation Rates (Sep 23 - Jan 24)



Source: Central Administration of Statistics

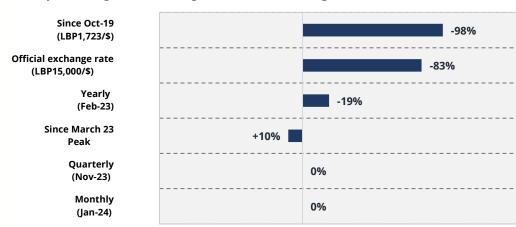




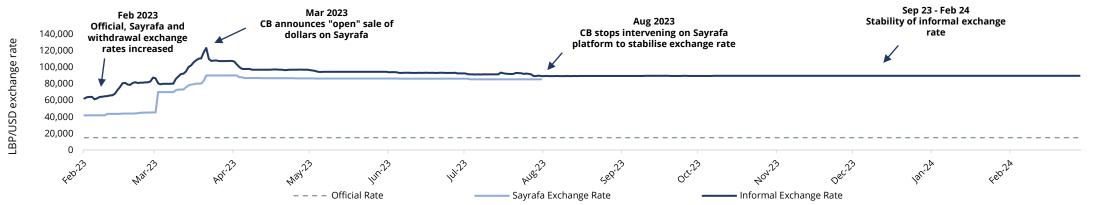
Informal market rate remains stable at around LBP89,700/USD

- The Central Bank continues to take steps towards unifying the different exchange rates applied in the economy (Circulars 166 & 167)
- The LBP remained stable in the informal market exchange rate, registering an average value of LBP89,700/USD
- The LBP appreciated by 10 percent since March 2023, when the average monthly rate was LBP98,700/USD.
- The lira is still depreciated by 19 percent compared to last year (February 2023) and by 83 percent compared to the official exchange rate of LBP15,000/USD.

LBP percentage value change - informal exchange rate Feb 24



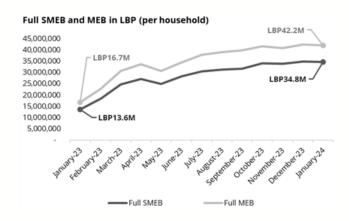
Timeline of the Exchange Rates' Variations and Central Bank interventions (Feb 23 - Feb 24)

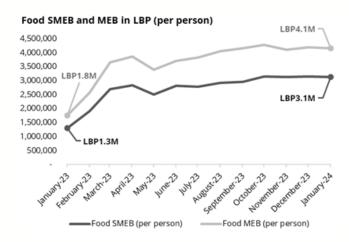


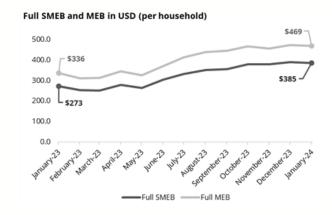
Source: https://lirarate.com

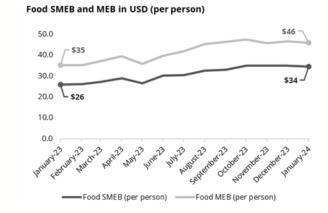


Survival Minimum Expenditure Basket











Food and non-food for a family of five

Full SMEB

LBP34.8M (-0.3 percent since Dec-23)

USD385 (-1.0 percent since Dec-23)

Full MEB

LBP42.2M (-0.5 percent since Dec-23)

USD469 (-0.9 percent since Dec-23)



Food needs per person

Food SMEB

LBP3.13M (-0.3 percent since Dec-23)

USD34.5 (-1.5 percent since Dec-23)

Food MEB

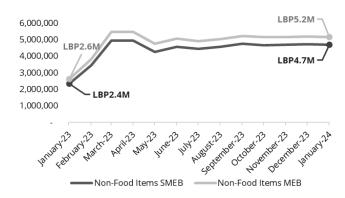
LBP4.15M (-0.9 percent since Dec-23)

USD46.0 (-1.4 percent since Dec-23)

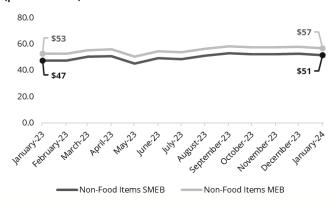


Survival Minimum Expenditure Basket

Non-Food Items (NFI) SMEB and MEB in LBP (per household)



Non-Food Items (NFI) SMEB and MEB in USD (per household)





Non-food needs for a family of five

Non-Food SMEB

LBP19.17M (-0.2 percent since Dec-23)

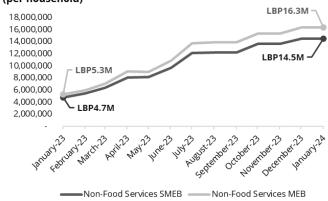
USD213 (-0.6 percent since Dec-23)

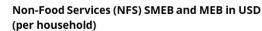
Non-Food MEB

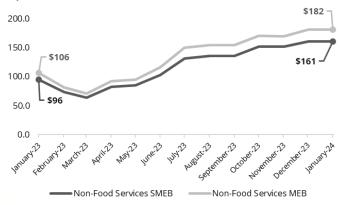
LBP21.48M (-0.2 percent since Dec-23)

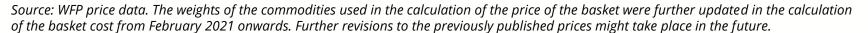
USD239 (-0.5 percent since Dec-23)

Non-Food Services (NFS) SMEB and MEB in LBP (per household)



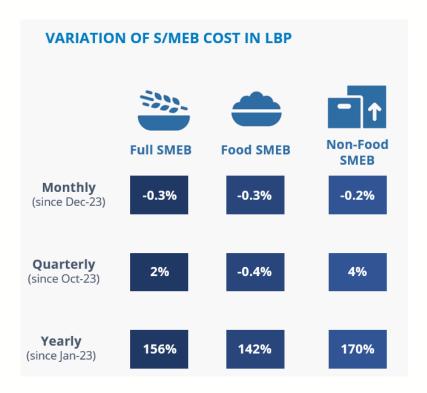




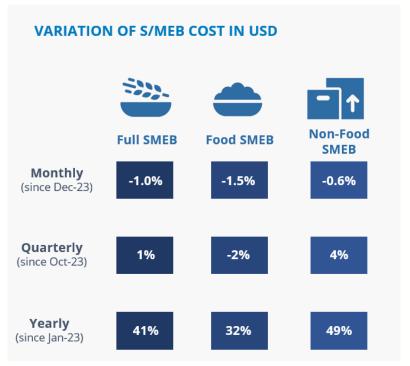




SMEB cost variation in LBP and USD



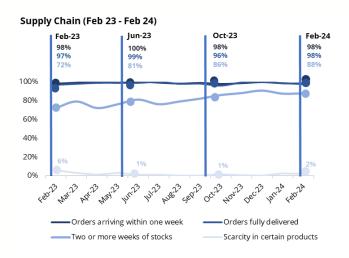
Source: WFP RAM



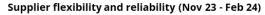
Source: WFP RAM

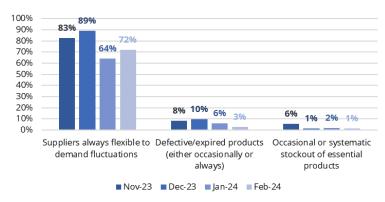


Supply Chain Delivery System Situation



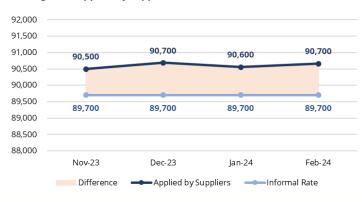
- Stock levels continued to register high levels at WFP-contracted shops despite security concerns at the border
- 88 percent of shops reported to have enough stock to last two weeks or more
- Some 2 percent of shops reported scarcity in specific products, mostly non-food items





- Supplier adaptation to demand fluctuations increased compared to January 2024 albeit at lower levels when compared to December 2023
- The delivery of expired or defective products was an issue for a smaller minority of shops compared to previous months, and almost no stockout of essential products was reported

Exchange rate applied by suppliers (Nov 23 - Feb 24)



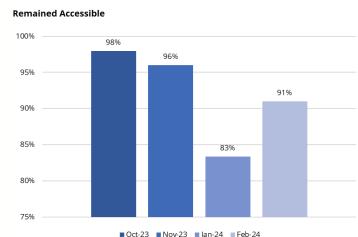
 The exchange rate applied by suppliers mirrored the stability of the informal rate, with the gap between both rates averaging around LBP1,000/USD

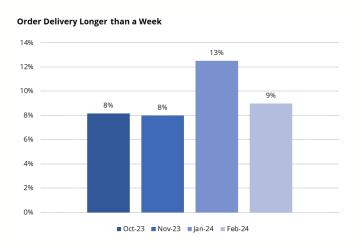
Sources: WFP Retail Unit - Monthly Retailers Survey

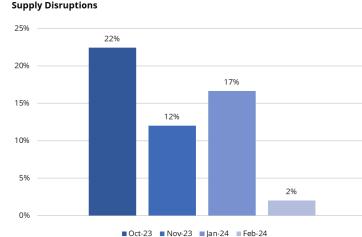


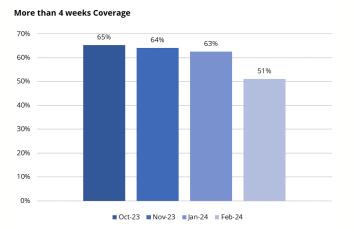
South Market Situation Monitoring

- Markets remain functional despite ongoing conflict. Limited number of shops in both governorates closed due to the escalation of hostilities by the end of Feb 2024 (9%).
- **Food stocks remain available**. More than half of the shops report more than 4 weeks of stocks of essential items, while 97% report more than 2 weeks of stock coverage.
- Improvement in products delivery noted in Feb 2024 compared to the previous month, as well as anticipating receiving orders within less than a week time.









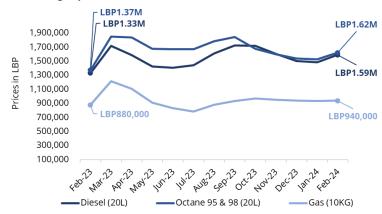


Energy & Electricity

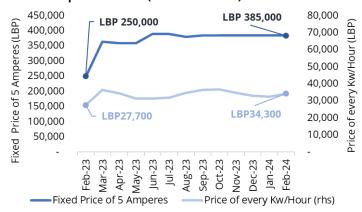
- Prices of diesel and motor engine fuels showcased a recent uptick influenced by an increase in global oil prices. The price of gas remained stable.
- Prices of electricity supply from generator subscriptions, as set by the Ministry of Energy and Water, also saw a slight uptick.
- A private generator subscription of 5 Ampere for 12 hours a day would

- cost, on average, LBP4.8 million or USD53.3 if we adhered to prices published by the Ministry.
- EDL recently announced that it decreased the rate it used when converting its bills from USD to LBP, while subscribers could start paying their electricity bills in USD cash or in Lebanese pounds based on the exchange rate that is determined by the Central Bank.

Fuel and gas prices in LBP (Feb 23 - Feb 24)



Generator prices in LBP (Feb 23 - Feb 24)



5-Ampere subscription scenario



Scenario: Price of a 5 Ampere generator subscription for 12 hours a day (national average), according to Ministry prices and assuming an average constant consumption of 1.5 Ampere or 0.345 Kw/Hour

2. Food Security



mVAM - Methodology

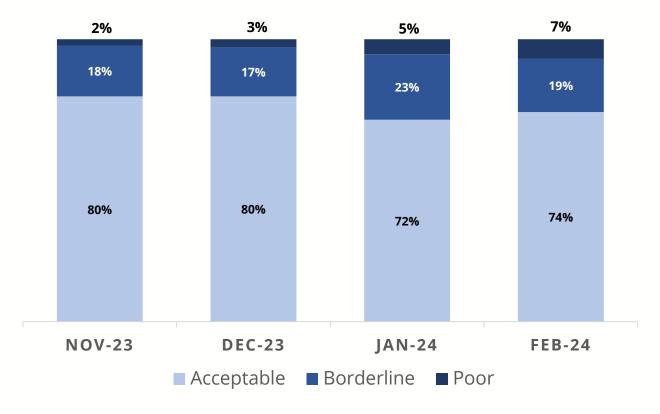
- WFP's mobile Vulnerability Analysis and Mapping (mVAM) surveys monitor household food security through mobile phone interviews. mVAMs provide regular access to up-to-date household food security data in a rapidly changing environment.
- Approximately 1,200 unique respondents are surveyed every month throughout all governorates, with the number of respondents proportionate to each governorate population. Household numbers are dialled through random digit dialling.
- mVAM surveys cover both Lebanese resident and Syrian refugee populations and are carried out monthly. These surveys provide information on food security, employment and livelihoods, amongst many other fields. mVAM data are used by WFP and its partners to monitor food security trends, and to draw the profile of food insecure households.



Food Consumption

- In 2024, around quarter of households reported inadequate food consumption, a 5% jump from the last months of 2023.
- Nov and Dec 2023 are comparable as regarded to households in each food consumption category
- The percentage of households with poor food consumption tripled from Nov 2023 to Feb 2024.

Food Consumption Groups



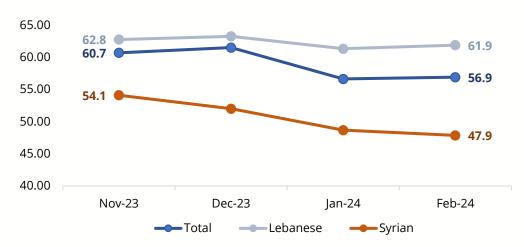
Sources: mVAM Nov 23 - Feb 2024

World Food Programme

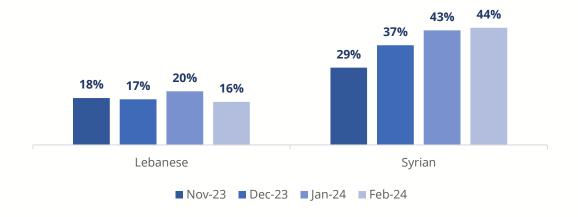
Food Consumption

- % of Lebanese households with poor or borderline food consumption remained almost similar except with a slight increase during January 2024 (following the Christmas season)
- % of Syrian households with poor or borderline food consumption increased by 15 percentage points in the last 6 months.
- The increase followed the reduction in value and coverage of assistance to Syrian refugees in December 2023 with the beginning of the 2023/2024 targeting cycle

Food Consumption Score



% of households with poor or borderline food consumption by nationality





Average Food Consumption Pattern (Days per Week)

- The mean number of days consuming starches and sugars remained almost stable
- The highest protein consumption was noted in Dec 2023
- Consumption of Fruits remained low across all months.

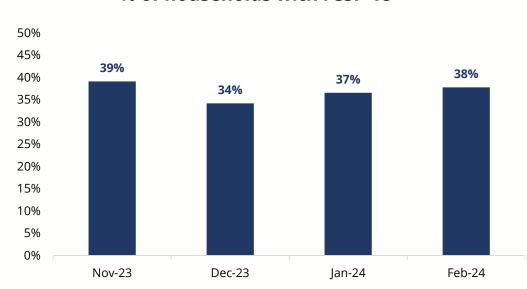
	Nov-23	Dec-23	Jan-24	Feb-24
Staples	7	7	7	7
Pulses and nuts	4	4	3	3
Dairy	3	3	3	3
Meat and Eggs	2	3	2	2
Vegetables	5	5	4	4
Fruits	2	2	2	2
Oil and Fats	6	6	6	6
Sugar and Sweats	5	6	6	6



Reduced Food-related Coping Strategy

 The food-related coping strategies were slightly less adopted during Dec 2023 (4 days versus 5 days for other months)

% of households with rCSI>18



Adoption of rCSI strategies (in days per week)

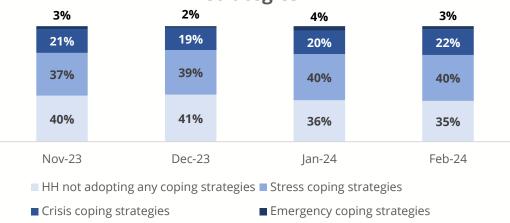
	Rely Less Expensive or Less Preferred Food	Borrow or Help	Limit Portion Size	Reduce number of Meals	Restrict consumptio n of adults
Nov-23	2.81	0.93	2.29	2.94	2.22
Dec-23	2.51	0.73	2.13	2.51	2.02
Jan-24	2.94	0.72	2.27	2.63	2.09
Feb-24	2.86	0.73	2.44	2.91	2.17



Livelihood Coping Strategies

- While fewer households were applying emergency coping strategies in December. It returned to 3% percent in the following months.
- Decreasing utility cost are among the most commonly applied strategies

% of households adopting livelihood coping strategies



% of households applying specific livelihood coping strategies -FS



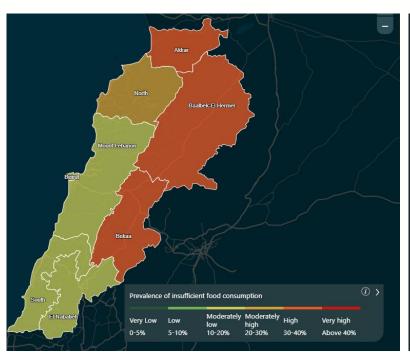
3. Food Security Analysis: Hunger Map

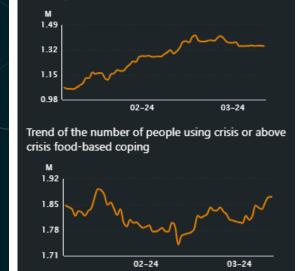


(i) ^

HungerMap^{LIVE} Findings

- HungerMap^{LIVE} is the World Food Programme (WFP)'s global hunger monitoring system. It combines key metrics from various data sources to help assess, monitor and predict the magnitude and severity of hunger in near real time. The Lebanon section is updated using mVAM survey data (for FS indicators) and Joint Malnutrition Estimates (for Nutrition data).
- As of March 11, there were an estimated 1.346 million individuals with insufficient food consumption and an estimated 1.871 million individuals using crisis or above crisis food-based coping (i.e. rCSI above 19). Insufficient food consumption has been on the rise since early January (+284,000 individuals), while crisis food-based coping had decreased between January and February (-107,000 individuals) but is on the rise once again in March (+131,000 individuals since February).





Trend of the number of people with insufficient food

Food Security Trends

consumption

Source: HungerMap^{LIVE} – Lebanon | Accessed March 11, 2024



World Food Programme, Lebanon

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