



NIGERIA

Borno and Yobe States Market Monitoring November 2021-ISSUE 54

Highlights

- The stabilization of prices of staple foods continued in November thanks to the harvest. The current stability is observed against the background of substantial year-on-year increases in staple food prices in both states, particularly for red beans and local rice.
- The November USD/NGN exchange rate in the parallel market closed at N560 on 31st, slightly stronger against the dollar, as compared to October 2021. This is likely connected to the stabilized world market prices for Nigeria's main export commodity. However, the parallel rate still shows a 18% decrease year-on-year (N473).
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State, decreased by 3 percent from 25,339 Naira (October) to 24,560 Naira (November). Similarly, In Damaturu, the SMEB substantially decreased by 10 percent from 20,365 Naira (October) to 18,276 Naira (November). This decrease will finally release some pressure on market-dependent households, as well as humanitarian beneficiaries receiving cash-based transfers.

SMEB per Market Location in BAY States November 2021

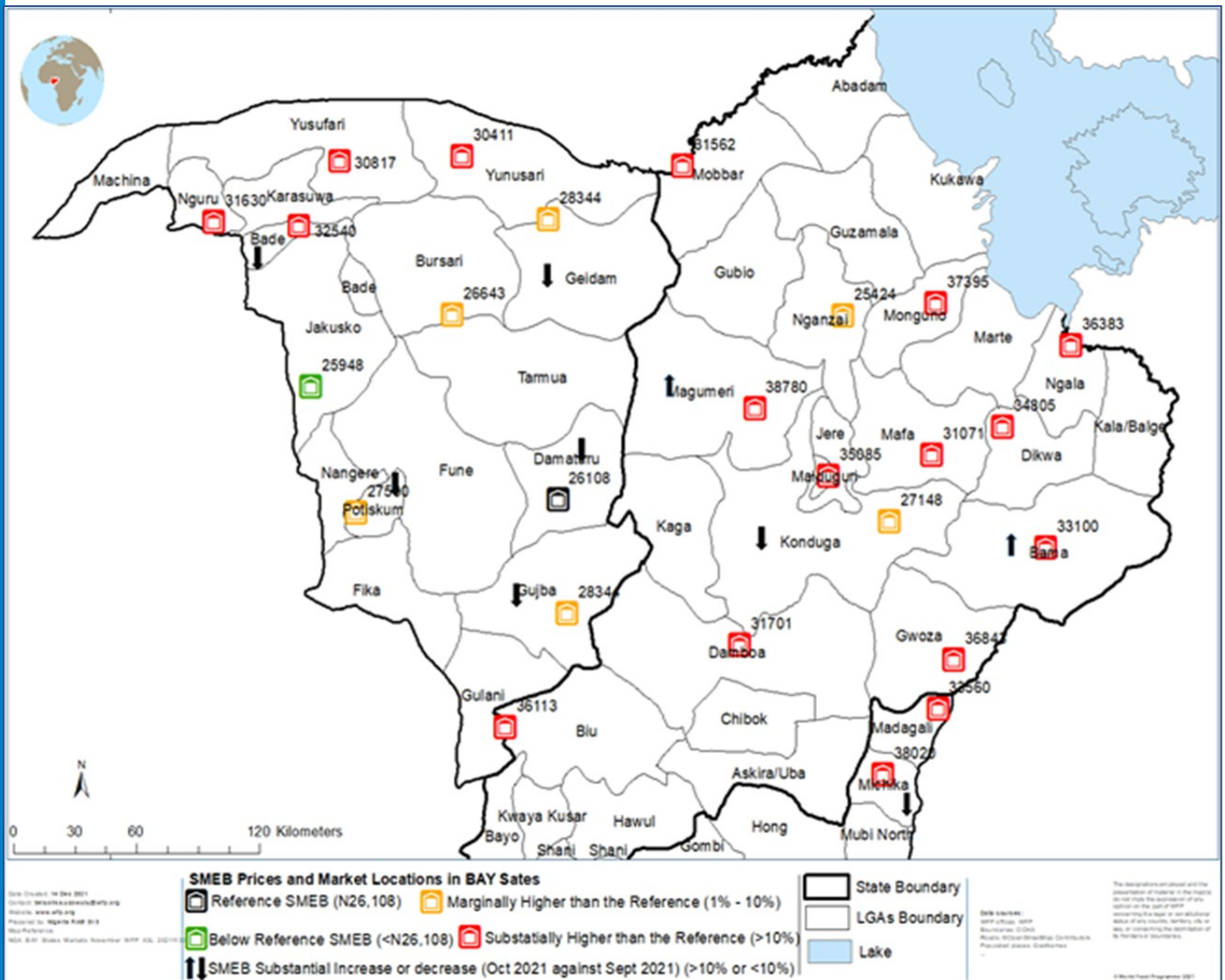


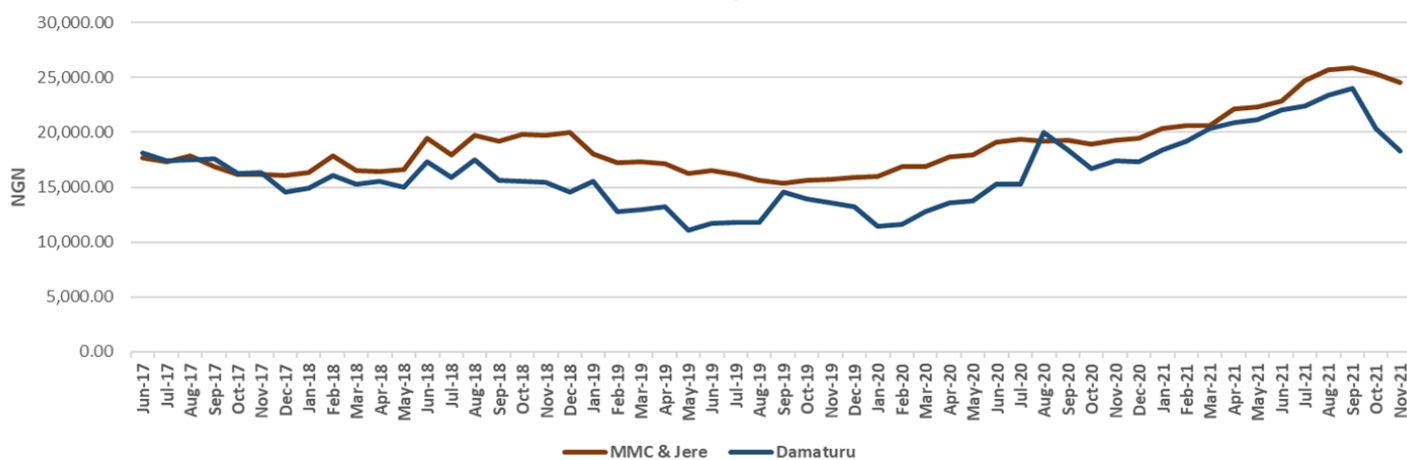
Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	457	10,276
Maize	250	913	1250	37,500	37.50	258	9,656
Beans	75	255	375	11,250	11.25	665	7,481
Palm oil	10	88	50	1,500	1.50	1000	1,500
Groundnut	15	85	75	2,250	2.25	722	1,624
Sugar	10	39	50	1,500	1.50	593	889
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1031	3,094
Salt	5	0	25	750	0.75	249	187
Onion	8	3	40	1,200	1.20	316	379
Total		2,100					N 35,085.47
Cost food basket at 70%		1,470					N 24,559.83
Per capita based on 70% transfer value							N 4,911.97

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	357	8,036
Maize	250	913	1250	37,500	37.50	200	7,500
Beans	75	255	375	11,250	11.25	440	4,950
Palm oil	10	88	50	1,500	1.50	667	1,000
Groundnut	15	85	75	2,250	2.25	455	1,023
Sugar	10	39	50	1,500	1.50	520	780
G/nut oil/Veg Oil	20	177	100	3,000	3.00	800	2,400
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	250	300
Total		2,100					N 26,108.44
Cost food basket at 70%		1,470					N 18,275.91
Per capita based on 70% transfer value							N 3,655.18

Trend in the cost of SMEB



November 2021 70% SMEB Comparison

	Current	MoM	YoY	Same time 5 years ago	5 years average
LGAs	Nov-21	Oct-21	Nov-20	Nov-17	5 years average
MMC/Jere	24,560	25,339	19,311	16,191	19,107
Damaturu	18,276	20,365	17,381	16,380	16,218
Results in Percentages					
MMC/Jere		-3%	27%	52%	29%
Damaturu		-10%	5%	12%	13%

The value of SMEB decreased in Maiduguri, Jere, and Damaturu due to harvest. The above tables and trends apply to MMC/Jere, and Damaturu only.

SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

In the October 2021 edition of the bulletin, 20 markets in Borno, 11 in Yobe, and 2 in Adamawa states were covered by WFP, and partners, Which makes a total of about 33 markets in 26 LGAs. The SMEB, in different LGAs, are as below: -

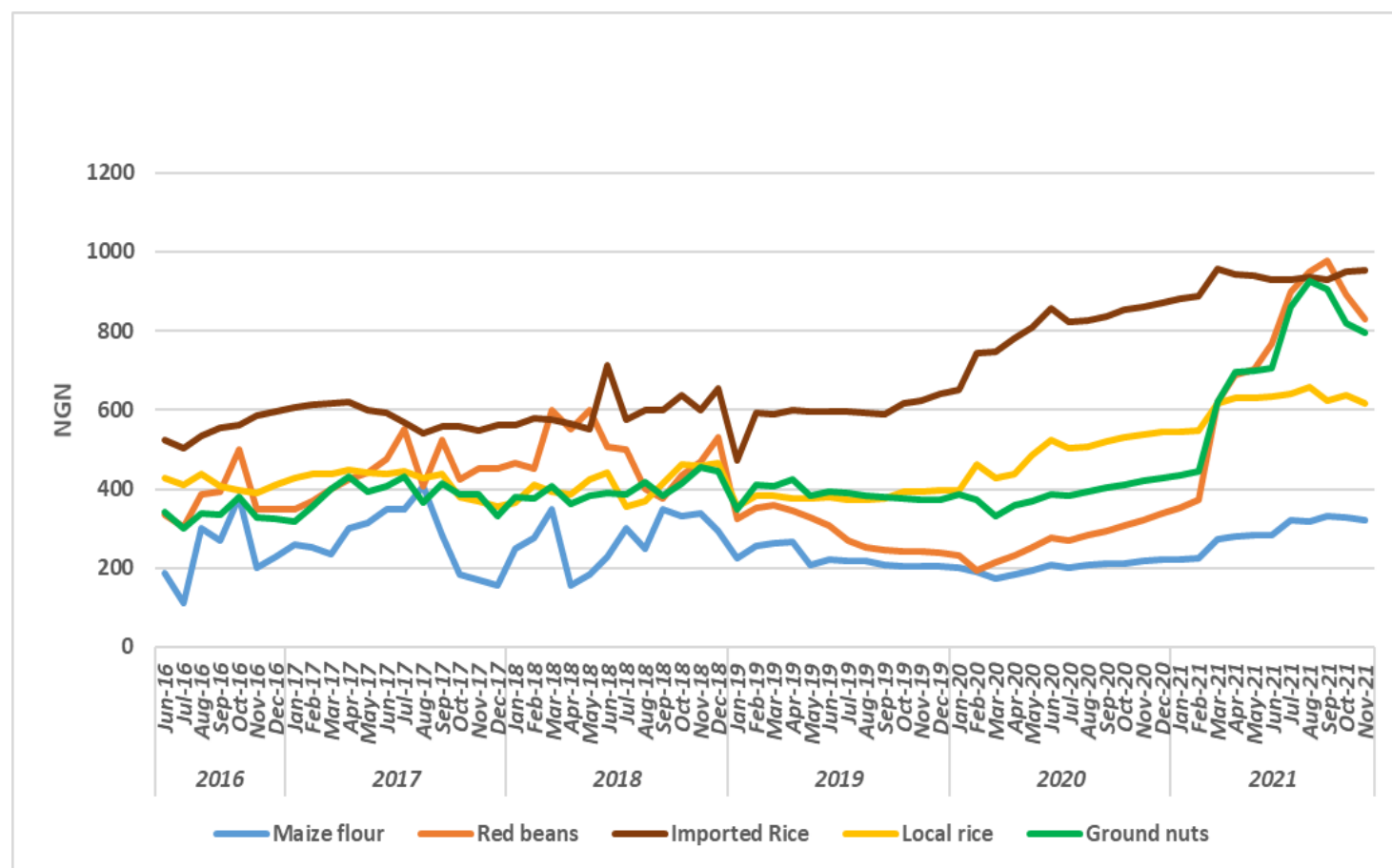
TRANSFER VALUE ACROSS WFP OPERATIONAL AREAS IN BAY STATES NOVEMBER 2021							
State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			35,085	7,017	24,560	4,912
Borno	Bama	Kasugula	Bama	33,100	6,620	23,170	4,634
Borno	Damboa	Damboa	Damboa Market	31,701	6,340	22,191	4,438
Borno	Dikwa	Dikwa	Dikwa Central	34,805	6,961	24,364	4,873
Borno	Gwoza	Gwoza	Gwoza Centra	36,843	7,369	25,790	5,158
Borno	Konduga	Konduga	Konduga Market	27,148	5,430	19,004	3,801
Borno	Mafa	Mafa	Mafa Tasha	31,072	6,214	21,750	4,350
Borno	Magumeri	Magumeri	Magumeri Central	38,780	7,756	27,146	5,429
Borno	Mobbar	Damasak	Damasak Central	31,562	6,312	22,094	4,419
Borno	Mungonu	Monguno	Monguno main	37,396	7,479	26,177	5,235
Borno	Ngala	Ngala	Ngala market	36,384	7,277	25,469	5,094
Borno	Nganzai	Gajiram	Gajiram market	25,424	5,085	17,797	3,559
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	26,108	5,222	18,276	3,655
Yobe	Bade	Sarkin Hausawa	Gashua Market	32,540	6,508	22,778	4,556
Yobe	Bursari	Bayamari	Dapchi Maket	26,644	5,329	18,651	3,730
Yobe	Geidam	Hausari	Geidam Central Market	28,344	5,669	19,841	3,968
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	28,344	5,669	19,841	3,968
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	36,113	7,223	25,279	5,056
Yobe	Jakusko	Buduwa	Jakusko Market	25,948	5,190	18,164	3,633
Yobe	Nguru	Nguru	Nguru Central Market	31,630	6,326	22,141	4,428
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	30,676	6,135	21,474	4,295
Yobe	Yunusari	Mairari	Yunusari Market	30,411	6,082	21,287	4,257
Yobe	Yusufari	Yusufari	Yusufari central market	30,817	6,163	21,572	4,314
Adamawa	Madagali	Madagali	Madagali Market	33,560	6,712	23,492	4,698
Adamawa	Michika	Bazza Margi	Michika market	38,020	7,604	26,614	5,323

Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in November 2021 market prices compared to October 2021, August 2021, and November 2020 of staple food prices in MMC/Jere in Borno state and Damaturu in Yobe state.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	-2%	2%	48%	Damaturu	Maize	0%	-38%	-17%
	Red beans	-7%	-13%	159%		Red beans	0%	-8%	38%
	Rice (Imported)	0%	2%	11%		Rice (Imported)	-6%	-16%	-6%
	Rice (Local)	-3%	-6%	15%		Rice (Local)	0%	-22%	11%
	Groundnuts	-3%	-14%	89%		Groundnuts	0%	-9%	11%
	Relative stability (-4% to 4%)								
	Marginal increase (-14% to 14%)								
	Substantial increase (15% and above)								

Key Food Price Trends for MMC & Jere (Borno) (2016–2021)



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