



NIGERIA

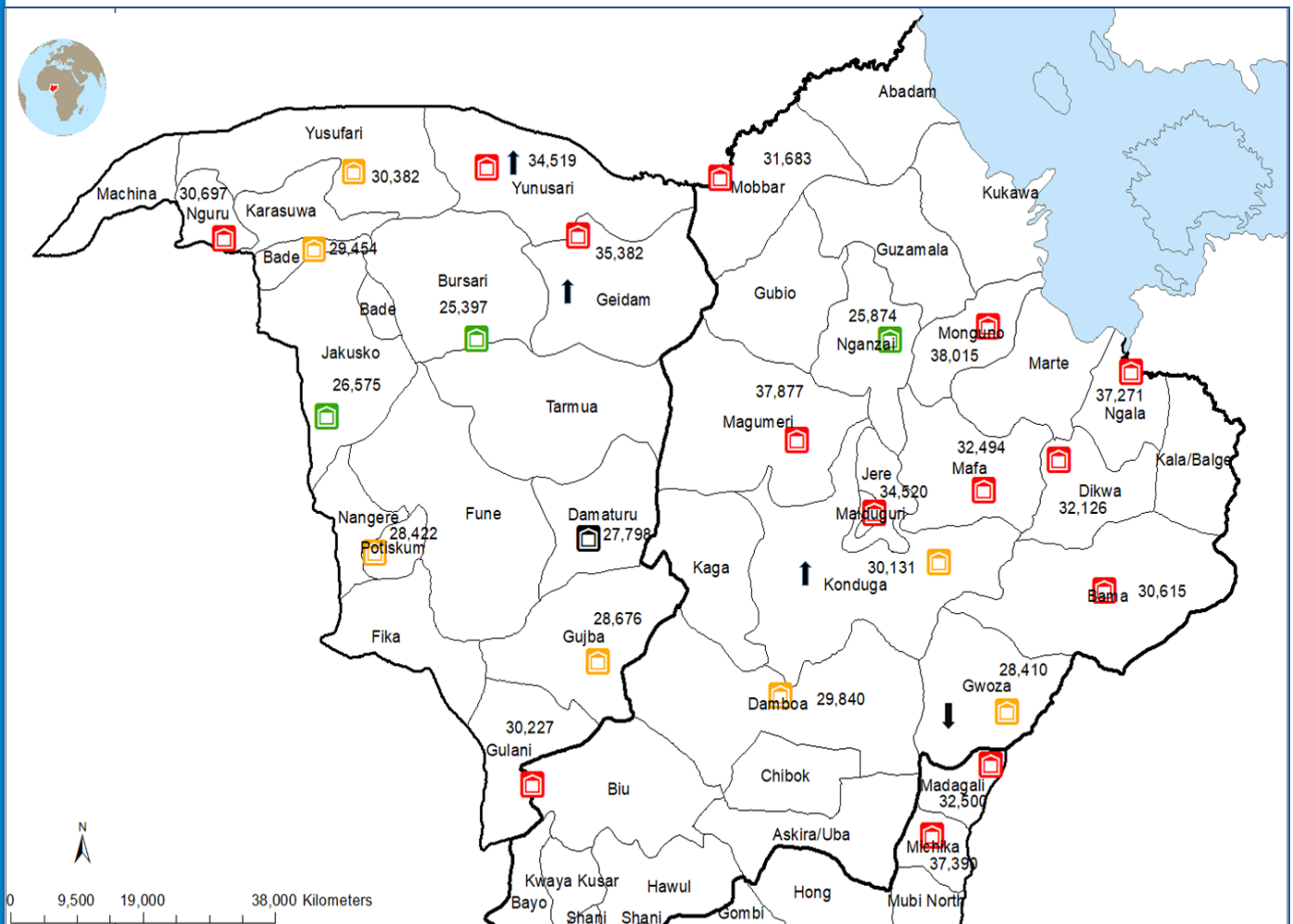
Borno and Yobe States Market Monitoring

December 2021-ISSUE 55

Highlights

- At the national level, Nigeria's headline inflation rose to 15.63 per cent in December 2021, a slight increase after eight consecutive months of decline. The naira exchange rate on the parallel market closed at N575 on 30th December 2021. The sharp depreciation of the naira in the parallel market was driven by increased demand amidst low dollar supply.
- The prices of staple foods continues to be relatively stable for three consecutive months including December due to the harvest. The current stability is observed against the background of substantial year-on-year increases in staple food prices in both states, particularly for red beans and maize.
- The cost of 70 percent Survival Minimum Expenditure Basket (SMEB) for a family of five in Maiduguri and Jere in Borno State, decreased by 2 percent from 24,560 Naira (November) to 24,164 Naira (December). Contrarily, in Damaturu, the SMEB marginally increased by 6 percent from 18,276 Naira (November) to 19,459 Naira (December). For SMEB values in other BAY locations, please see page 3.

SMEB per Market Location in BAY States December 2021



SMEB Prices and Market Locations in BAY States

- Reference SMEB (N27,778)
- Marginally Higher than the Reference (1% - 10%)
- Below Reference SMEB (<N27,778)
- Substantially Higher than the Reference (>10%)
- SMEB Substantial Increase or decrease (Oct 2021 against Sept 2021) (>10% or <10%)

- State Boundary
- LGAs Boundary
- Lake

The designations employed and the presentation of material in this report do not imply the expression of any opinion on the part of WFP concerning the legal or constitutional status of any country, territory, city or area, or concerning the delimitation of its frontiers or boundaries.

Data sources: WFP e-Proc; WFP Boundaries; OCHA; Roads; OpenStreetMap Contributors; Population; GeoNames

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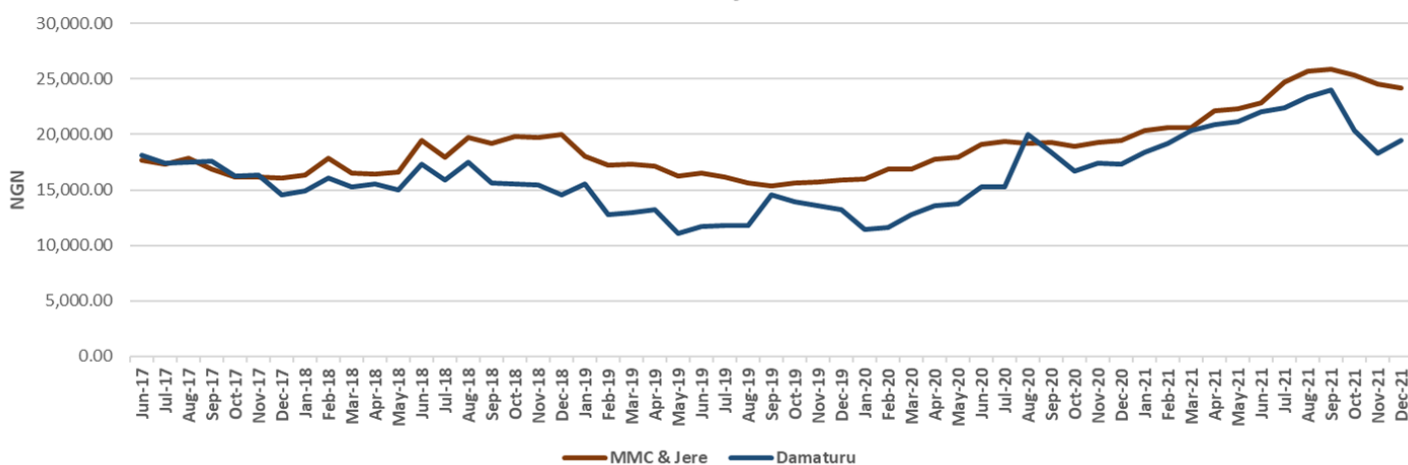
Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	452	10,161
Maize	250	913	1250	37,500	37.50	256	9,609
Beans	75	255	375	11,250	11.25	614	6,905
Palm oil	10	88	50	1,500	1.50	1050	1,575
Groundnut	15	85	75	2,250	2.25	692	1,556
Sugar	10	39	50	1,500	1.50	608	911
G/nut oil/Veg Oil	20	177	100	3,000	3.00	1073	3,219
Salt	5	0	25	750	0.75	263	197
Onion	8	3	40	1,200	1.20	321	386
Total		2,100					N 34,519.57
Cost food basket at 70%		1,470					N 24,163.70
Per capita based on 70% transfer value							N 4,832.74

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg-Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	411	9,241
Maize	250	913	1250	37,500	37.50	200	7,500
Beans	75	255	375	11,250	11.25	400	4,500
Palm oil	10	88	50	1,500	1.50	867	1,300
Groundnut	15	85	75	2,250	2.25	545	1,227
Sugar	10	39	50	1,500	1.50	520	780
G/nut oil/Veg Oil	20	177	100	3,000	3.00	933	2,800
Salt	5	0	25	750	0.75	200	150
Onion	8	3	40	1,200	1.20	250	300
Total		2,100					N 27,798.34
Cost food basket at 70%		1,470					N 19,458.84
Per capita based on 70% transfer value							N 3,891.77

Trend in the cost of SMEB



December 2021 70% SMEB Comparison

	Current	MoM	YoY	Same time 5 years ago	5 years average
LGAs	Dec-21	Nov-21	Dec-20	Dec-17	5 years average
MMC/Jere	24,164	24,560	19,502	16,061	19150.84
Damaturu	19,459	18,276	17,364	14,533	15460.059
Results in Percentages					
MMC/Jere		-2	24	50	26
Damaturu		6	12	34	26

The current amount of SMEB is still higher when compared to Year on Year, same period 5 years ago and 5 years average. The above tables and trends apply to MMC/Jere in Borno state and Damaturu in Yobe state.

SMEB in Other LGAs in Borno, Yobe, and Adamawa markets

In the December 2021 edition of the bulletin, 20 markets in Borno (in MMC and Jere were 8 Markets), 11 in Yobe, and 2 in Adamawa states were covered by WFP, and partners, Which makes a total of about 33 markets in 26 LGAs. The SMEB, in different LGAs, are as below: -

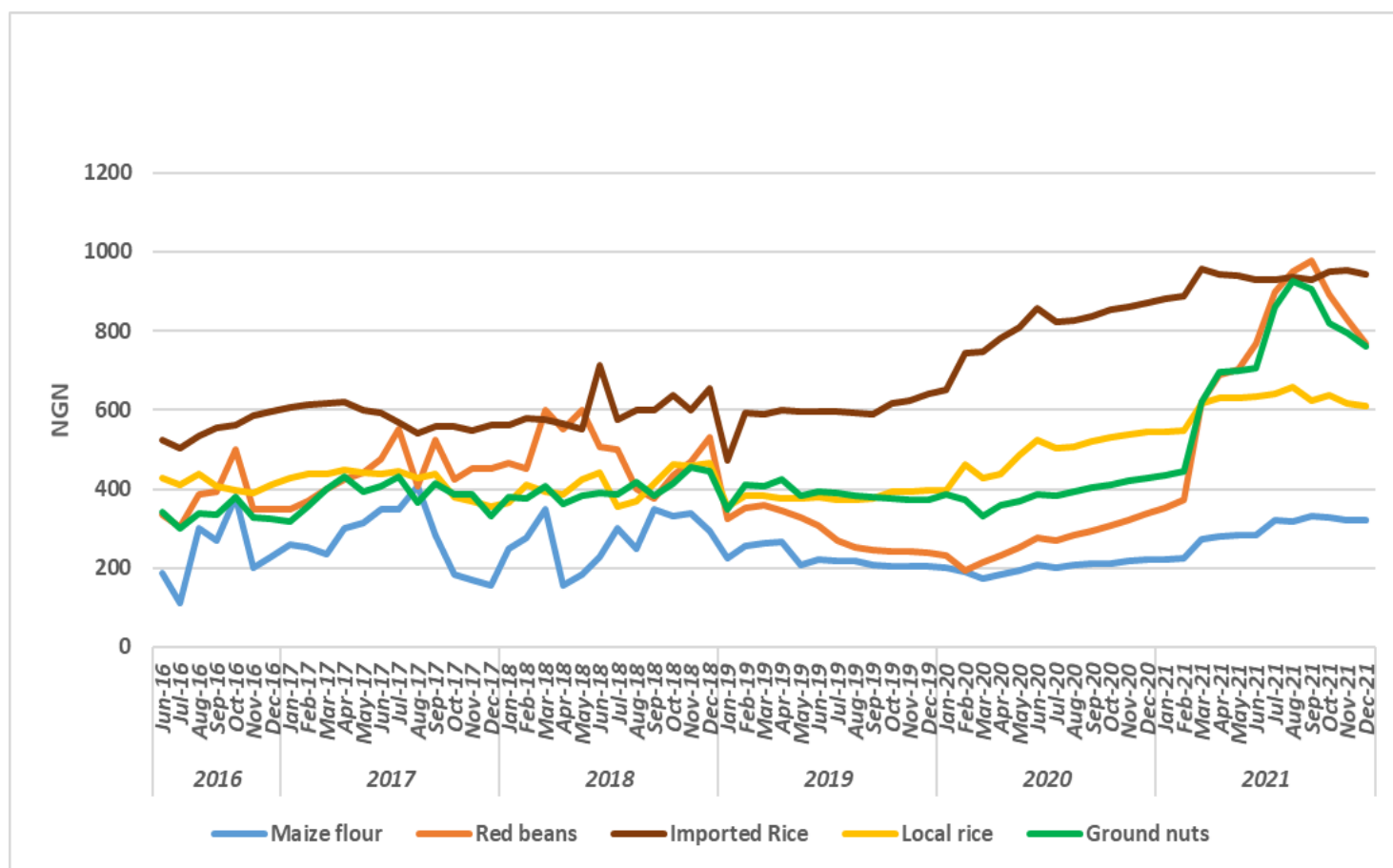
TRANSFER VALUE ACROSS WFP OPERATIONAL AREAS IN BAY STATES DECEMBER 2021							
State	LGA	Ward	Reference Market where data was collected from	100% TOTAL Food MEB for HH size 5	100% Per capita HH size 5	70% TOTAL Food MEB for HH size 5	70% Per capita HH size 5
Borno	MMC&Jere			34,520	6,904	24,164	4,833
Borno	Bama	Kasugula	Bama	30,615	6,123	21,430	4,286
Borno	Damboa	Damboa	Damboa Market	29,840	5,968	20,888	4,178
Borno	Dikwa	Dikwa	Dikwa Central	32,126	6,425	22,488	4,498
Borno	Gwoza	Gwoza	Gwoza Centra	28,410	5,682	19,887	3,977
Borno	Konduga	Konduga	Konduga Market	30,131	6,026	21,092	4,218
Borno	Mafa	Mafa	Mafa Tasha	32,494	6,499	22,746	4,549
Borno	Magumeri	Magumeri	Magumeri Central	37,877	7,575	26,514	5,303
Borno	Mobbar	Damasak	Damasak Central	31,683	6,337	22,178	4,436
Borno	Mungonu	Monguno	Monguno main	38,015	7,603	26,610	5,322
Borno	Ngala	Ngala	Ngala market	37,271	7,454	26,090	5,218
Borno	Nganzai	Gajiram	Gajiram market	25,874	5,175	18,112	3,622
Yobe	Damaturu	Nayinawa	Damaturu Sunday Market	27,798	5,560	19,459	3,892
Yobe	Bade	Sarkin Hausawa	Gashua Market	29,454	5,891	20,618	4,124
Yobe	Bursari	Bayamari	Dapchi Maket	26,397	5,279	18,478	3,696
Yobe	Geidam	Hausari	Geidam Central Market	35,382	7,076	24,767	4,953
Yobe	Gujba	Buniyadi North / South	Buni Yadi Market	28,676	5,735	20,073	4,015
Yobe	Gulani	Borno Kiji/Tetteba	Tetaba Market	36,227	7,245	25,359	5,072
Yobe	Jakusko	Buduwa	Jakusko Market	26,575	5,315	18,602	3,720
Yobe	Nguru	Nguru	Nguru Central Market	30,697	6,139	21,488	4,298
Yobe	Potiskum	Bolewa 'A'	Potiskum Grains Market	28,422	5,684	19,895	3,979
Yobe	Yunusari	Mairari	Yunusari Market	34,518	6,904	24,163	4,833
Yobe	Yusufari	Yusufari	Yusufari central market	30,382	6,076	21,268	4,254
Adamawa	Madagali	Madagali	Madagali Market	32,500	6,500	22,750	4,550
Adamawa	Michika	Bazza Margi	Michika market	37,390	7,478	26,173	5,235

Key Staple Food Prices in MMC, Jere and Damaturu

The below table shows the percentage variations in December 2021 market prices compared to November 2021, October 2021, and December 2020 of staple food prices in MMC/Jere in Borno state and Damaturu in Yobe state.

Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year	Markets	Location	Variation % compared to last month	Variation % compared to 3 months	Variation % compared to same period last year
MMC and Jere	Maize	0%	-4%	46%	Damaturu	Maize	0%	-38%	25%
	Red beans	-8%	-21%	128%		Red beans	-9%	-17%	43%
	Rice (Imported)	-1%	2%	8%		Rice (Imported)	13%	3%	26%
	Rice (Local)	-1%	-2%	12%		Rice (Local)	15%	-15%	28%
	Groundnuts	-4%	-16%	78%		Groundnuts	20%	20%	33%
	Relative stability (-4% to 4%)								
	Marginal increase (-14% to 14%)								
	Substantial increase (15% and above)								

Key Food Price Trends for MMC & Jere (Borno) (2016–2021)



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